

# Event-Driven Scheduling

(closely following Jane Liu's Book)

# Principles

**Admission: Assign priorities to Jobs**

**At events, jobs are scheduled according to their “priorities”**

**Important properties:**

- **decisions, which job to execute next at events  
(not time instants)  
such as releases and completions of jobs**
- **a (timer) interrupt is an (implementation of a) special event**
- **never leaves a resource idle intentionally (“greedy”)**
- **scheduling            on line,  
admission            on line or off line**
- **scheduling must be simple  
(otherwise not possible on line)**

# Restrictions Given Up

some “restrictive” assumptions of time-driven systems are given up:

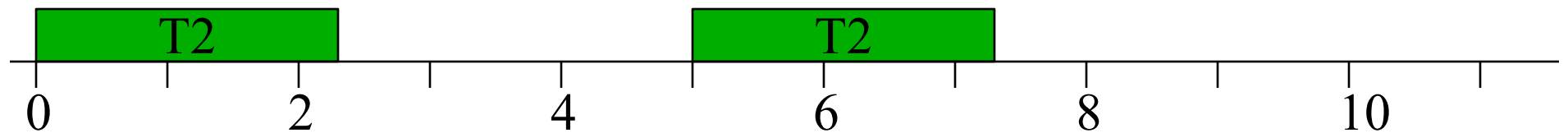
- fixed inter-release times
  - minimum inter-release times
- fixed number of rt tasks in systems
  - real-time and non real-time, number can vary
- a priori fairly well known parameters
  - tasks come and go, overloading, ...

# Priority Assignment Following “Criticality”

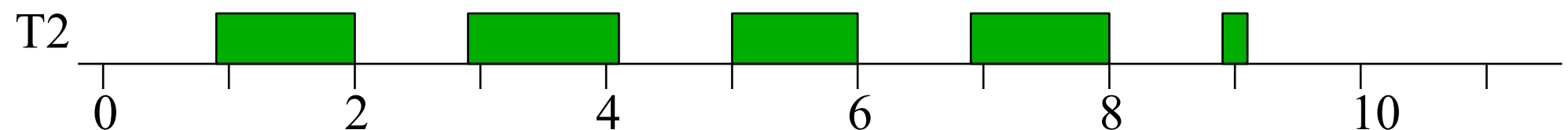
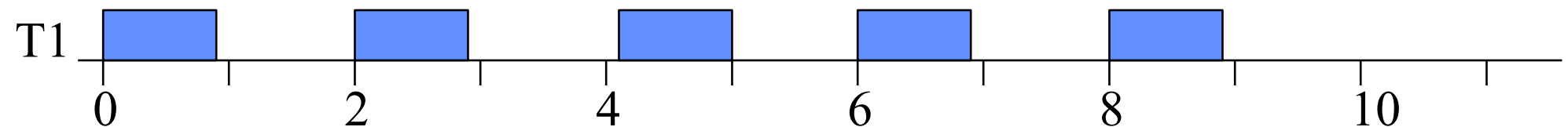
The more critical a task the higher its priority

T1: (2,0.9) T2: (5,2.3)

T2 more critical than T1



T1 misses deadline in Job 1 and 2/3, unnecessarily ...



# Important Variants

- **Static vs dynamic allocation to processors**
  - static:  
jobs are assigned to processors once and stay there
  - dynamic:  
one queue served by all processors (jobs “migrate”)
- **static vs. dynamic priorities**
  - static: jobs do not change their priorities  
(unless new tasks arrive)
  - dynamic: priorities are recomputed frequently
- **e.g., FIFO is dynamic priority scheduling**
- **preemptive or non preemptive**
  - some tasks
  - all tasks

# Preemptive vs. Non-Preemptive Scheduling, Example

2 processors,

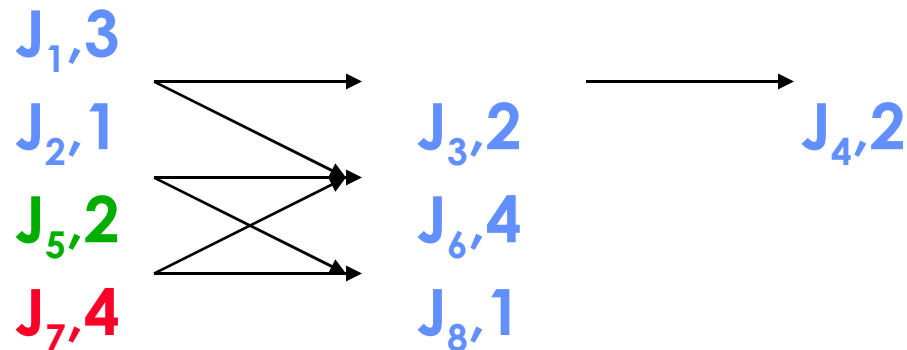
Tasks: Notation used below:  $J_i, e_i$

release time of  $J_5$  is 4, all others 0; (!)

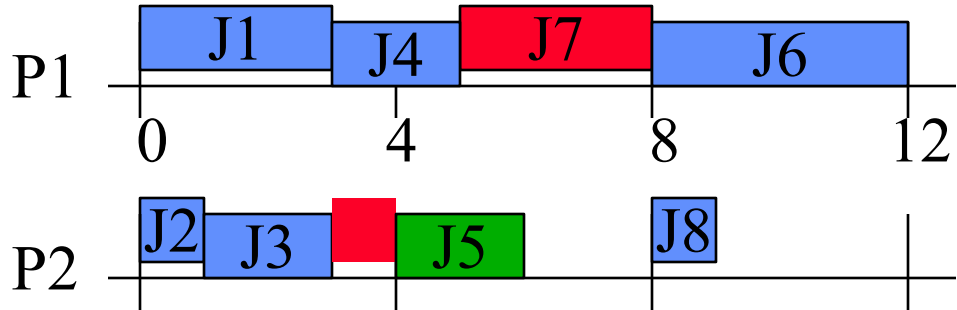
static priorities, assigned such that:  
 $i < k \Rightarrow \text{Prio}(J_i)$  higher than  $\text{Prio}(J_k)$

Tasks can “migrate”

