

Department of Computer Science Institute of System Architecture, Operating Systems Group

SECURITY ARCHITECTURES

CARSTEN WEINHOLD



MOTIVATION

- Common observations:
 - Complex software has security bugs
 - Users are plagued by malware
 - User PCs become bots
 - Critical data gets stolen
 - Targeted attacks at high-value users:
 Industry, governments, NGOs, ...
- Snowdon told us how bad it really is!



MOTIVATION

- It's all the same for mobile devices
- Malware in Android Store: trojan horse downloaded by millions of users
- Security-critical bugs:
 - Drivers [1,2], USB stacks [7], boot loaders
 - Messaging apps [8], web browser, ...
- "Jailbreaking" = attack on security:
 - Requires physical access ...
 - ... or visit special website [9]

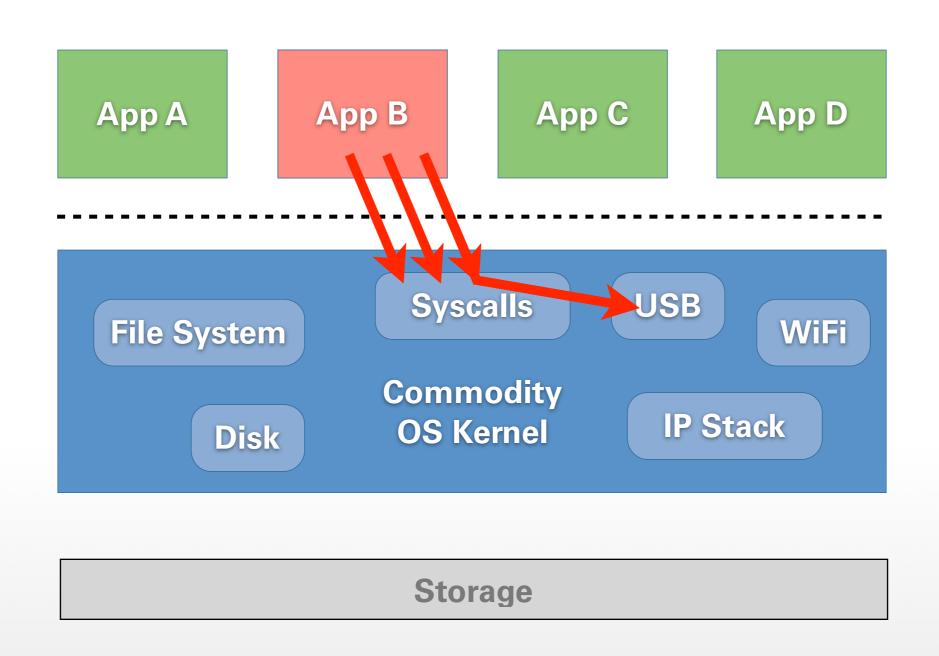


CLASSICAL ARCHITECTURES

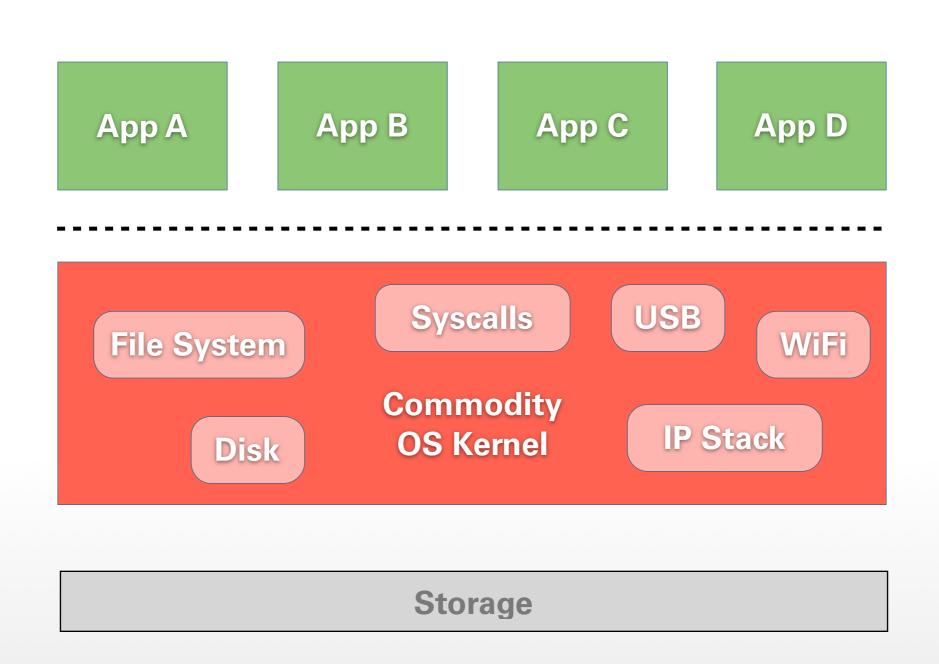


- Isolation in commodity OSes based on user accounts:
 - Same privileges for all apps
 - Permissive interfaces (e.g., ptrace to manipulate other address spaces)
 - No isolation within applications
- Efforts to restrict privileges:
 - SELinux, AppArmor, Seatbelt, ...

