Faculty of Computer Science Institute for System Architecture, Operating Systems Group

Björn Döbel

Microkernel-Based Operating Systems

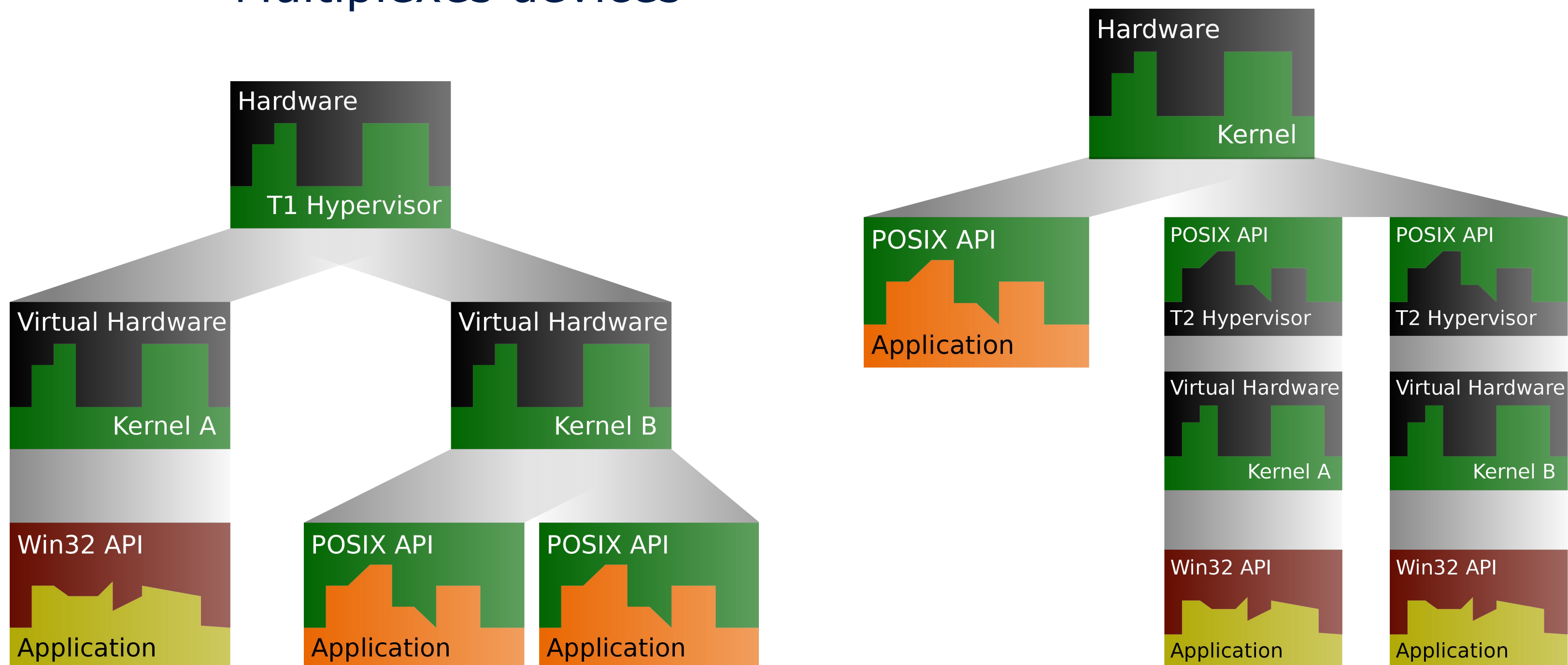
Exercise 3: Virtualization

Emulation ↔ Virtualization

- **Emulation** / Simulation
  - Complete software implementation of a hardware platform
  - Includes emulated processor, devices, …
  - Slow: everything is done in software
  - Flexible: can emulate any architecture on any host
- **Virtualization**
  - Exploit real hardware if possible
  - Device pass-through
  - Instruction set (ISA) requirements:
    - Non-sensitive instructions run on native hardware
    - Security-sensitive instructions need to be emulated

Virtualization (ctd.)