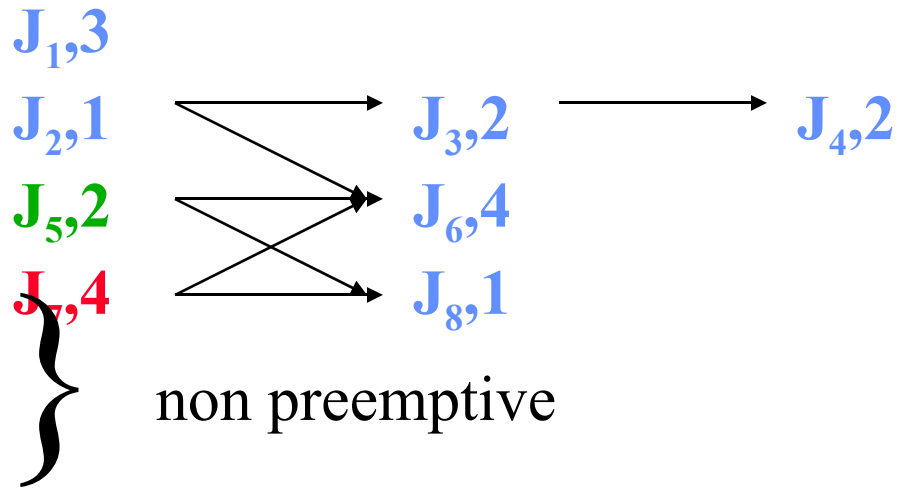
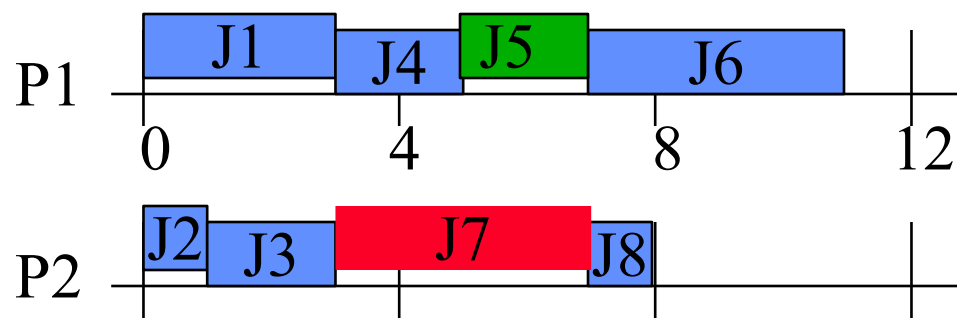
precedence graph:



# Example, executions

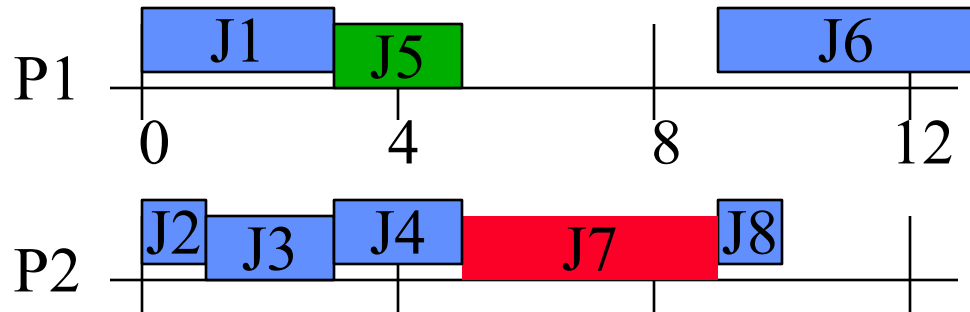


} preemptive

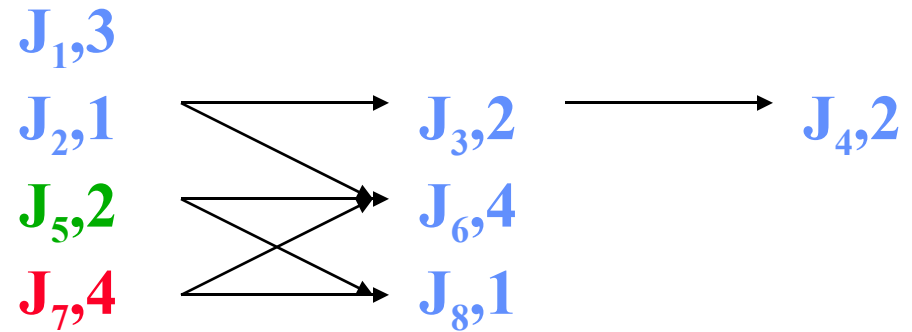


} non preemptive

# Modified Example: release time of J5 = 0



} non preemptive





# Which is better?

**No *general* answer known!**

**If jobs have same release time:  
preemptive is better (or equal) in a multiprocessor system if  
cost for preemption is ignored**

**more precise: “makespan” is better  
(makespan = response time of job that completes last)**

**how much better?**

**Coffman and Garey:**

**2 processors:**

**$\text{makespan}(\text{non-preemptive}) \leq \frac{4}{3} * \text{makespan}(\text{preemptive})$**

# Effective Release Times and Deadlines

“Inconsistencies” due to precedence relations

- a release time given for a job may be later than that of its predecessor
- a deadline may be earlier than of its successor time

# From Now: use effective ...

## Effective Release Time:

- of a job without predecessors: the given release time
- of a job with predecessors:  
 $\max(\text{given release time, effective release times of all predecessors})$

## Effective Deadline:

- of a job without successor: the given deadline
- of a job with successor:  
 $\min(\text{given deadline, effective deadlines of all successors})$

# Earliest Deadline First

Assign priorities at run time ...

“the earlier the deadline the higher the priority”

Theorem:

One processor.

Jobs preemptable.

Jobs do not contend for passive resources.

Jobs have arbitrary deadlines, release times.

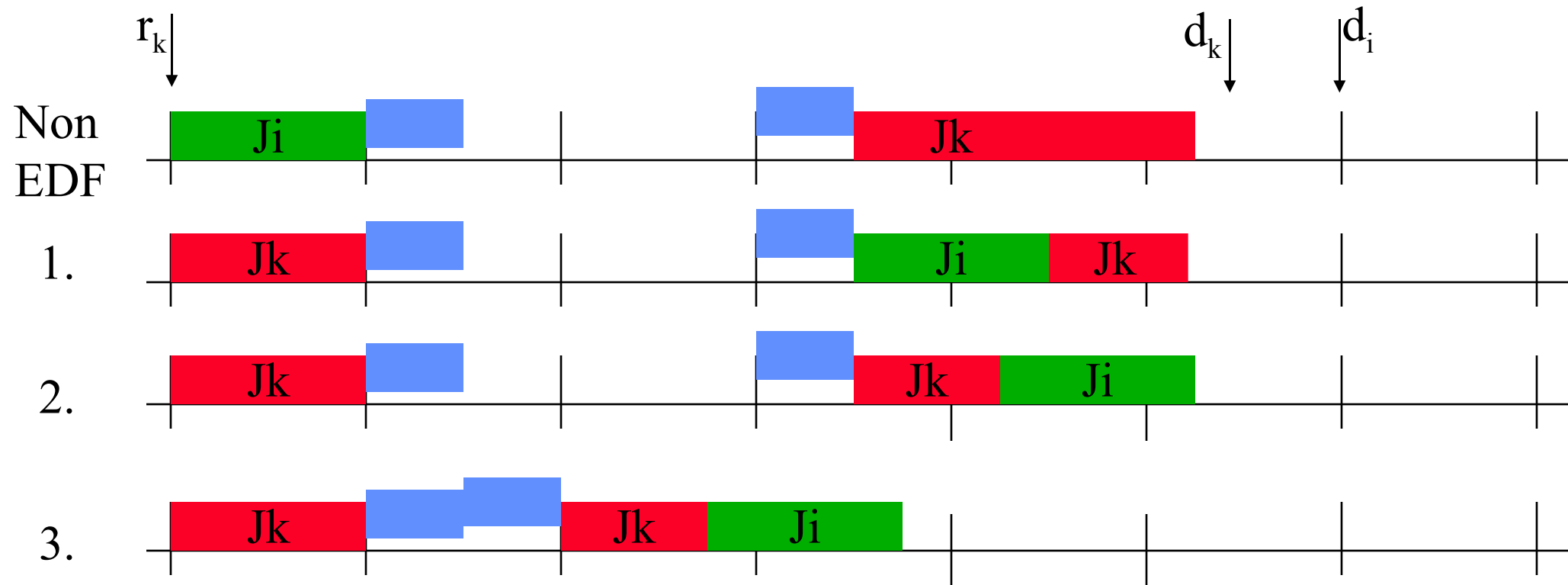
Then: EDF is “optimal”, i.e.  
if there is a feasible schedule,  
there is also one with EDF