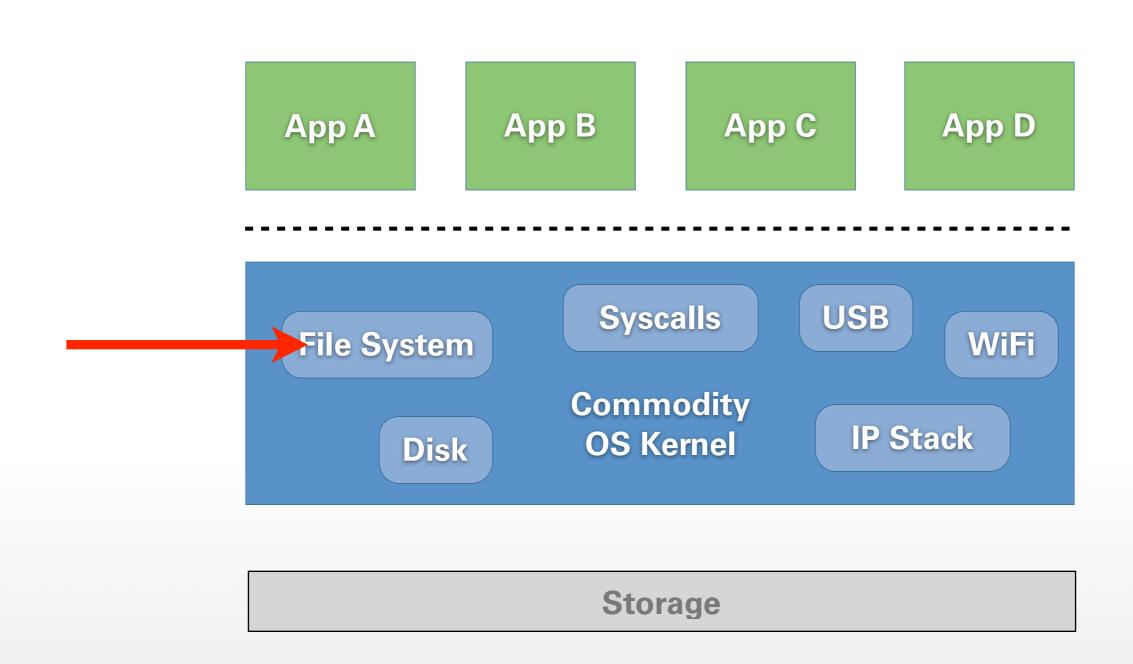




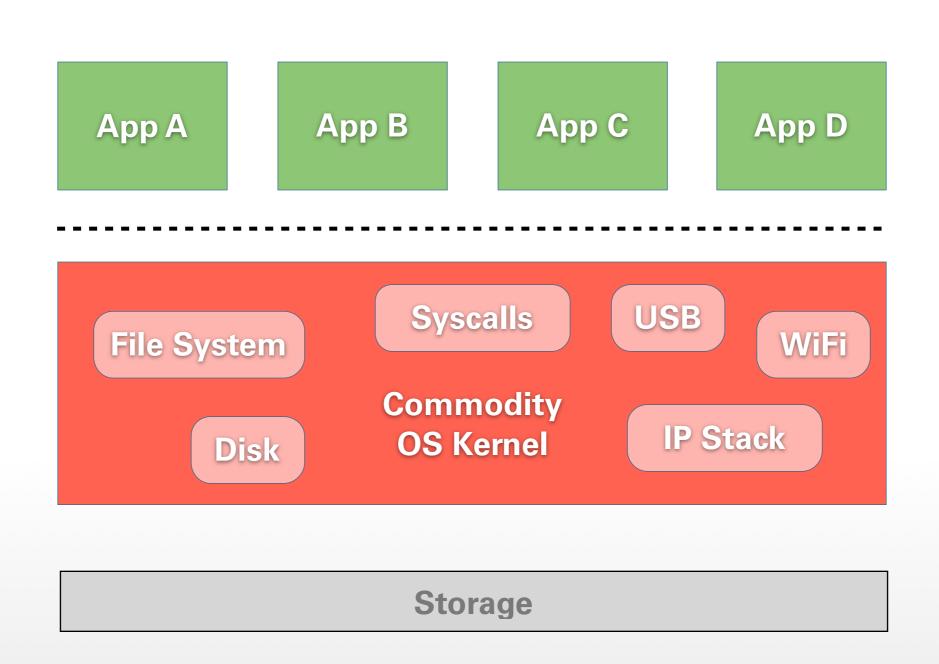








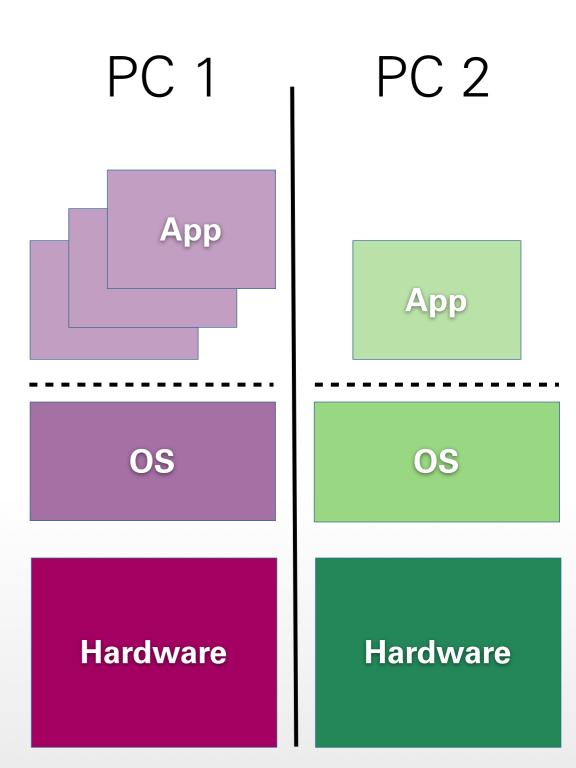






HWISOLATION

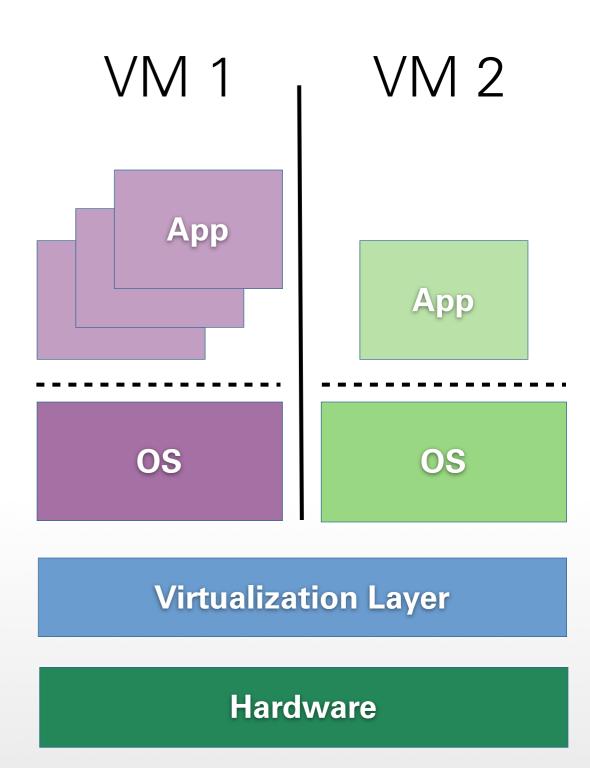
- Separate computers
- Applications and data physically isolated
- Effective, but ...
 - High costs
 - Needs more space
 - Inconvenient
 - Exposure to network may pose threat





VM ISOLATION

- Multiple VMs, OSes
- Isolation enforced by virtualization layer
- Saves space, energy, maintenance effort
- But still ...
 - Switching between
 VMs is inconvenient
 - Even more code





ARE WE SECURE?

- Huge code bases remain
- Applications still the same
- Many targets to attack:
 - Applications, libraries, commodity OSes
 - Virus scanner, firewall, ...
 - Virtualization layer
- High overhead for many VMs



SECURITY ARCHITECTURES



SECURITY GOALS

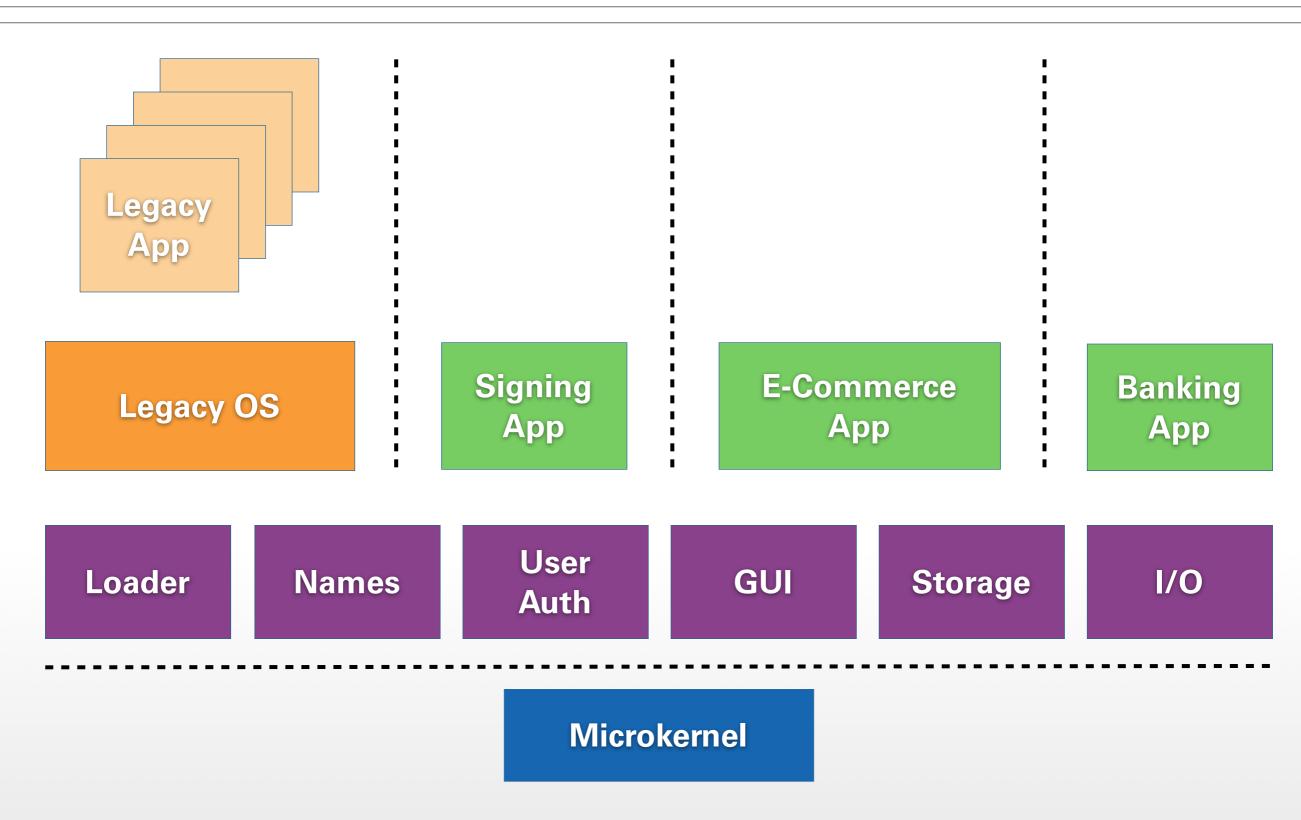
- Protect the user's data
- Secure applications that process data
- Acknowledge different kinds of trust:
 - Application A trusted to handle its own data, but not the files of application B
 - OS trusted to store data, but not to see it
- Identify and secure TCB: the Trusted
 Computing Base