- **Virtual Machine Monitor**
  - Manages virtualized guest(s)
  - Performs emulation of sensitive instructions
  - Multiplexes devices



Virtualizing x86

- x86 is not easy to virtualize:
  - Not all privileged instructions cause a trap
  - Example: `popf`

- Approach 1: Binary Rewriting
  - Scan kernel binary for critical instructions
  - Recompile instructions to trap
  - Examples: early VMware products
  - Optimizations: combine multiple traps into one

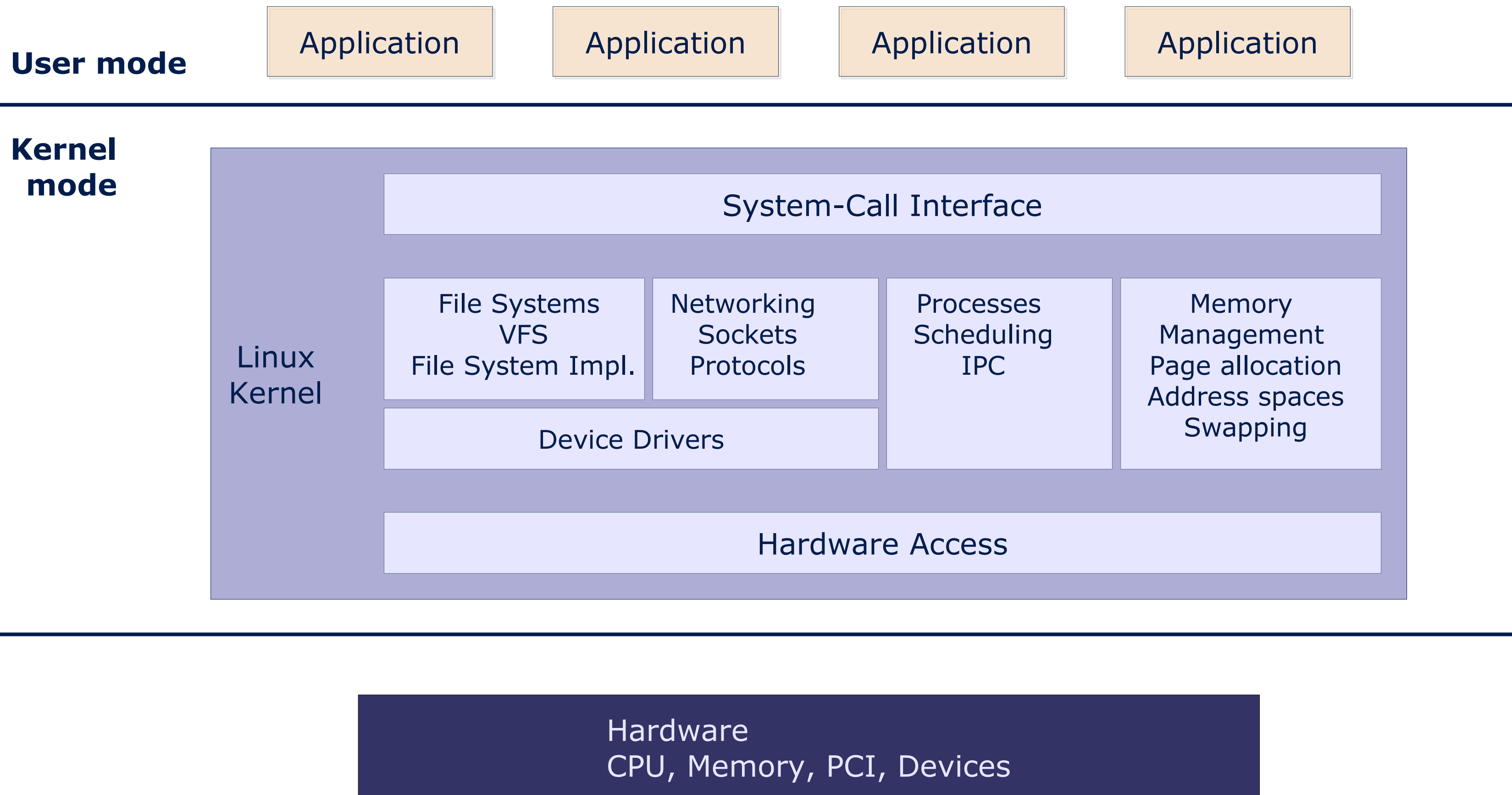
- Approach 2: Faithful virtualization
  - Hardware extensions that allow trapping everything the VMM might want to monitor
  - Examples: Intel VT, AMD V, ARM Virt. Extensions
  - Optimizations: nested paging