# EDF Optimality

Proof: (informal)

assume a feasible, non EDF schedule

systematically transform it to an EDF schedule (3 steps)

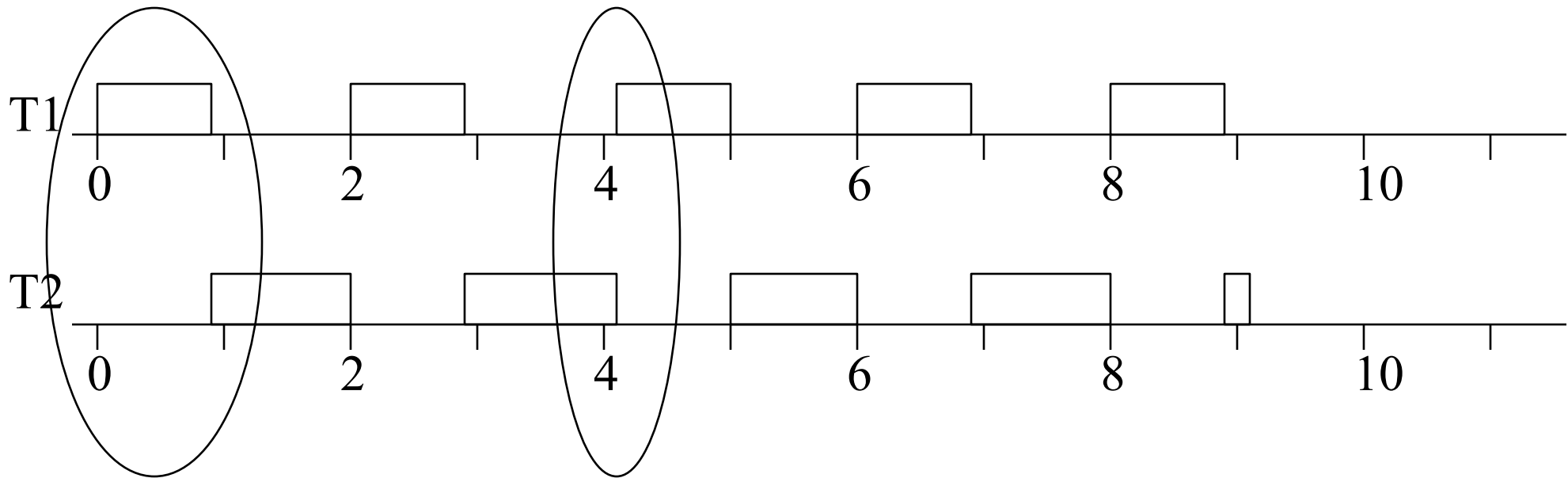


# Earliest Deadline First, priority assignment:

fixed per job, dynamic at task level:

the nearer the absolute deadline of a job at release time  
the higher the priority

T1: (2,0.9) T2: (5,2.3)



# Latest Release Time (LRT)

## Rationale:

no need to complete rt-jobs before deadline  
use time für other activities

## Idea:

Backwards Scheduling

Run as late as possible

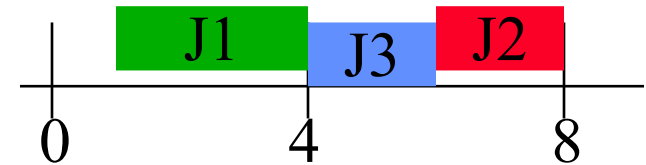
Use latest possible release times as „priority“

optimal (analog EDF-Definiton of Optimality)

Example (Precedence Graph):

$J_1, 3 (0, 6]$  →  $J_2, 2 (5, 8]$

$J_3, 2, (2, 7]$



# Least Slack Time First / Minimum Laxity First

**Slack Time = Laxity:**

- (time to deadline**
  - remaining time required to reach deadline)**

**also optimal (analog EDF definition)**



# Least Slack Time First

dynamic per job, dynamic at task level:

slack time:  $d - x - t$

$x$  remaining execution time of a job

$d$  absolute deadline

$t$  current time

two versions:

- strict:  
slacks are computed at all times (prohibitively slow)
- non-strict:  
slacks computed only at events (release and completion)

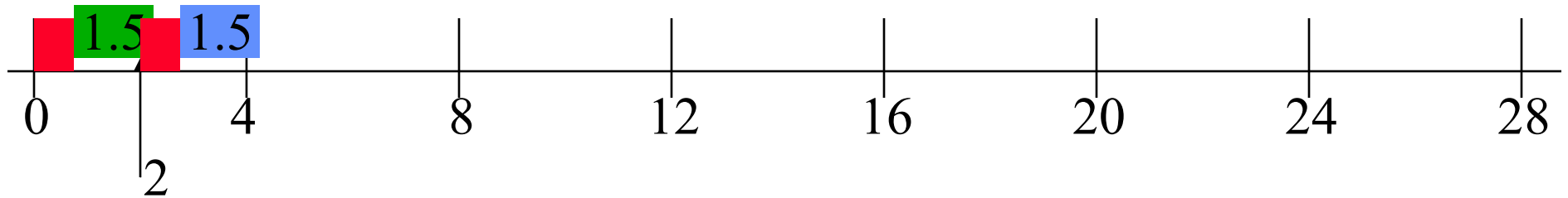
scheduler checks slacks of all ready jobs and reorders queue

# Non-Strict LST Example

T1: (2,0.75)

T2:(5,1.5)

T3: (5.1,1.5)



t=0 all Jobs released

T1,J1:1.25

T2,J1: 3.5

T3,J1: 3.6

d.h. T2,J1 higher priority than T3,J1

t=2 T1,J2 released

T1,J2:1.25

T2,J1: 2.75

T3,J1: 1.6

d.h. T2,J1 lower priority than T3,J1

t=2.75 T1,J2 completed

T1,J2:

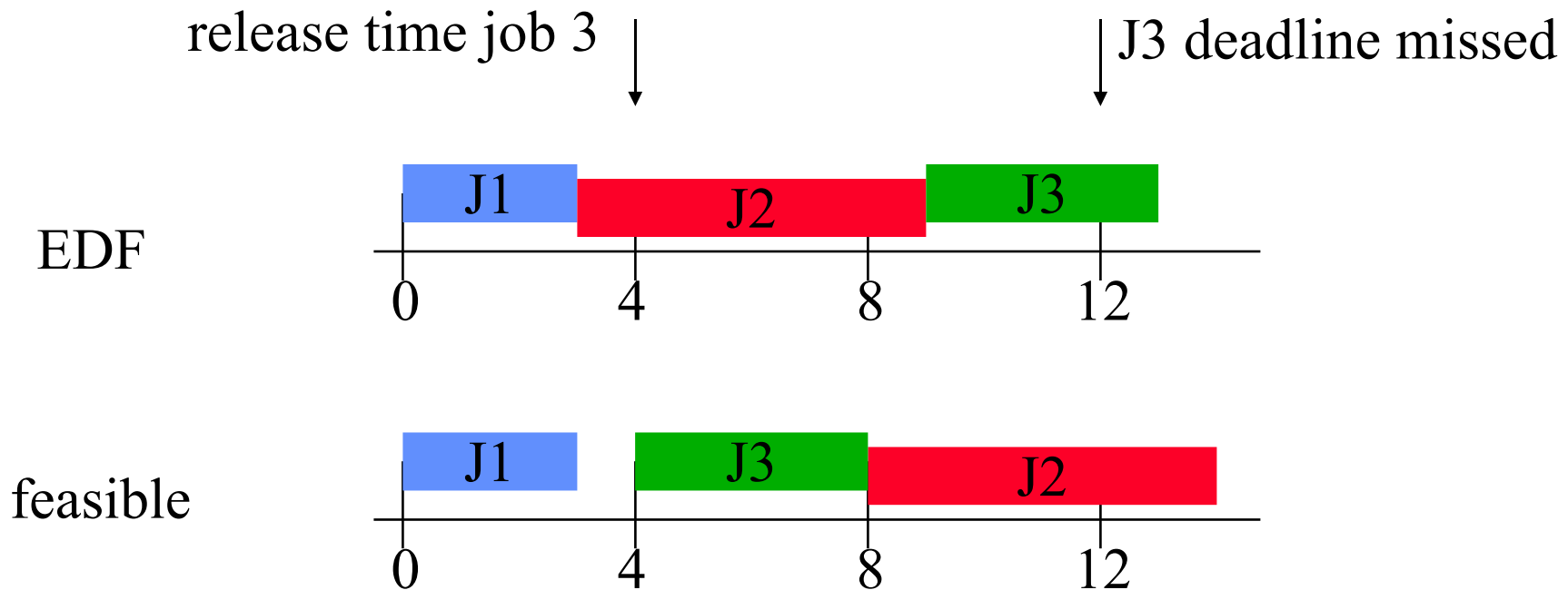
T2,J1: 2

T3,J1: 0.85

# EDF and Non - Preemptivity

**Job: (release time, execution time, deadline)**

**J1: (0,3,10)    J2: (2,6,14)    J3: (4,4,12)**

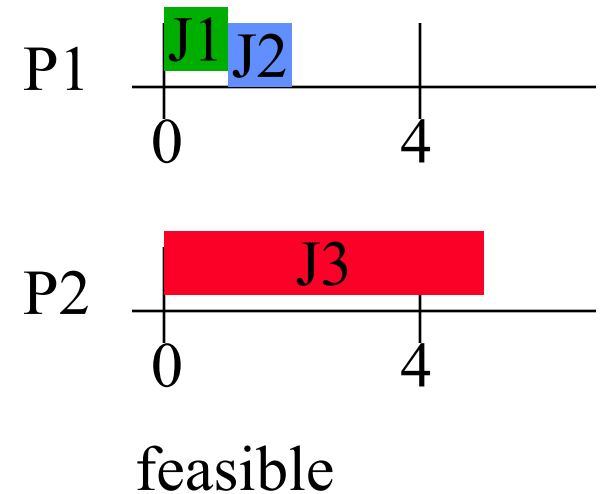
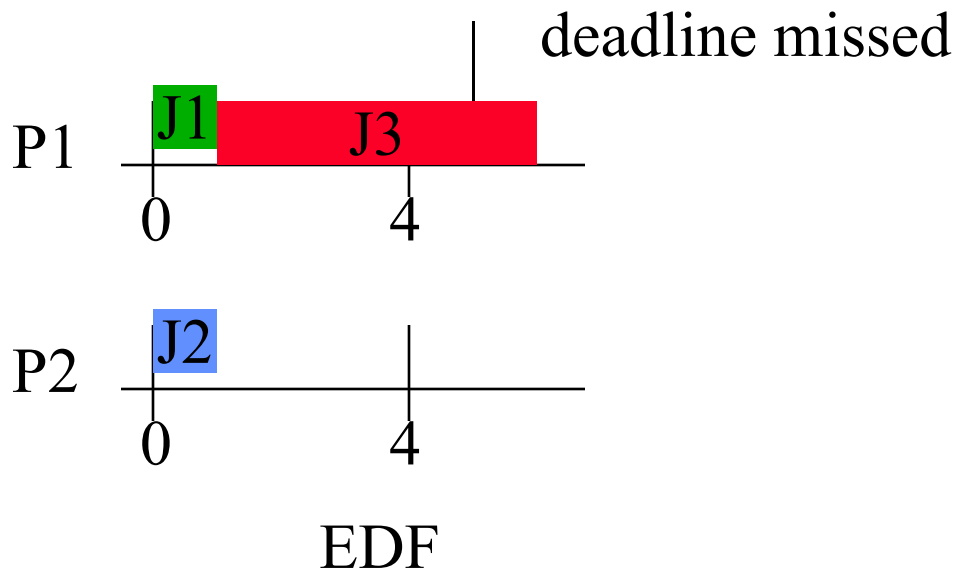


**EDF is not optimal if jobs are not preemptable.**

# EDF and Multiple Processors

Job: (release time, execution time, deadline)

J1: (0,1,2)    J2: (0,1,2)    J3: (0,5,5)



easy for time driven schedulers

EDF is not optimal for Multiprocessors.