APPROACH

- To improve security: Reduce size of TCB = smaller attack surface
- First (incomplete) idea:
 - Remove huge legacy OS from TCB
 - Port application to microkernel-based multiserver OS
 - Remove unneeded libc backends, etc.
 - Possible approaches discussed in lecture on "Legacy Reuse"

NIZZA ARCHITECTURE





NIZZA ARCHITECTURE

Nizza architecture: fundamental concepts:

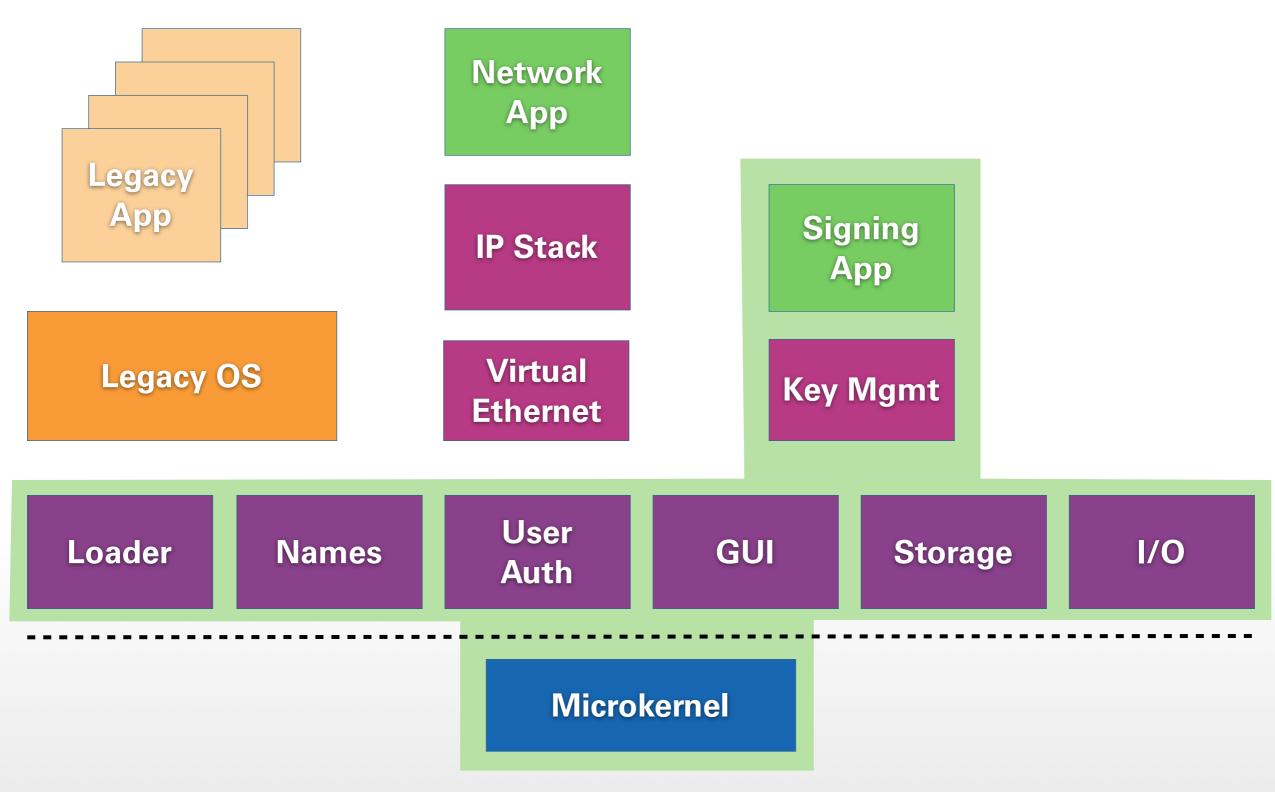
- Strong isolation
- Application-specific TCBs
- Legacy reuse
- Trusted wrappers
- Trusted computing

APP-SPECIFIC TCB

- Reflects Principle of Least Privilege
- TCB of an application includes only components its security relies upon
- TCB does not include unrelated applications, services, libraries
- Mechanisms:
 - Address spaces, IPC control for isolation
 - Well-defined interfaces



APP-SPECIFIC TCB





SPLITTING COMPONENTS

SPLIT APPS

- Problems with porting applications:
 - Dependencies need to be satisfied
 - Can be complex, require lots of code
 - Stripped down applications may lack functionality / usability
- Better idea: split application
 - Make only security-critical parts run on microkernel-based OS
 - Parts of application removed from TCB



EXAMPLE: EMAIL

Digitally signed e-mails, what's critical?

- Handling of signature keys
- Requesting passphrase to unlock secret signature key
- Presenting e-mail message:
 - Before sending: "What You See Is What
 You Sign"
 - After receiving: verify signature, identify sender



SPLIT EMAIL APP

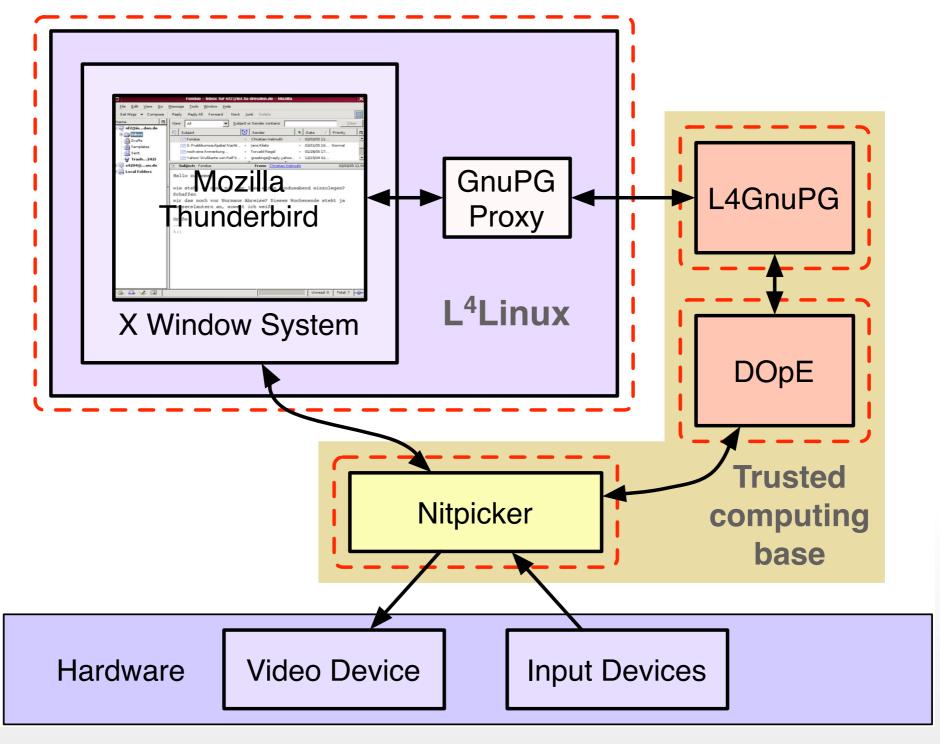


Figure taken from [5]



