

Real-Time Systems

Hermann Härtig

Scheduling

An Introduction

Last updated: 30/11/11

Event-Driven / Priority-Based Scheduling

Outline:

- Principles
- Preemption and Scheduling
- EDF and LST as “dynamic” scheduling methods
 - **Few SMP insights**
 - **Anomalies**
- Fixed Priority schedulers
- Admission based on Utilization
- mostly following Jane Liu, Real-Time Systems



Principles

- Admission:
 - **check if feasible schedule exists**
 - **decide how “priorities” are assigned to Jobs**
- Scheduling / Dispatching:
At events, jobs are selected according to their priorities

Important properties:

- **decisions, which job to execute next at EVENTS (not time instants)**
Events are modeled as releases and completions of jobs
- **a (timer) interrupt is an (implementation of a) special event**
- **never leaves a resource idle intentionally (“greedy”)**
- **scheduling on line, admission on line or off line**
- **scheduling must be simple (otherwise difficult/not possible on line)**

Optimality of Schedulers:

A scheduling method X is called “optimal” in a class of scheduling problems, if the following property holds:

If there exists a scheduling method Y that produces a feasible schedule
then X produces a feasible schedule as well

- some “restrictive” assumptions of time-driven systems are given up:
 - **fixed inter-release times**
→ **minimum inter-release times**
 - **fixed number of rt tasks in systems**
real-time and non real-time, number can vary
 - **a priori fairly well known parameters**
tasks come and go, overloading, ...

Priority Assignment Following “Criticality”

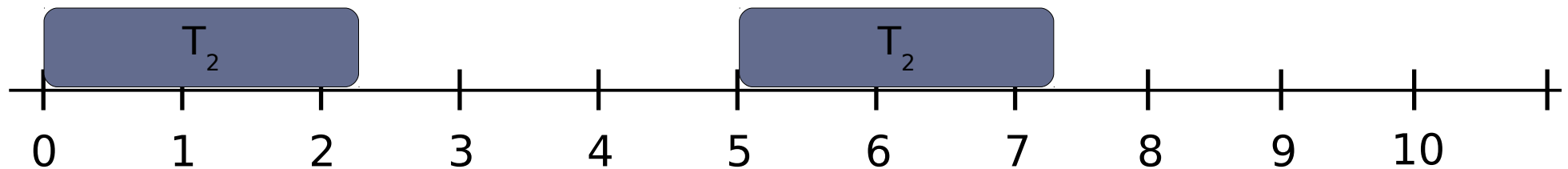
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- The more critical a task, the higher its priority

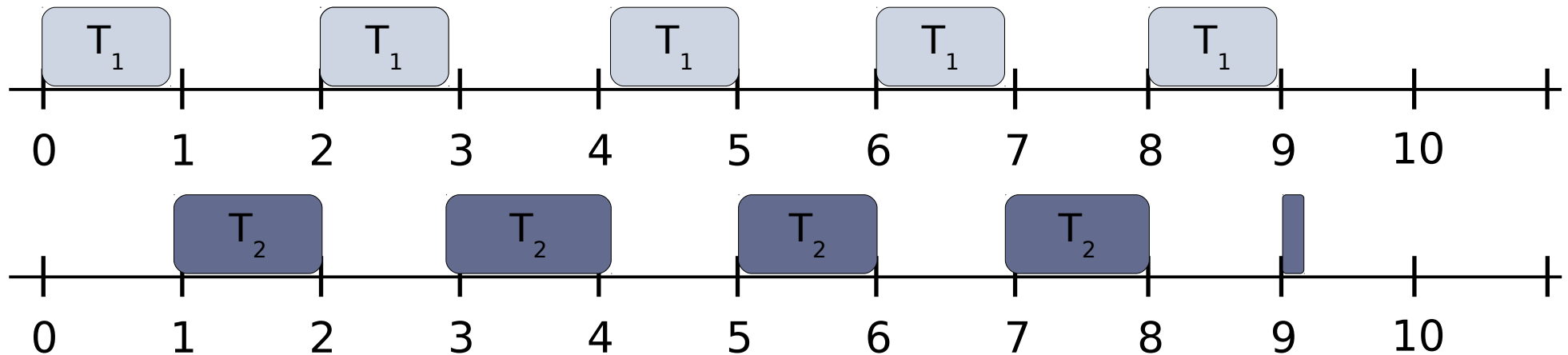
$T_1: (2, 0.9)$

$T_2: (5, 2.3)$

→ T2 more critical than T1



- T_1 misses deadline in Job 1 and 2/3, unnecessarily ...