# Scheduling Anomaly

	release	/	deadline	/	execution	
J1:	0	/	10	/	5	
J2:	0	/	10	/	[2,6]	varies
J3:	4	/	15	/	8	
J4:	0	/	20	/	10	

increasing priorities:

$i < k \Rightarrow \text{Prio}(J_i)$  higher than  $\text{Prio}(J_k)$

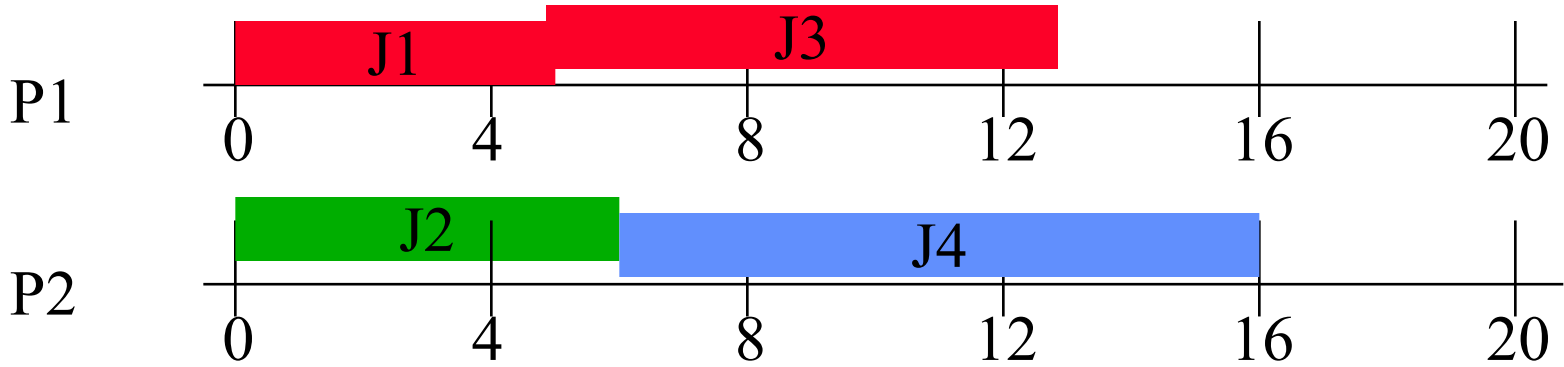
2 processors, preemptable but not migratable

intuitive approach:

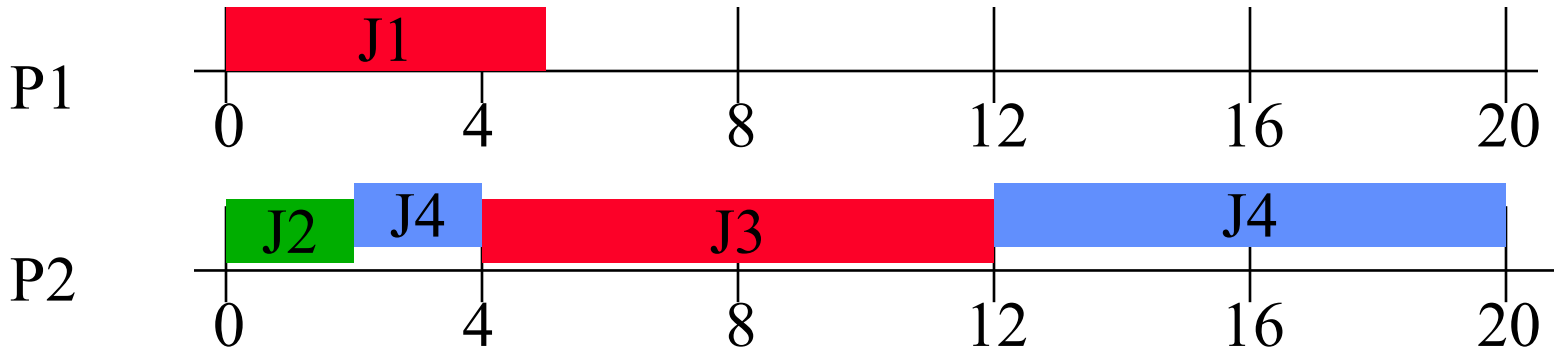
check for worst case(a) and best case(b) execution times  
and be confident ...