Paravirtualization

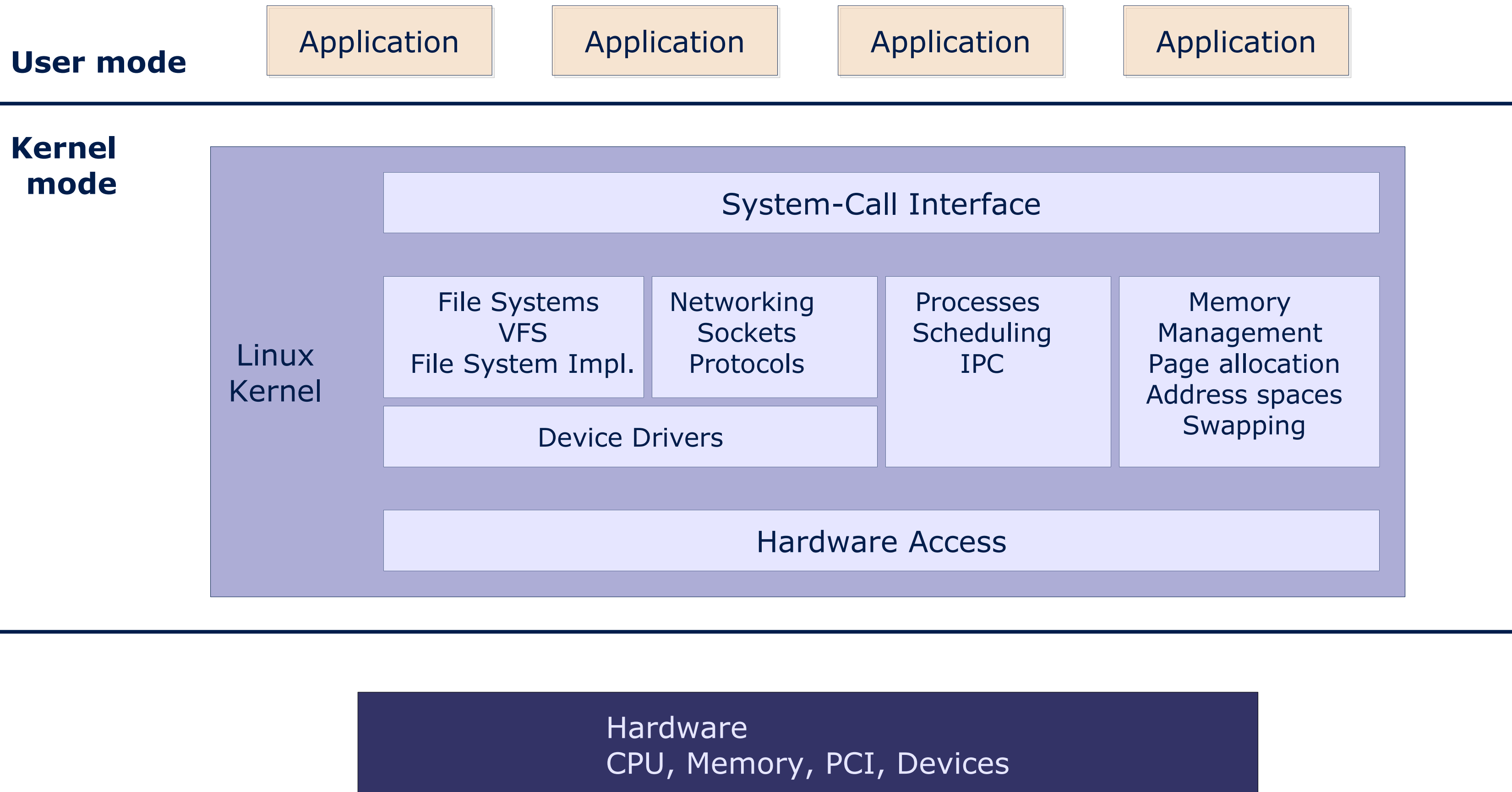
- Type 1 hypervisors:
  - Don't bother fighting with HW support
  - (Slightly) Adapt guest OS to directly run on hypervisor interface → paravirtualization
- Benefit: theoretically runs on any platform the hypervisor runs on
  - Practice: need adaptations for specific hardware
- Drawback: requires source code modifications
  - Hard to para-virtualize Windows
  - Constant development effort