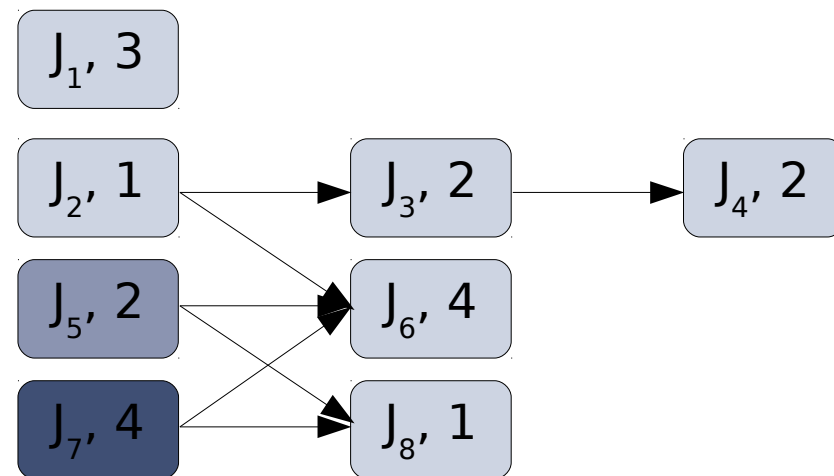


- Static vs dynamic allocation to processors
 - **Partitioned tasks are assigned to processors**
 - **Static: jobs are assigned to processors once and stay**
 - **Dynamic: jobs “migrate”**
 - **example: one run queue served by all processors**
- preemptive or non preemptive
 - **some tasks**
 - **all tasks**

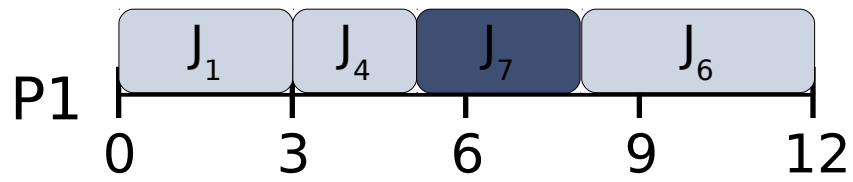
Preemptive vs. Non-Preemptive Scheduling

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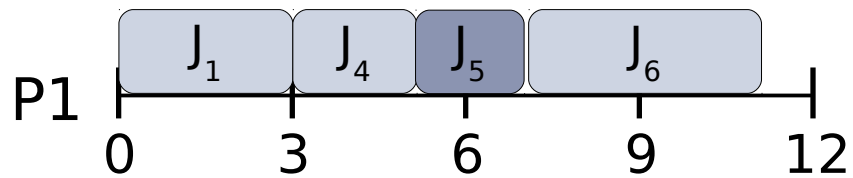
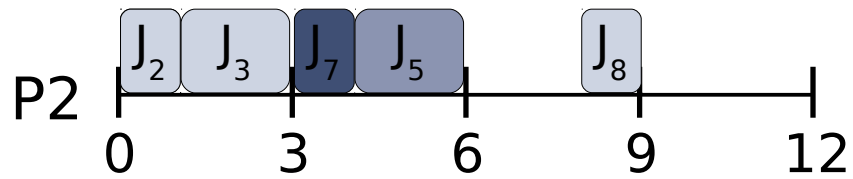
- 2 processors,
- Tasks: Notation used below: J_i, e_i
 - **release time of J_5 is 4, all others 0; (!)**
- static priorities, assigned such that:
 $i < k \Rightarrow \text{Prio}(J_i)$ higher than $\text{Prio}(J_k)$
- Tasks can “migrate”
- precedence graph:



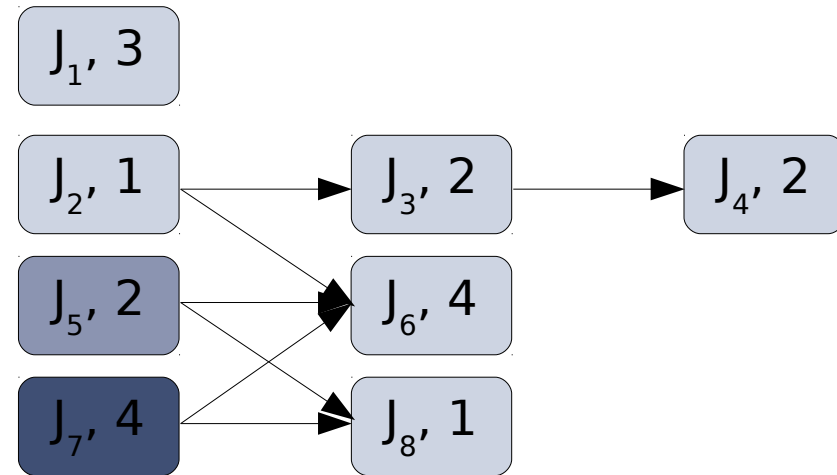
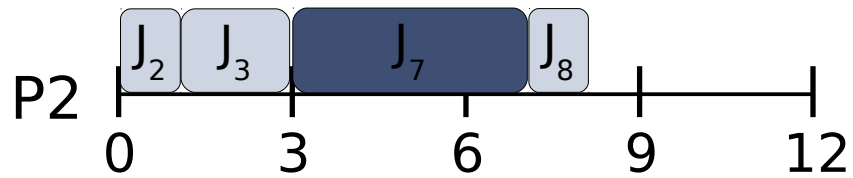
Example, executions