# Scheduling Anomaly, cont

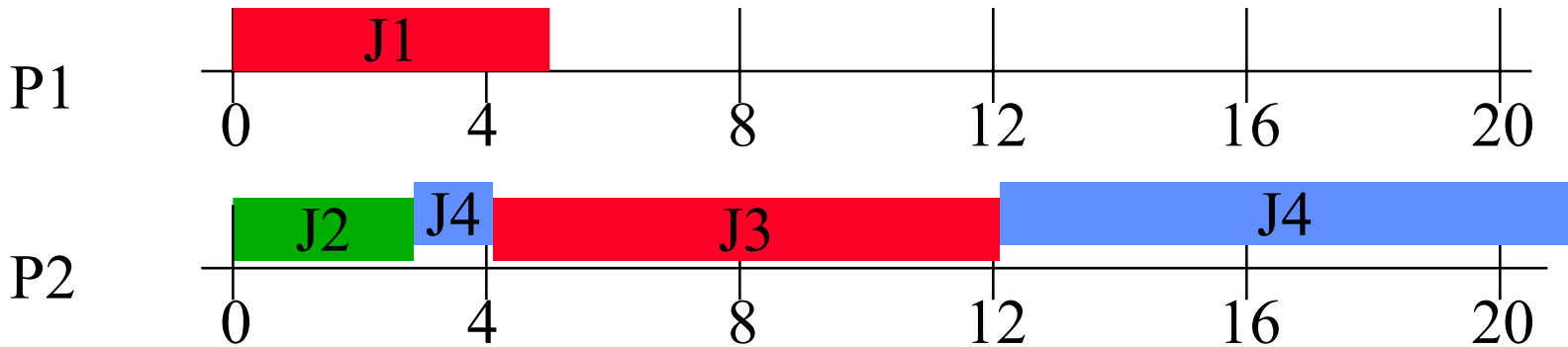
a



b



c

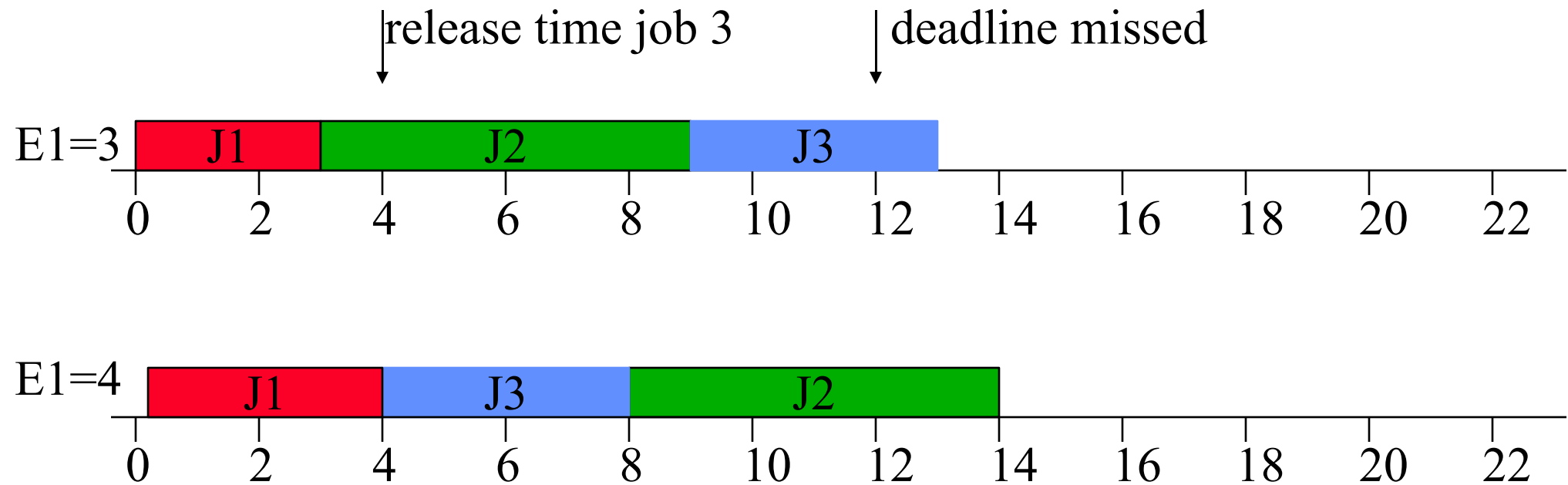


# Scheduling Anomaly on One Processor

Job: (release time, execution time, deadline)

J1: (0,3-4,10)    J2: (2,6,14)    J3: (4,4,12)

Not preemptable



# Predictable Execution

## Informal definition:

Given a set of periodic tasks with known minimal and maximal execution times and a scheduling algorithm.

A schedule produced by the scheduler when the execution time of each job has its maximum (**minimum**) value is called a *maximum (minimum) schedule*.

An execution is called *predictable*, if for each actual schedule the start and completion times for each job are bound to be those of the *minimum and maximal schedules*.



# Predictable Execution

The execution of every job in a set of independent, preemptable jobs with fixed release times is predictable when scheduled in a priority driven manner on one processor.

# Validation Algorithms

**... determine whether all jobs meet their deadlines**

**correct or not**

**accurate or not**

- **overly pessimistic**
- **overly optimistic**

# Assumptions for Next Set of Algorithms

Periodic set of tasks with these properties:

- Tasks are independent
- one processor
- no aperiodic or sporadic tasks
- preemptable, context switch is negligibly small
- period = minimum inter-release times (not fixed)

Since tasks are independent,  
tasks can be added (if admitted) and deleted at any time  
without causing deadline misses.

# Priority Assignment

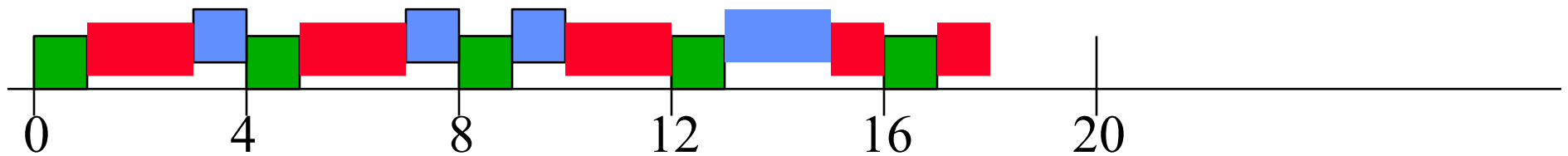
- **fixed priority:**  
**fixed for task (and jobs) relativ to other tasks**
- **dynamic priority:**  
**priority of tasks changes at release and completion times in relation to other tasks**
  - fixed per job
  - dynamic per job

# Rate Monotonic Scheduling

fixed priority:

the shorter the period the higher the priority  
(rate: inverse of period)

example: T1: (4,1) T2: (5,2) T3: (20,5)



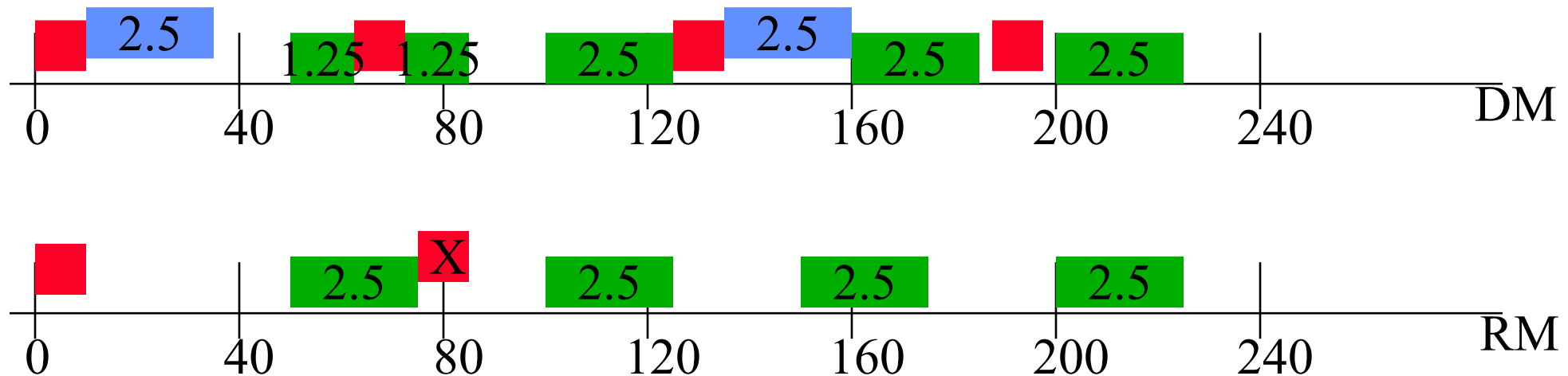
# Deadline Monotonic Scheduling

fixed priority:

the shorter the relative deadline the higher the priority

example:  $(\phi, P, e, D)$

T1:  $(50, 50, 25, 100)$  T2:  $(0, 62.5, 10, 20)$  T3:  $(0, 125, 25, 50)$



**Conclusion (no proof): DM better than RM if D arbitrary**

## (More) Comparison Criteria

- **Optimality**
- **Validation**
- **Schedulable Utilization(SU) of an algorithm:**  
a scheduling algorithm can feasibly schedule any set of periodic tasks on a processor  
if  $\varepsilon/p \leq SU$   
SU: the higher the better  
dynamic priority schedulers better than fixed priority
- **predictability in the presence of overload:**  
in fixed priority systems it is possible to predict which tasks are affected due to overruns

# Priority-Driven Scheduling of Periodic Tasks

To do:

- admission (required before new tasks are admitted)
- priority assignment (off line / on line)
- selection of next task (on line)

restrictions (whether they apply or not )