Today's example: L^{4}Linux

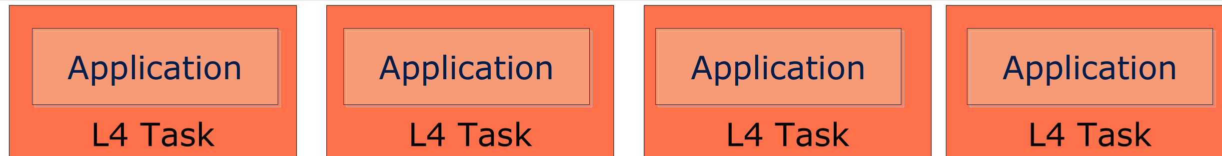
Paravirtualizing Linux



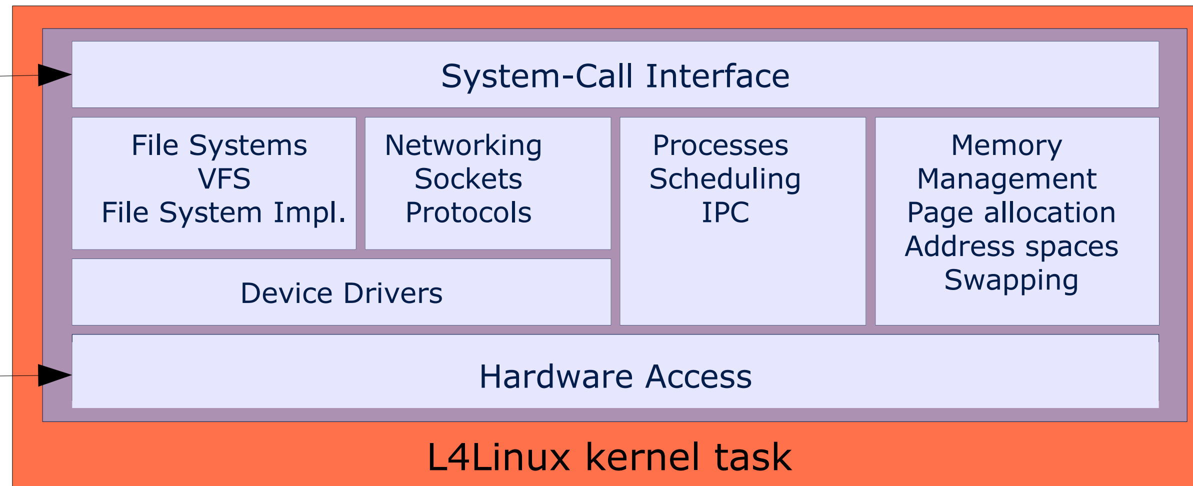
Paravirtualizing Linux



Paravirtualizing Linux



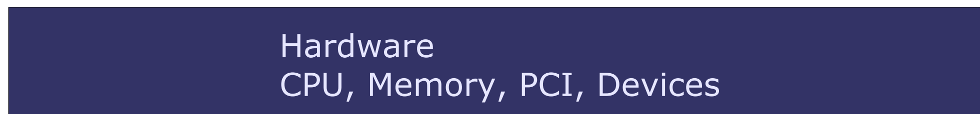
Adapt to L4 IPC



L4Re as HW architecture

User mode

Kernel mode



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Compilation #1: Fiasco.OC and L4Re

```
$> cd /tmp
$> mkdir l4
$> cd l4
$> mkdir build
$>  svn cat
http://svn.tudos.org/repos/oc/tudos/trunk/repomgr | perl
- init http://svn.tudos.org/repos/oc/tudos fiasco l4re
$> cd src/l4/pkg
$> svn up acpica drivers examples fb-drv input io
libevent libio-io libirq libvcpu lxfuxlibc mag mag-gfx
rtc shmc x86emu zlib
$> cd ..
$> make O=/tmp/l4/build config
$> make O=/tmp/l4/build -j 8
$> cd ../kernel/fiasco
$> make config && make -j 8
```

Compilation #2: L4Linux

```
$> cd /tmp/l4
$>  svn co
http://svn.tudos.org/repos/oc/l4linux/trunk l4linux
$> cd l4linux
$> mkdir build
$> wget
http://www.tudos.org/Studium/KMB/WS2012/Exercise3-
L4Linux.config -O build/.config
$> make O=build oldconfig
$> make O=build -j 8

# and get a RAMdisk
$> wget http://www.tudos.org/download/ramdisk-
x86.rd
```

Motivation

- Vast amount of computing resources in modern machines
  - Increase utilization
  - Consolidate services

- Strong architectural isolation
  - System partitioning
  - Architectural protection
  - Non-intrusive monitoring