preemptiv

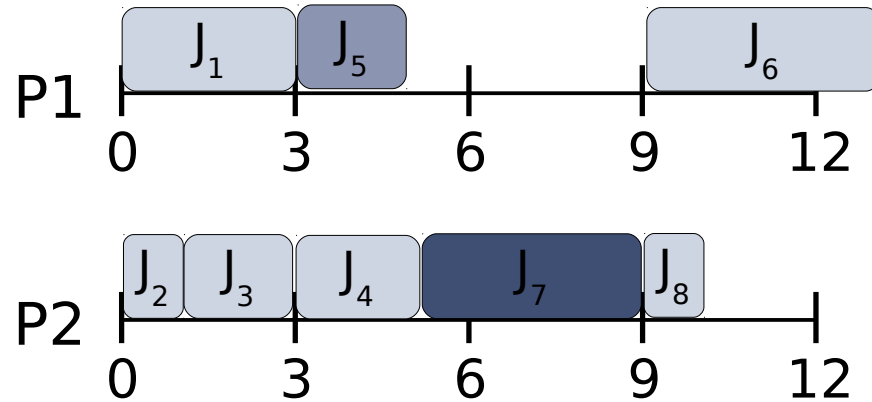


non-
preemptiv

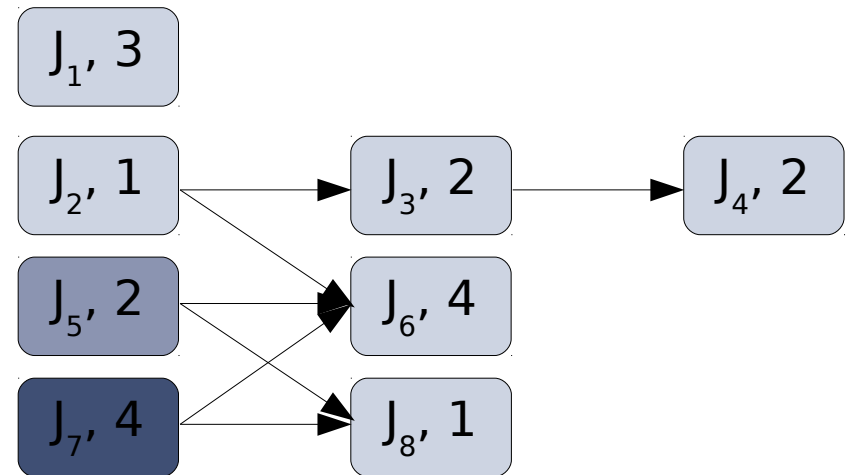


Modified Example: release time of $J_5 = 0$

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non-preemptiv



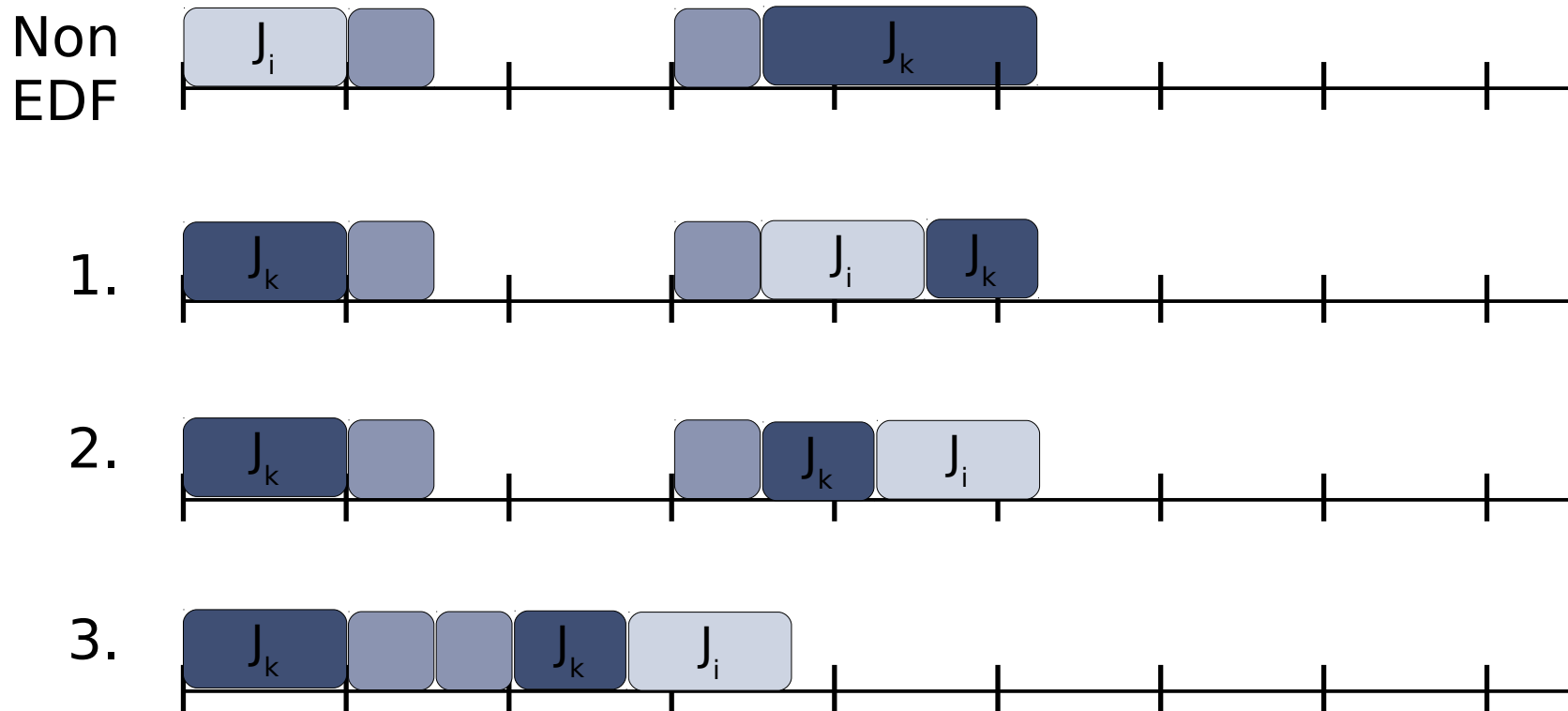
Which is better?