TCB REDUCTION

- 1,500,000+ SLOC no longer in TCB:
 - Linux kernel, drivers, X-Server
 - C and GUI libraries, Thunderbird, ...
- TCB size reduced to ~150,000 SLOC:
 - GNU Privacy Guard, e-mail viewer
 - Basic L4 system
- At least 10 times less code in TCB



SPLITTING THE OS

- Splitting works for applications
- What about the complex and useful infrastructure of commodity OSes?
 - Drivers (see previous lectures)
 - Protocol stacks (e.g., TCP/IP)
 - File systems
- Starting point: Virtualized commodity OS

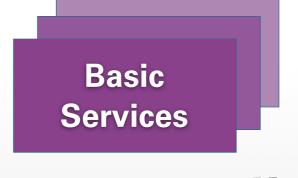


SIMPLE REUSE

- Run legacy OS in VM
- Reuse service: net, files, ...
- Legacy infrastructure isolated from applications
- But:
 - Applications still depend on legacy services ... in TCB?
 - Interfaces reused, security issues as well?

App

Legacy OS



Microkernel



COMPLEXITY

- Network and file system stacks are virtually essential subsystems
- Generally well tested
- Ready for production use
- ... but not bug free: month of Kernel Bugs 2006 [1,2]:
 - 14 exploitable flaws in file systems: UFS,
 ISO 9660, Ext3, SquashFS, ...
 - WiFi drivers: remotely exploitable bugs

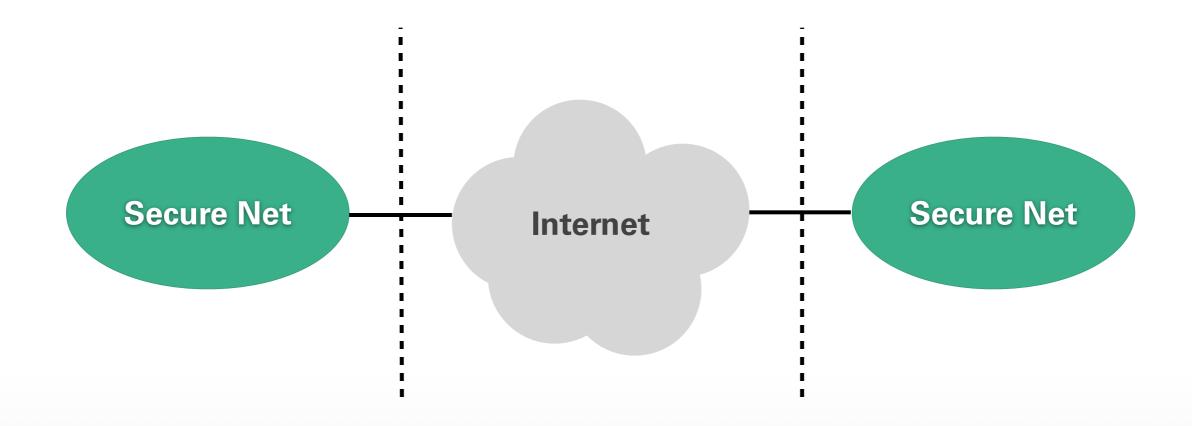
REUSE + TRUST

- Complex protocol stacks should not be part of TCB (for confidentiality + integrity)
- Reuse untrusted infrastructure through trusted wrapper:
 - Add security around existing APIs
 - Cryptography
 - Additional checks (may require redundant data structures, if original data cannot be trusted)
- General idea similar to SSL, VPN



EXAMPLE: VPN

VPN: Confidentiality, Integrity, Availability





- SINA box used by German "BSI":
 - VPN gateway
 - Implements IPSec & PKI
 - Intrusion detection & response
- Used for secure access to government networks, e.g. in German embassies



Image source:
http://www.secunet.com/de/das-unternehmen/presse/bilddatenbank/



- Hardware:
 - Differently trusted network interfaces:
 - Red: plaintext, no protection
 - Black: encrypted, MACs
- Tamper / EM protected casing
- Software:
 - Minimized and hardened Linux
 - Runs only from CD-ROM or Flash



OS COMPLEXITY

Linux is complex!

■ SLOC for Linux 2.6.18:

Architecture specific: 817,880

x86 specific: 55,463

■ Drivers: 2,365,256

■ Common: 1,800,587

■ Typical config: ~ 2,000,000

■ Minimized & hardened: ~ 500,000



MIKRO-SINA

- Research project "Mikro-SINA"
- Goals:
 - Reduce TCB of VPN gateway
 - Enable high-level evaluation for high assurance scenarios
 - Ensure confidentiality and integrity of sensitive data within the VPN
 - Exploit microkernel architecture



IPSEC BASICS

- Protocol suite for securing IPbased communication
- Authentication header (AH)
 - Integrity
 - Authentication
- Encapsulating Security Payload (ESP)
 - Confidentiality
- Tunnel mode / transport mode

Application

TCP / UDP

IP

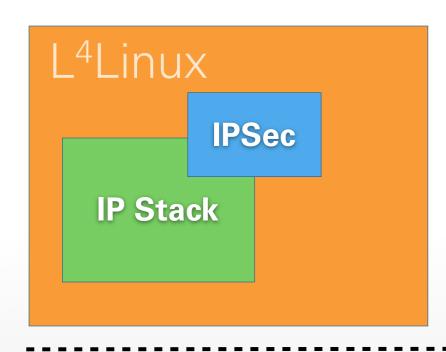
IPSec

Link Layer



IPSEC IN L⁴LINUX

- IPSec is security critical component
- ... but is integrated into Linux kernel

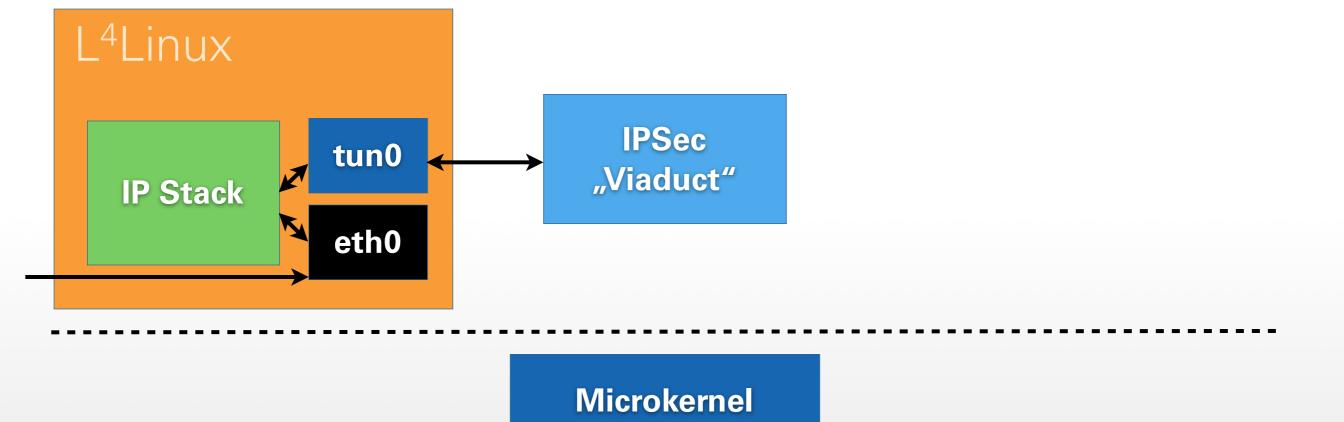


Microkernel



IPSEC "VIADUCT"