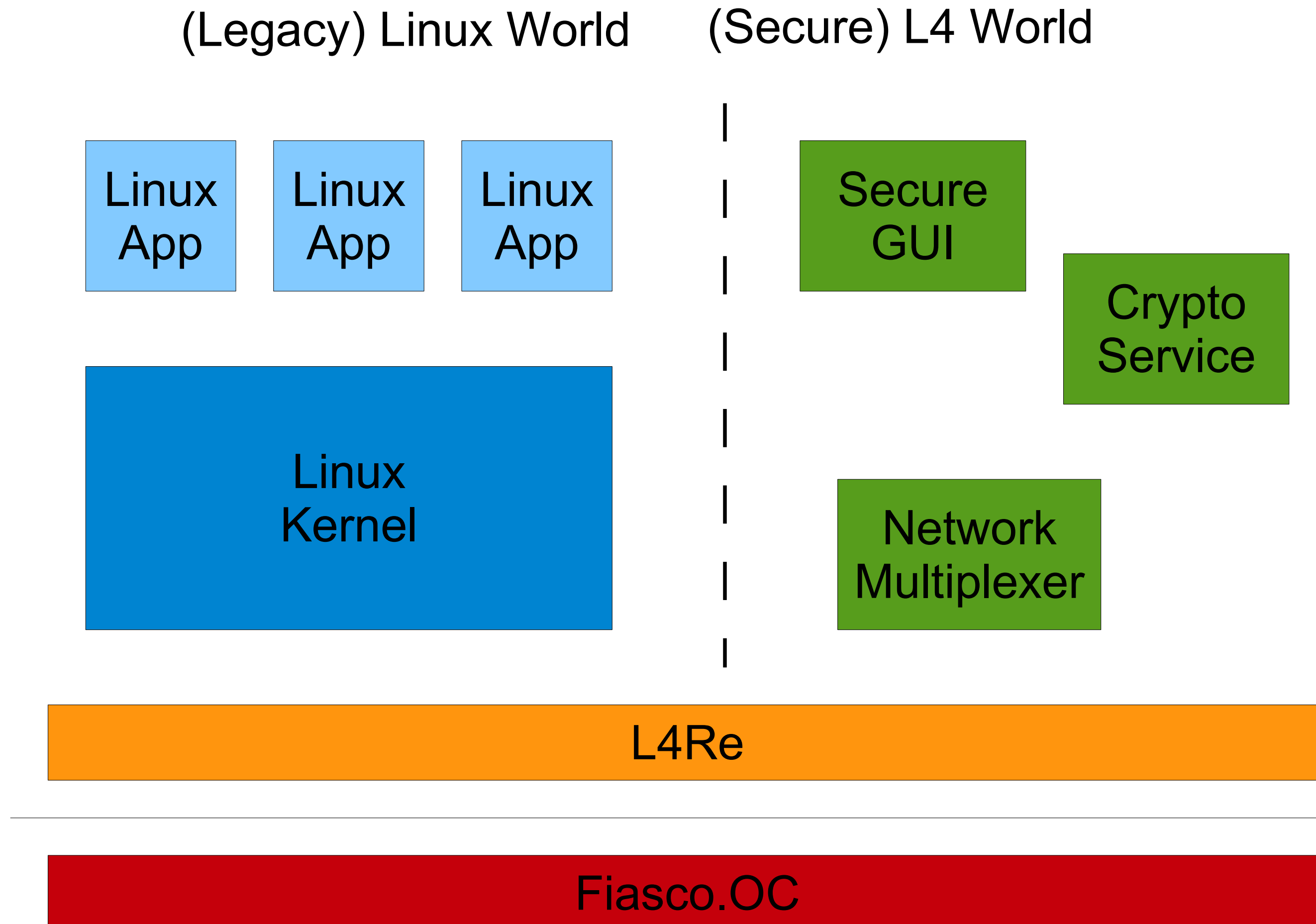
- Support for old (legacy) software
  - Will your grandsons be able to watch your crazy “Let's play Minecraft” videos?

Booting the system

- Copy `src/l4/pkg/io/config/x86-legacy.devs` to `src/l4/conf`
- Adjust QEMU config (`src/l4/conf/Makeconf.boot`)
  - MODULE_SEARCH_PATH should include
    - Fiasco build dir
    - L4Linux build dir
    - `src/l4/conf` → location of the config scripts
- Then there is already a working example setup:

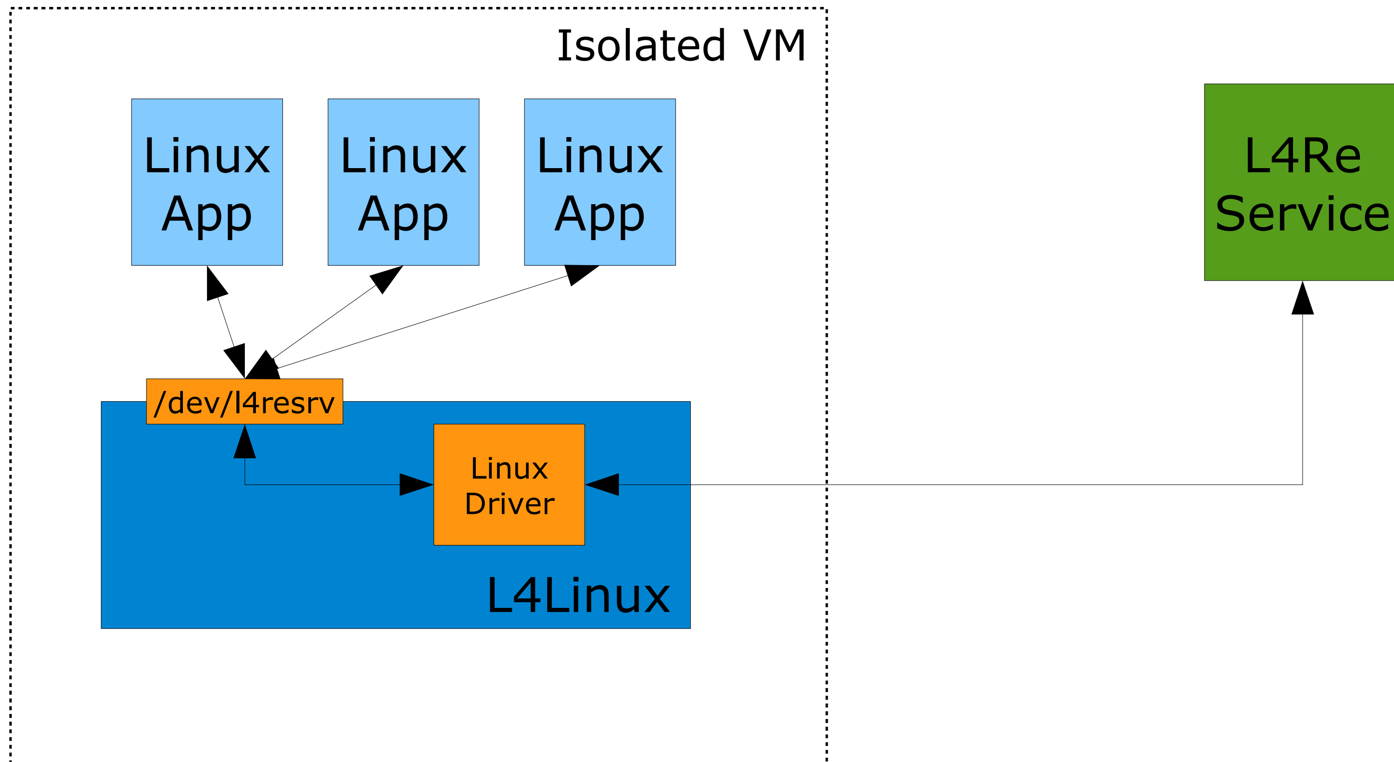
```
$> cd /tmp/l4/build
$> make qemu E=L4Linux-mag-x86
```

Nizza: Fine-grain Isolation



Invoking L4 Services from Linux

- Linux applications are plain Linux apps
  - Unaware of being run on L4
  - Can not directly perform L4 system calls
- L4Linux kernel is an L4Re app
  - Can perform system calls
- Connecting Linux applications and L4Re servers:
  - Add communication interface to L4Linux kernel (e.g., kernel module + /proc interface)


Isolated VM
Linux App
Linux App
Linux App
/dev/l4resrv
Linux Driver
L4Linux
L4Re Service

L4Linux Kernel Modules

- Build kernel module as any other LKM
  - See an example e.g., at TLDP.org: *The Linux kernel module programming guide*
  - L4Linux build system: we can use L4Re include files etc.
- How do I get access to this module?
  - On your own computer: mount the L4Linux ramdisk as root and copy the module into it
  - In the computer lab: use L4Linux block device server
    - In `src/l4/conf/examples/l4lx-gfx.cfg` add a kernel parameter: l4bdds.add=rom/mymodule.ko
    - After booting, the file is available as /dev/l4bdds0:

```
$> cat /dev/l4bdds0 >mymodule.ko
$> insmod mymodule.ko
```

Hands on!

1) Build a “hello world” kernel module and run it on L4Linux.

2) Provide a char device in L4Linux that allows a Linux application (e.g., the shell's `echo`) to send a string to your kernel module

3) From the kernel module, print the string to the L4Re serial console, e.g. using `l4re_log_print()` from `<l4/re/c/log.h>`