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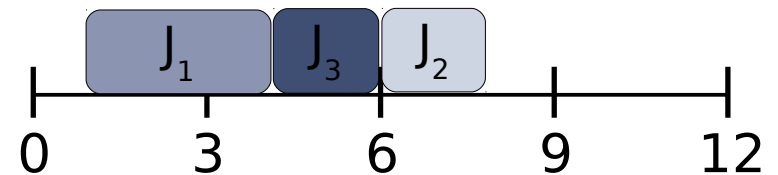
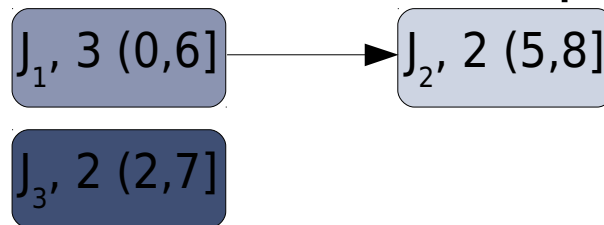
- No *general* answer known!
- If jobs have same release time:
preemptive is better (or equal) in a multiprocessor system if cost for preemption is ignored
- more precise: “makespan” is better
(makespan = response time of job that completes last)
- how much better? Coffman and Garey:
 - **2 processors:**
 $\text{makespan}(\text{non-preemptive}) \leq \frac{4}{3} * \text{makespan}(\text{preemptive})$

- Assign priorities at run time ...
 - “the earlier the deadline the higher the priority”
- Theorem:
 - **One processor.**
 - **Jobs preemptable.**
 - **Jobs do not contend for passive resources.**
 - **Jobs have arbitrary deadlines, release times.**
 - **Then: EDF is “optimal”, i.e. if there is a feasible schedule, there is also one with EDF**

- Proof: (informal)
 - **assume a feasible, non EDF schedule**
 - **systematically transform it to an EDF schedule (3 steps)**



- Rationale:
 - **no need to complete rt-jobs before deadline**
 - **use time for other activities**
- Idea:
 - **Backwards Scheduling**
 - **Run as late as possible**
 - **Use latest possible release times as „priority“**
 - **optimal (analog EDF-Definiton of Optimality)**
- Example (Precedence Graph):

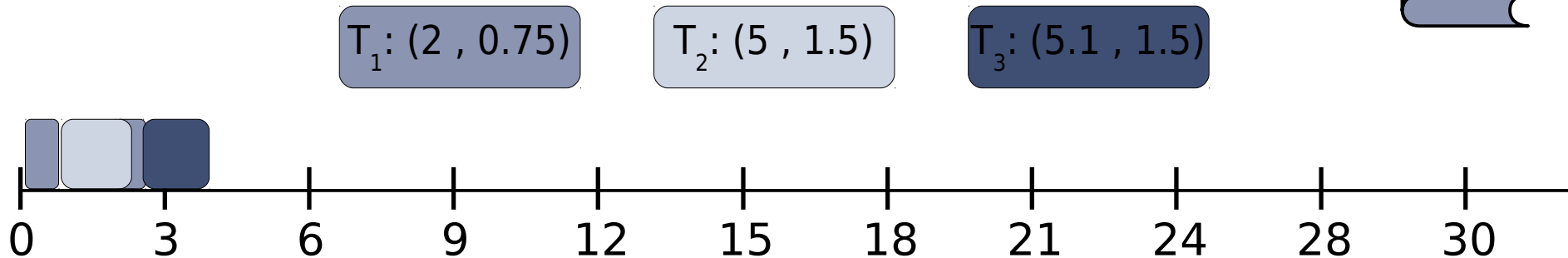


- Slack Time = Laxity:
 - **(time to deadline - remaining execution time required to reach deadline)**
- slack time: $d - x - t$
 - **x remaining execution time of a job**
 - **d absolute deadline**
 - **t current time**
 - **dynamic per job, dynamic at task level (see example)**
- also optimal (analog EDF definition)

- two versions:
 - **Strict: slacks are computed at all times**
 - *Each instruction (prohibitively slow)*
 - *Each timer “tick”*
 - **Non-strict: slacks computed only at events (release and completion)**
- scheduler checks slacks of all ready jobs and reorders queue

Non-Strict LST Example

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- **t=0** **all jobs are released**
 - $T_1, J_1: 1.25$ $T_2, J_1: 3.5$ $T_3, J_1: 3.6$
 - d.h. T_2, J_1 higher priority than T_3, J_1
- **t=2** **T_1, J_2 released**
 - $T_1, J_2: 1.25$ $T_2, J_1: 2.75$ $T_3, J_1: 1.6$
 - d.h. T_2, J_1 lower priority than T_3, J_1
- **t=2.75** **T_1, J_2 completed**
 - $T_1, J_2:$ $T_2, J_1: 2$ $T_3, J_1: 0.85$