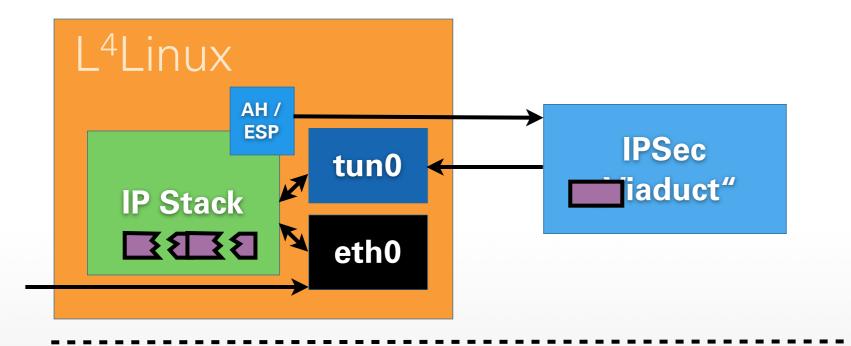
- Better: isolate IPSec in "Viaduct"
- IPSec packets sent/received through TUN/ TAP device





FRAGMENTATION

- Problem: Routers can fragment IPSec packets on the way
- Let L⁴Linux reassemble them

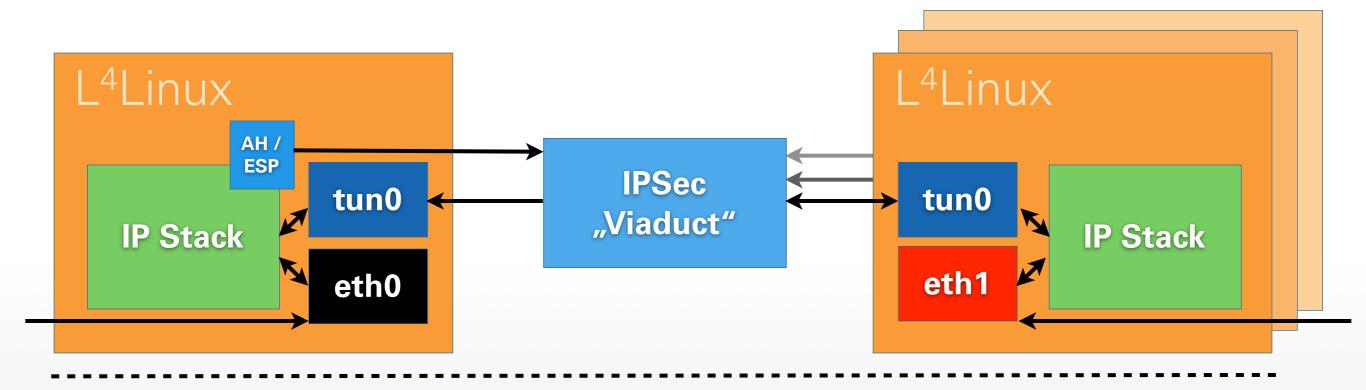


Microkernel



CONFIDENTIALITY

- Untrusted L⁴Linux must not see both plaintext and encrypted data
- Dedicated L⁴Linux for black/red networks



Microkernel



MIKRO-SINA

- Result: trusted wrapper for VPN
- Small TCB (see [6] for details):
 - 5,000 SLOC for "Viaduct"
 - Fine grain isolation
 - Principle of least privilege
- Extensive reuse of legacy code:
 - Drivers
 - IP stack



EXAMPLE: STORAGE



How to provide secure and reliable storage for trusted applications?

Legacy OS

Signing App

E-Commerce App Banking App

Loader

Names

User Auth

GUI

Storage

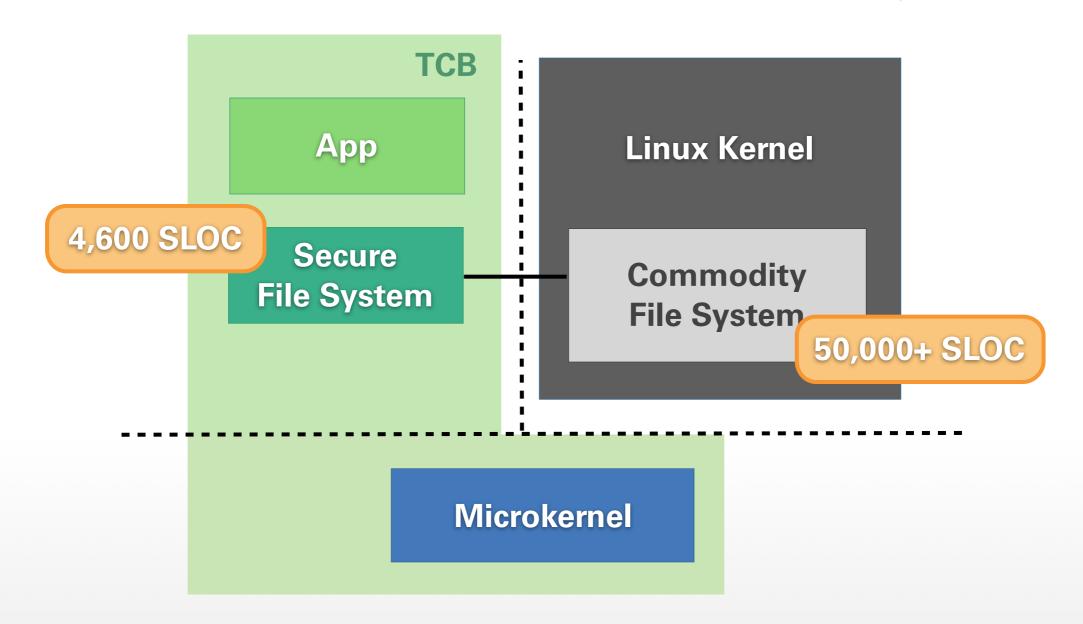
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Microkernel



VIRTUAL PRIVATE...

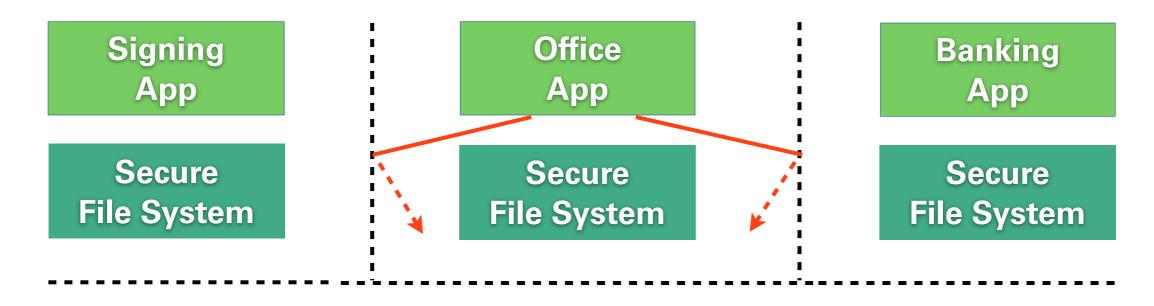
VPFS: Confidentiality, Integrity, Availability



See [3] for details



VPFS STACK



Secure File System Proxy Secure File
System Proxy

Secure File
System Proxy

Commodity File System

Isolate applications and their private storage: configure communication capabilities such that each application can access its private instance of the secure file system exclusively



SECURITY GOALS

- Confidentiality: only authorized applications can access file system, all untrusted software cannot get any useful information
- Integrity: all data and meta data is correct, complete, and up to date; otherwise report integrity error
- Recoverability: damaged data in untrusted file system can be recovered from trusted backup



POPULAR SOLUTIONS

App

VFS

File System

Buffer Cache

Block Layer

Disk Driver

Storage Device

File-level protection

CFS Cryptographic File System for UNIX

EFS Microsoft Encrypting File System

ecryptfs Linux kernel support + tools

EncFS Based on FUSE

Volume-level protection

TrueCrypt, Filevault 2 dm_crypt Bitlocker

Encrypted volumes in smartphones, etc.