- dependencies (precedence, sharing)
- multiple processors
- aperiodic, sporadic

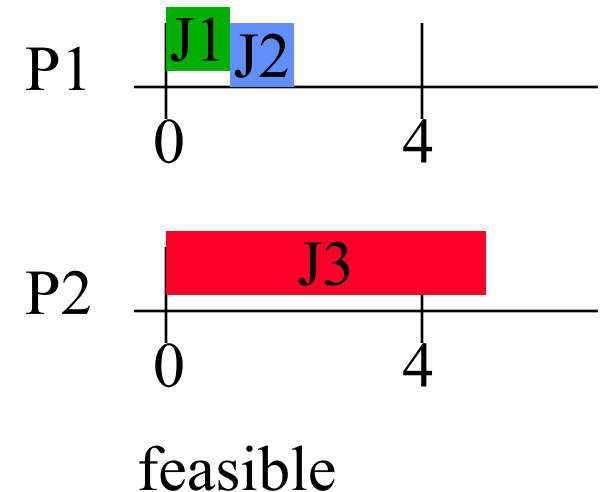
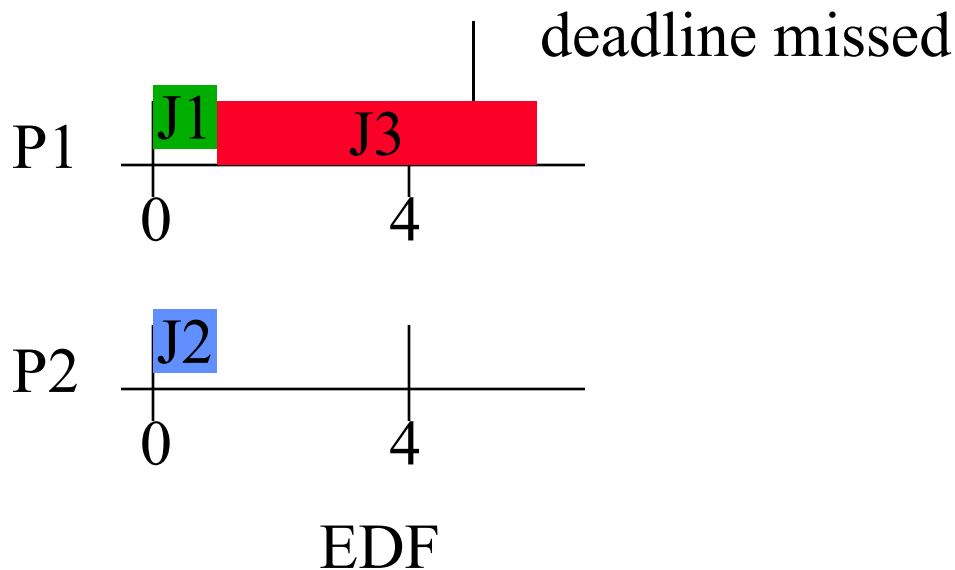
achievable resource utilization:  $U = \sum e/p$



# EDF and Multiple Processors

Job: (release time, execution time, deadline)

J1: (0,1,2)    J2: (0,1,2)    J3: (0,5,5)



easy for time driven schedulers

**EDF is not optimal for Multiprocessors.**

# Another Multiprocessor Example

**m processors, m+1 tasks**

$\epsilon > 0$ ,  $m \cdot 2\epsilon < 1$ ,  $\epsilon$  small

$T_i, i=1..m$ :                      Period 1,                      execution time:  $2\epsilon$

$T_{m+1}$ :                              Period  $1+\epsilon$                       execution time: 1

**scheduler:**                      priority (edf or shortest period first)

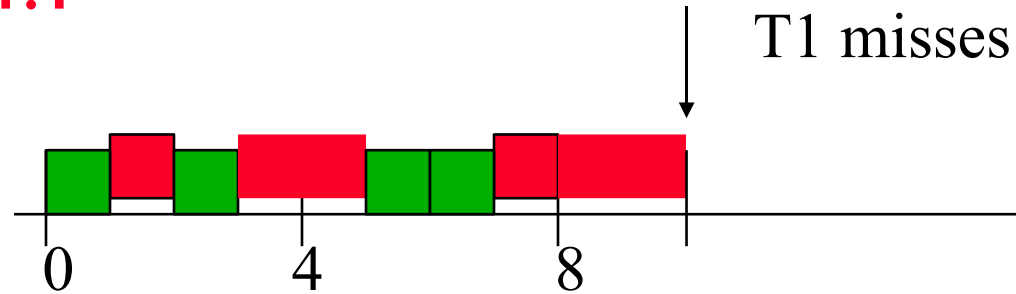
**allocation:**                      dynamic

**discuss !**

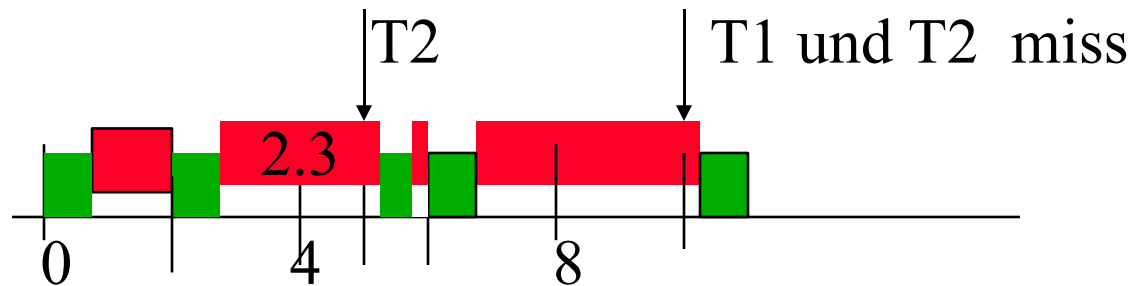
**Pathological cases, mostly dynamic performs better  
very hard to analyze for worst case**