If no new tasks arrive:

static vs. dynamic priorities

- Task static: Task T, i.e. jobs of T do not change their priorities
- Job static: Jobs do not change their priorities
- Job dynamic: Jobs change their priorities

Careful:

Job static is often called dynamic as well

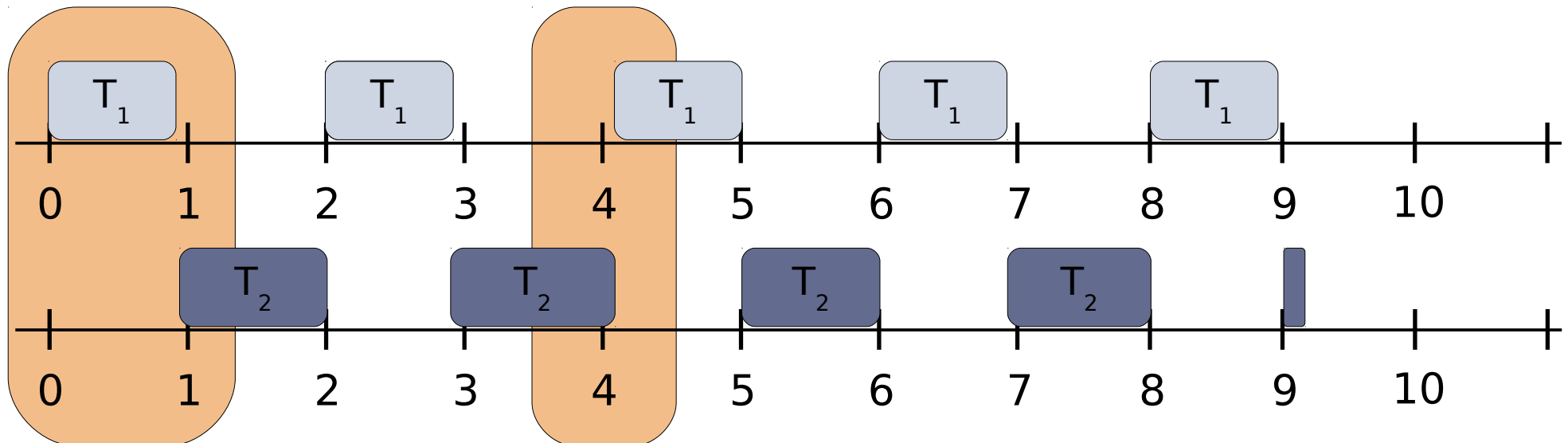
Earliest Deadline First, priority assignment:

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- fixed per job, dynamic at task level:
 - **the nearer the absolute deadline of a job at release time**
 - **the higher the priority**

$T_1: (2, 0.9)$

$T_2: (5, 2.3)$



EDF and Non - Preemptivity

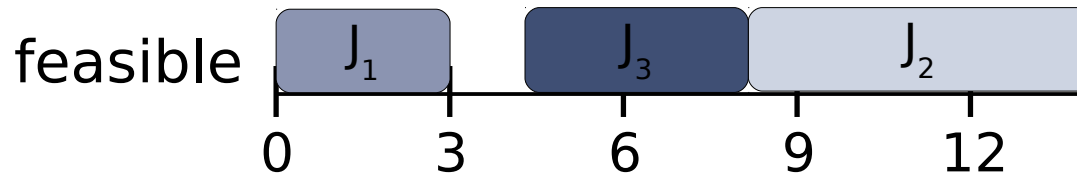
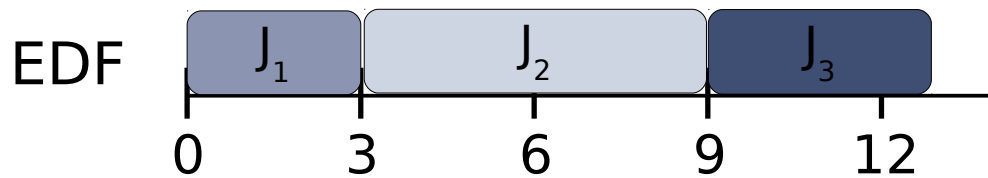
- Job: (release time, execution time, deadline)

$J_1: (0,3,10)$

$J_2: (2,6,14)$

$J_3: (4,4,12)$

release time J_3 J_3 missed Deadline



- EDF is not optimal if jobs are not preemptable

EDF and Multiple Processors

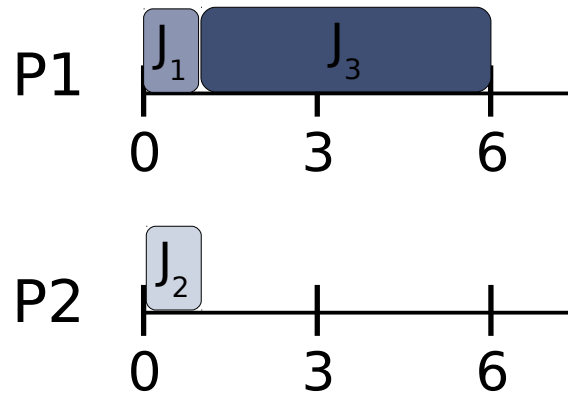
- Job: (release time, execution time, deadline)