DESIGN OPTIONS

- First end of design space:
 Protect whole file system at block layer:
 - Transparent encryption of all data and metadata
 - Block-level integrity ???
 - Most parts of file system stack are part of TCB
 - Attack surface still big

Арр

VFS

File System

Buffer Cache

Block Layer

Protection

Disk Driver



DESIGN OPTIONS

- Second end of design space:
 Protect individual files:
 - Stacked file system
 - Encryption of all data and some metadata (names, directories, ...)
 - More flexibility for integrity
 - Most parts of file system stack not part of TCB
 - Ideal for trusted wrapper

App

VFS

Protection

File System

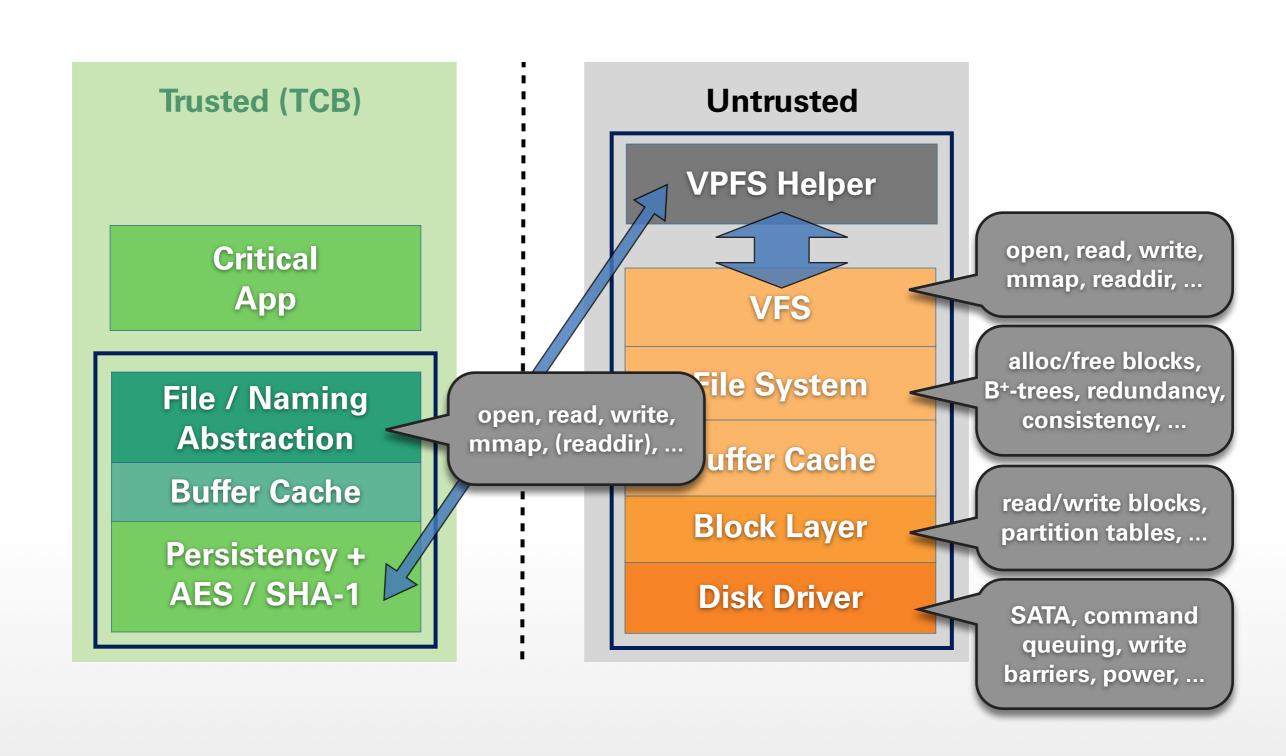
Buffer Cache

Block Layer

Disk Driver



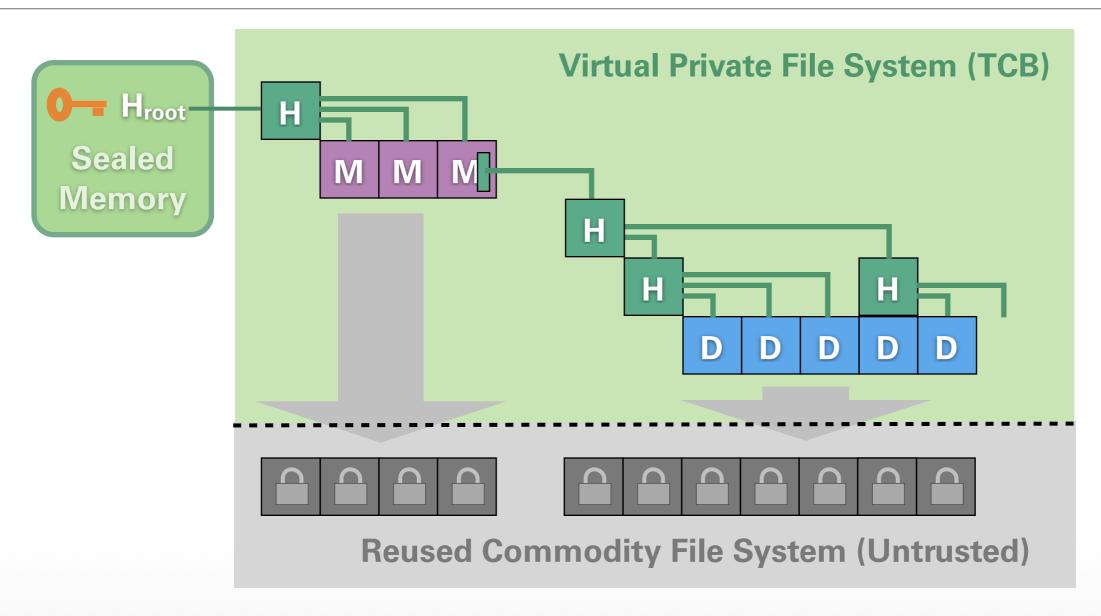
TRUSTED WRAPPER



Carsten Weinhold



VPFS APPROACH



- Encrypted files in commodity file system
- Merkle hash tree to detect tampering