# EDF and Overload, examples

T1: (2,1) T2: (5,3) U=1.1



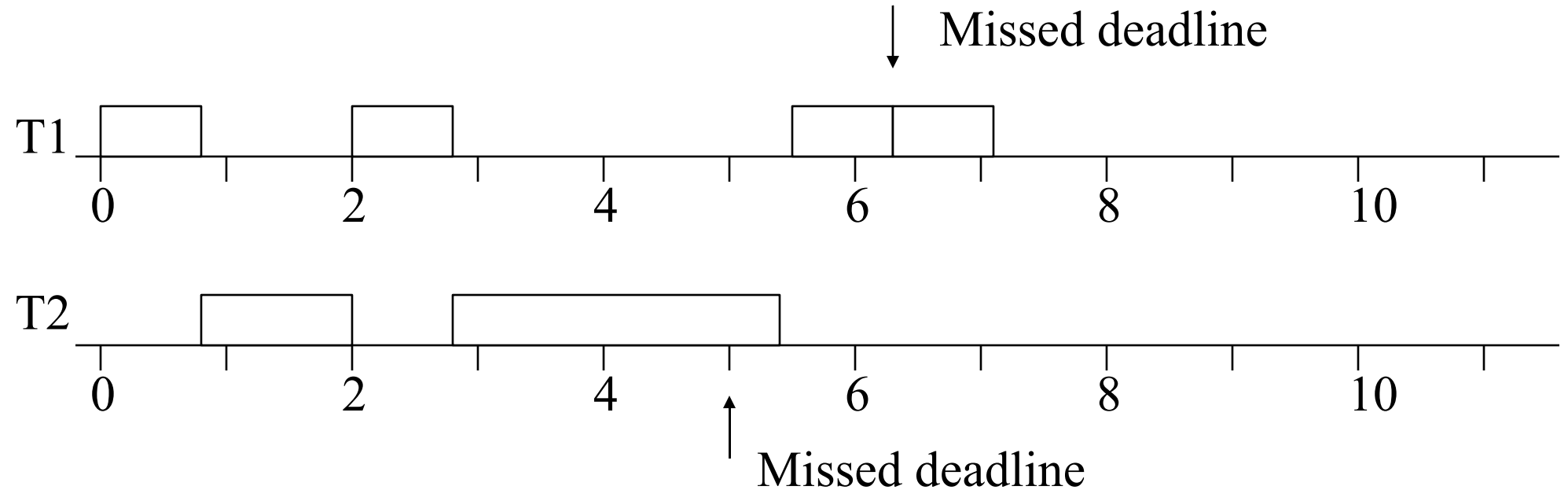
T1: (2, 0.8) T2: (5,3.5) U=1.1



No easy way to determine which jobs miss deadline ...

# EDF and Overload, one more example

**T1: (2, 0.8) T2: (5, 4.0) U=1.2**



**J2,1 continues to execute after deadline and ...  
causes J1,3 to miss the deadline**

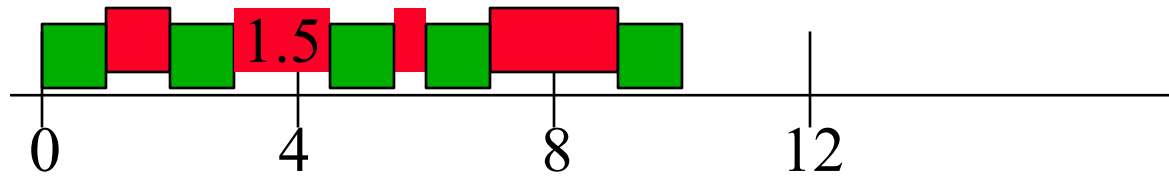
# Utilization: RM ./ EDF

T1: (2,1)

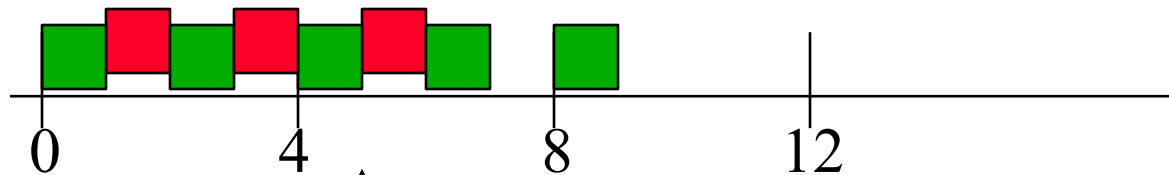
T2: (5,2.5)

U = 1

EDF



RM



T2 misses deadline

RM  
not  
optimal  
in general

# Optimality of Fixed Priority Schedulers

**T: periodic tasks, independent, preemptable, one proc.**

## Deadline Monotonic:

relative deadlines  $\leq$  periods, in phase

if there is any feasible fixed priority schedule for T,  
then Deadline Monotonic is feasible as well

## Rate Monotonic:

relative deadlines = periods

simply periodic, i.e.

for all pairs of tasks  $i, j$ : if  $P_i \leq P_j$  holds  $P_j = n * P_i$

RM is schedulable iff  $U \leq 1$  (cmp. EDF)

# Some Schedulable Utilization(SU) Results

indep. tasks,  
preemptable,  
relative deadline=period,  
one processor

N Number of Tasks

EDF:  $SU = 1$

RMS:  $SU = n (2^{1/n} - 1)$       $n \rightarrow \infty : \ln(2)$

RMS (simply periodical,  $D \leq P$ ):  $SU = 1$

# Schedulibility Test for Fixed(!) Priority

(case where jobs must complete before end of period)

**Critical Instant Analysis / Time Demand Analysis:**

**critical instant for task  $T_i$ :**

**one of the jobs of  $T_i$  is released at same time with a job in every higher priority task ...**

**It is sufficient to check a schedule for the critical instant for the longest involved period**



# (Fixed Prio) Schedulibility and Blocking

$T_i$  may have to wait for  
non-preemptable, lower priority task

$b_i$ :  
longest non-preemptable portion of all lower prio. Jobs

Schedulability for all tasks  $T_i$  with fixed priority scheduler  $x$   
 $SU_x(i)$ :  
Schedulable Utilisation for scheduling method  $x$  with  $i$  tasks:

$$U_i = e_1/p_1 + e_2/p_2 \dots e_i/p_i$$

$$U_i + b_i/p_i \leq SU_x(i)$$

# Non Negligible Context Switch Time

For Job level fixed priority schedulers ... :  
i.e. each job preempts at most one other job

2 context switches:  
release (when it preempts other)  
completion

include CS overhead in wcet:  
 $WCET_i := WCET_{i\_original} + 2CS$

# (Fixed Prio and) Limited Priority Levels

Required: Mapping of

- Scheduling-Priorities: 1 ... n to
- Operating System Priorities:  $\epsilon$ ,  $\mu_2$ , ...  $\mu_\mu$

Jobs running with same OS-Prio but different Sched-Prio use:  
FIFO, Round Robin, ...

Schedulibility loss ?

- Notation:  $\mu$  as grid on Scheduling Priorities

• Example:

10 scheduling priorities, 3 OS priorities  
possible mapping:  $\mu_1 = 3$ ,  $\mu_2 = 8$ ,  $\mu_3 = 10$

Interpretation:

0,1,2,3 mapped to  $\mu_1$ , 4,5,6,7,8 to  $\mu_2$ , 9,10 to  $\mu_3$

How is Schedulibility Test affected?

# (Fixed Prio and) Limited Priority Levels

## Mappings:

- uniformly distributed:  
 $k = n/m$   
Scheduling Priority  $X$  mapped to  $\lfloor X/m \rfloor * k$
- constant ratio:  
keep  $(\tau_{i-1} + 1) \tau_i$  as equal as possible

# Schedulibility Loss

Rate Monotonic, large n ...

- $g = \min(\square_{i-1} + 1) / \mathbf{b}_i$

$$SU_{RM} = \ln(2g) + 1 - g$$

relative schedulability(rs): relation to  $\ln(2)$

example:

$$n = 100000, m = 256$$

$$rs = 0.9986$$

**=> 256 priorities is it !**