$J_1: (0,1,2)$

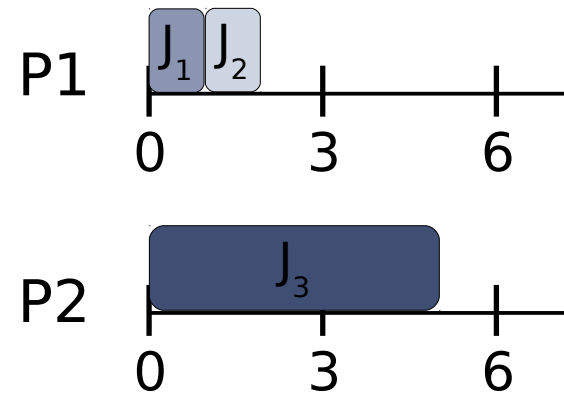
$J_2: (0,1,2)$

$J_3: (0,5,5)$

↓ J_3 missed Deadline



EDF



feasible

- easy for time driven schedulers
- EDF is not optimal for Multiprocessors

- EDF not optimal
general: “static-job” scheduling not optimal
- There are optimal “dynamic-job” schedulers

More later in this course (including references)

Scheduled for 13.1.2010 (Marcus Völp)

Scheduling Anomaly

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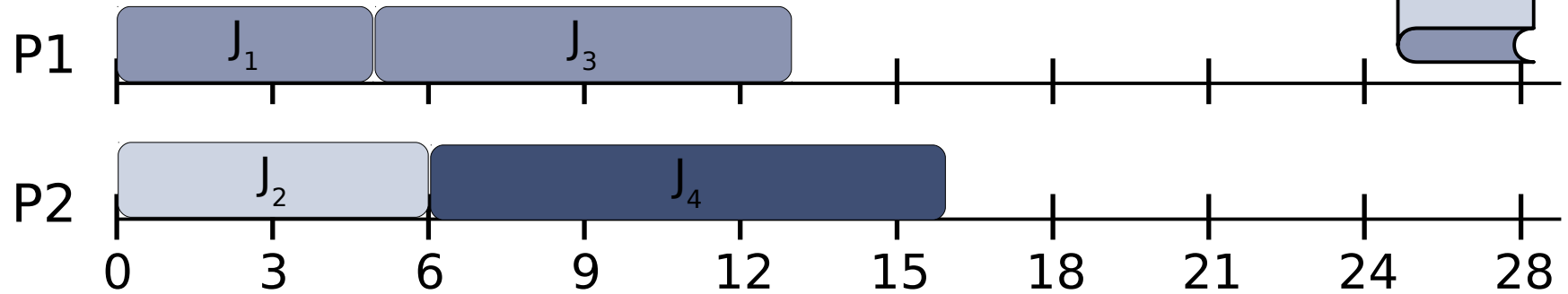
	release	deadline	execution
J_1	0	10	5
J_2	0	10	[2,6] varies
J_3	4	15	8
J_4	0	20	10

- increasing priorities:
 - $i < k \Rightarrow \text{Prio}(J_i)$ higher than $\text{Prio}(J_k)$
- 2 processors, preemptable but not migratable
- intuitive approach:
 - **check for worst case(a) and best case(b) execution times and be confident ...**