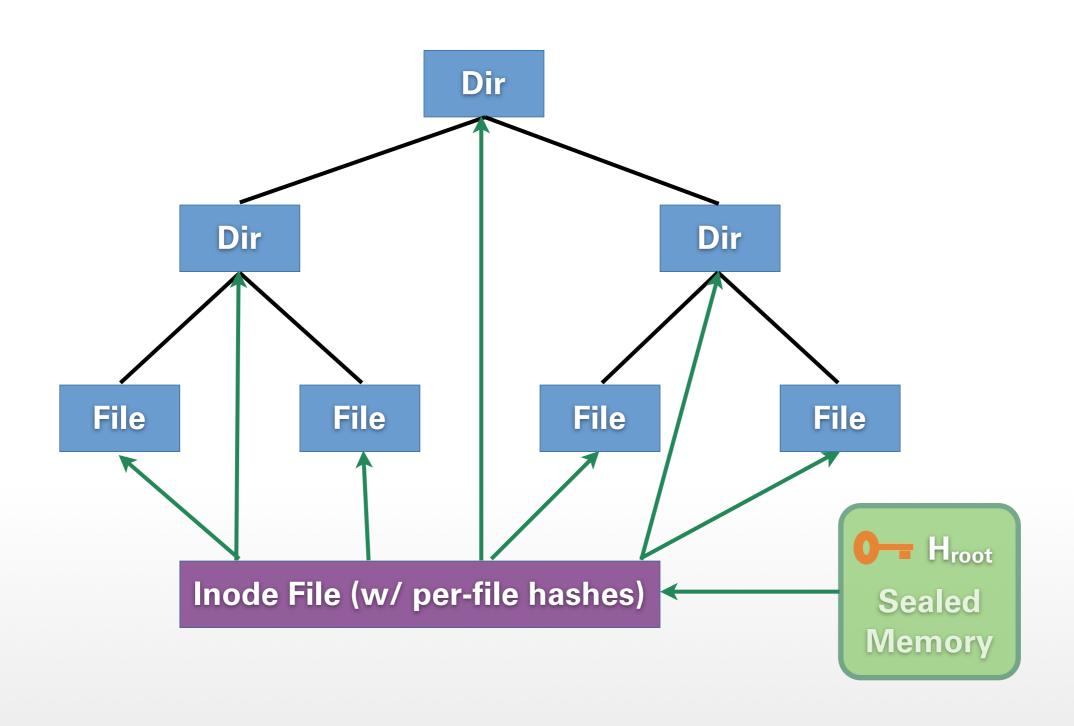


VPFS APPROACH

- Trusted part of VPFS enforces security:
 - Encryption / decryption on the fly
 - Plaintext only in trusted buffer cache
 - Files in untrusted commodity file system store encrypted blocks
 - Hash tree protects integrity of complete file system
 - Single hash of root node stored securely



MULTIPLE FILES



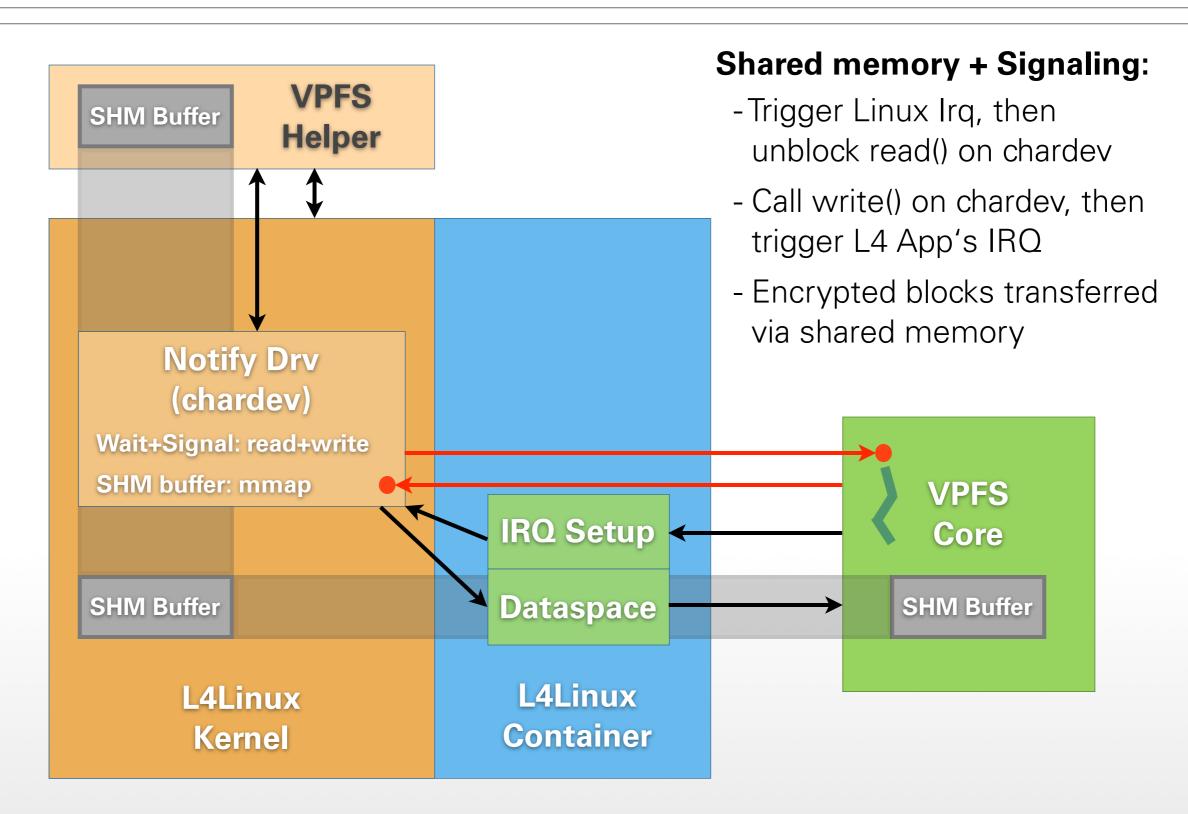


EXTENSIVE REUSE

- VPFS reuses Linux file system stack:
 - Drivers, block device layer
 - Optimizations (buffer cache, read ahead, write batching, ...)
 - Allocate / free disk storage for files
- Cooperation: proxy driver in L⁴Linux



PROXY DRIVER





VPFS SUMMARY

- Trusted wrappers for file systems work!
- VPFS is general purpose file system
- Significant reduction in code size:
 - Untrusted Linux file system stack comprises 50,000+ SLOC
 - VPFS adds 4,000 to 4,600 SLOC to application TCB [3]
 - jVPFS adds another 350 SLOC for secure journaling to protect against crashes [4]



USER INTERFACES

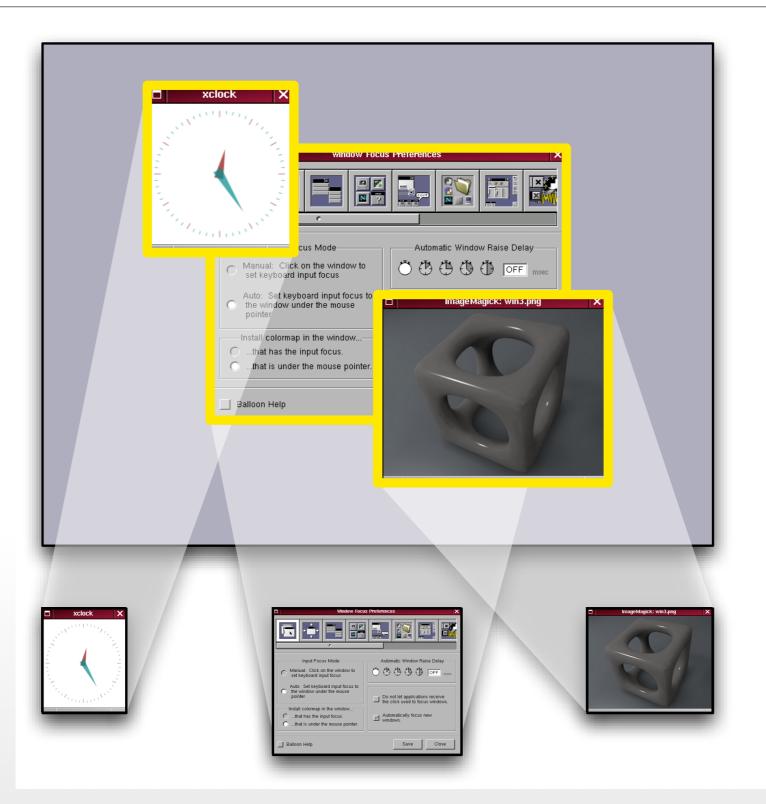


SCREEN SHARING

- Isolated applications run in different domains of trust, but separate screens are inconvenient
- The Nitpicker solution [5]:
 - Let all windows share the same screen ...
 - but securely:
 - Make windows & applications identifiable
 - Prevent them from spying on each other: route input securely, no screenshots