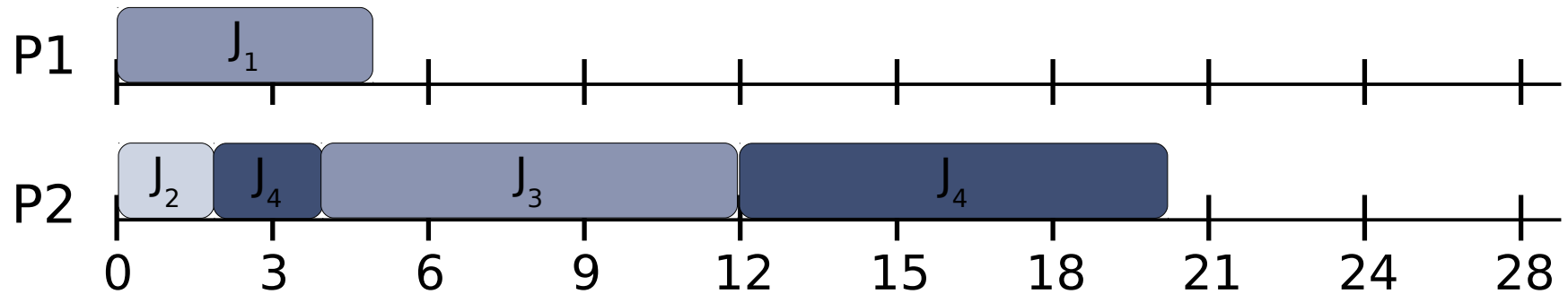
Scheduling Anomaly, cont

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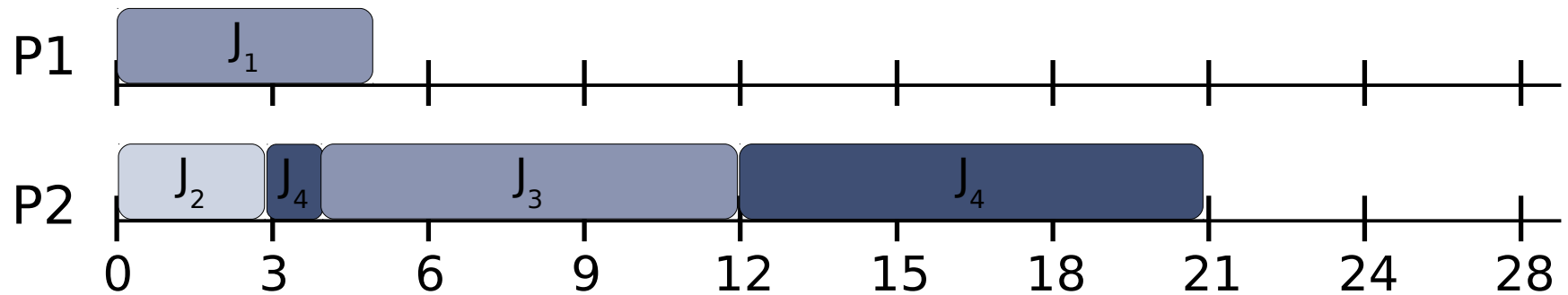
a)



b)



c)



Scheduling Anomaly on One Processor

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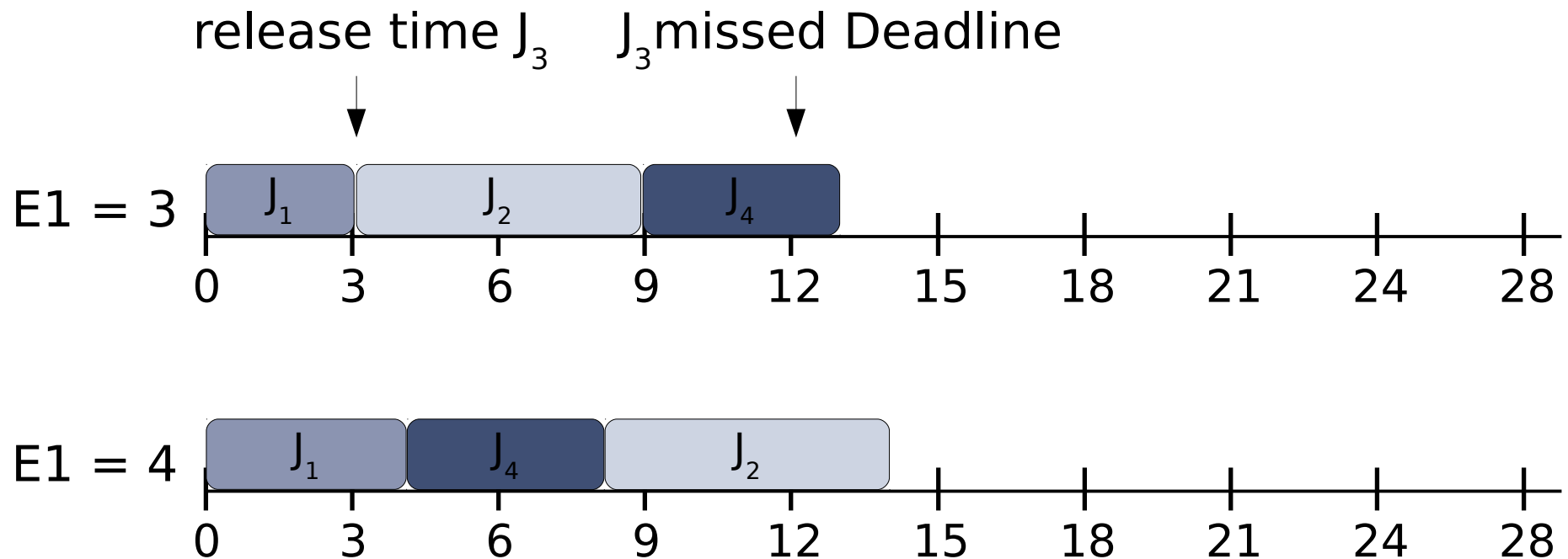
- Job: (release time, execution time, deadline)

$J_1: (0,3-4,10)$

$J_2: (2,6,14)$

$J_3: (4,4,12)$

- Not preemptable



- Informal definition:

Given a set of periodic tasks with known minimal and maximal execution times and a scheduling algorithm.

A schedule produced by the scheduler when the execution time of each job has its maximum (minimum**) value is called a *maximum (minimum) schedule*.**

An execution is called *predictable*, if for each actual schedule the start and completion times for each job are bound to be those of the *minimum and maximal schedules*.

The execution of every job in a set of independent, preemptable jobs with fixed release times is predictable when scheduled in a priority driven manner on one processor.

Assumptions for Next Set of Algorithms

A small, light blue rectangular logo with rounded corners and a drop shadow, containing the text "Jane Liu" in a simple sans-serif font. The logo is positioned in the top right corner of the slide, partially overlapping the title bar.