CONCEPTS

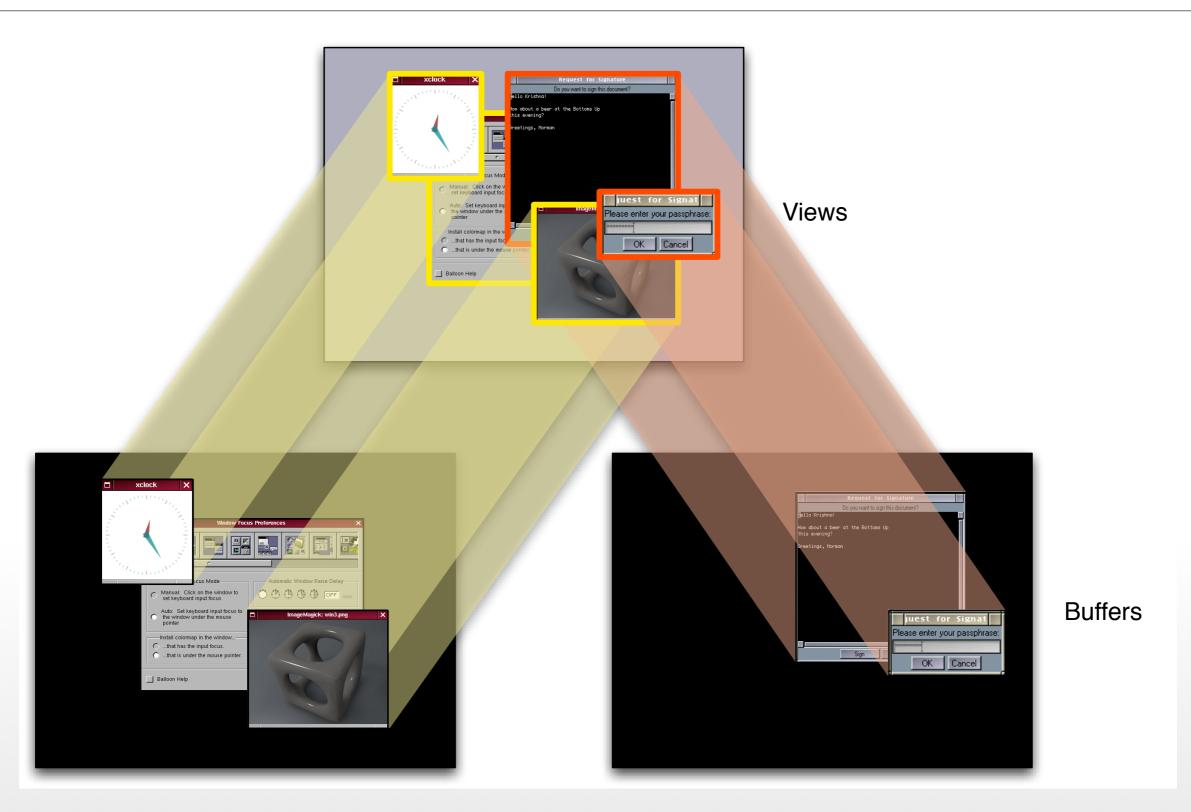


Views

Buffers



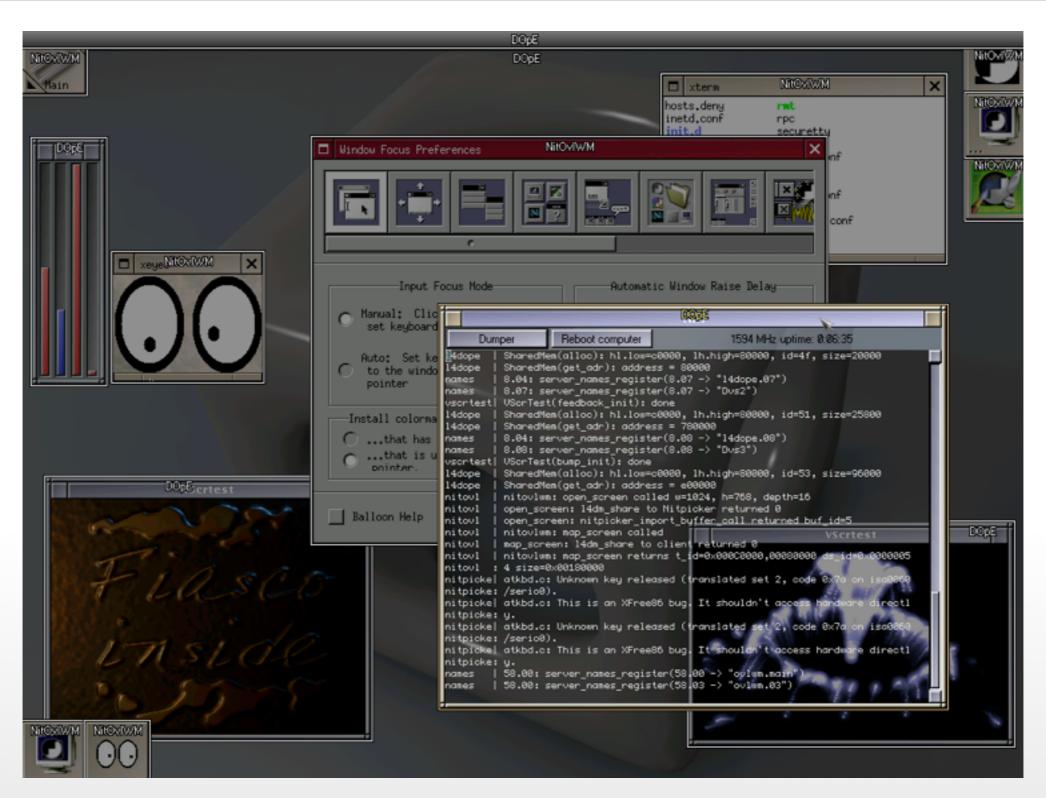
HOW IT WORKS



TU Dresden Security Architectures 57



NITPICKER IN ACTION





DEMO



SUMMARY

- Secure reuse of untrusted legacy infrastructure
- Split apps + OS services for smaller TCB
- Nizza secure system architecture:
 - Strong isolation
 - Application-specific TCBs
 - Legacy Reuse
 - Trusted Wrapper

COMING UP

- Next week, January 13th:
 - Lecture on "Trusted Computing"
 - Where does VPFS store its secrets?
 - How to prevent tampering with stored data?
 - How to trust in what Nitpicker shows on screen?
 - Practical exercise, room E069
- In two weeks, January 20th:
 - Lecture on "Android on L4":



REFERENCES

- [1] http://www.heise.de/newsticker/Month-of-Kernel-Bugs-Ein-Zwischenstand--/meldung/81454
- [2] <u>http://projects.info-pull.com/mokb/</u>
- [3] Carsten Weinhold and Hermann Härtig, "VPFS: Building a Virtual Private File System with a Small Trusted Computing Base", Proceedings of the 3rd ACM SIGOPS/EuroSys European Conference on Computer Systems, April 2008, Glasgow, Scotland UK
- [4] Carsten Weinhold and Hermann Härtig, "jVPFS: Adding Robustness to a Secure Stacked File System with Untrusted Local Storage Components", Proceedings of the 2011 USENIX Annual Technical Conference, Portland, OR, USA, June 2011
- [5] Norman Feske and Christian Helmuth, "A Nitpicker's guide to a minimal-complexity secure GUI", ACSAC '05: Proceedings of the 21st Annual Computer Security Applications Conference, 2005, Washington, DC, USA
- [6] Christian Helmuth, Alexander Warg, Norman Feske, "Mikro-SINA Hands-on Experiences with the Nizza Security Architecture", D.A.CH Security 2005, 2005, Darmstadt, Germany
- [7] http://support.apple.com/kb/HT4013
- [8] http://support.apple.com/kb/HT3754
- [9] <u>http://jailbreakme.com</u>