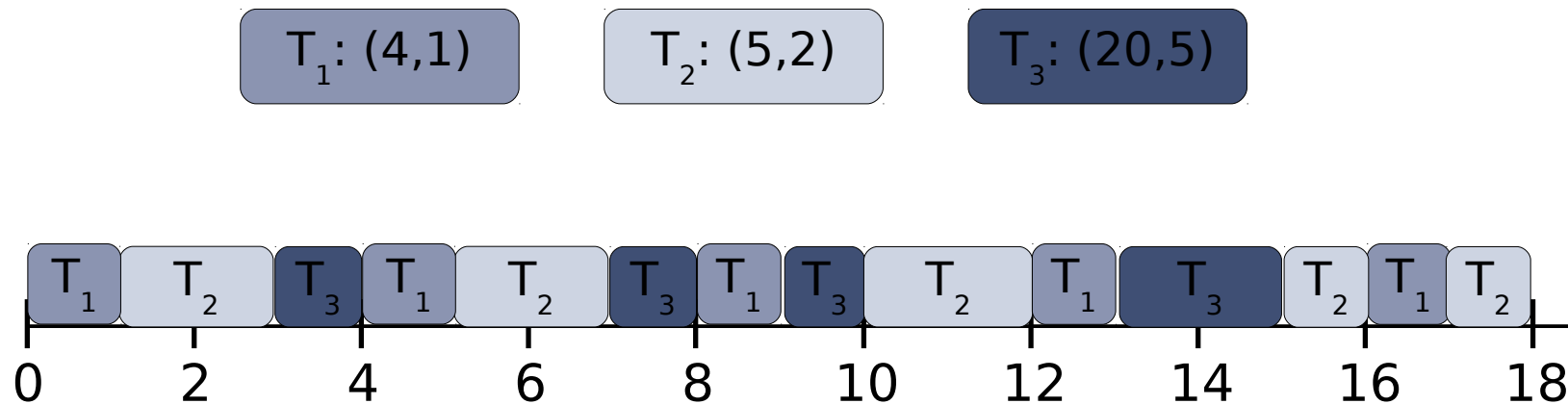
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- Periodic set of tasks with these properties:
 - **Tasks are independent**
 - **one processor**
 - **no aperiodic tasks**
 - **preemptable, context switch is negligibly small**
 - **(period = minimum inter-release times (not fixed))**
- Since tasks are independent, tasks can be added (if admitted) and deleted at any time without causing deadline misses.

Rate Monotonic Scheduling

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- fixed priority:
 - **the shorter the period the higher the priority (rate: inverse of period)**



Deadline Monotonic Scheduling

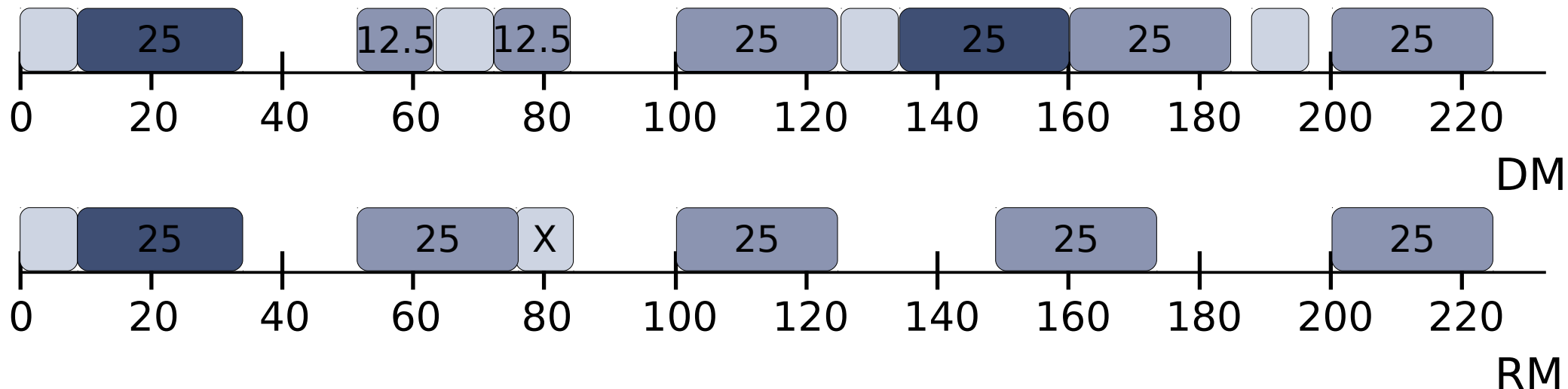
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- fixed priority:
 - **the shorter the relative deadline the higher the priority**
- example: (, P, e, D)

$T_1: (50, 50, 25, 100)$

$T_2: (0, 62.5, 10, 20)$

$T_3: (0, 125, 25, 50)$



- Conclusion (no proof): DM is better than RM if D

arbitrary

- To do:
 - **admission (required before new tasks are admitted)**
 - **priority assignment (off line / on line)**
 - **selection of next task (on line)**
- restrictions (whether they apply or not)
 - **dependencies (precedence, sharing)**
 - **multiple processors**
 - **aperiodic, sporadic**
- achievable resource utilization: $U = e/p$

EDF and Multiple Processors

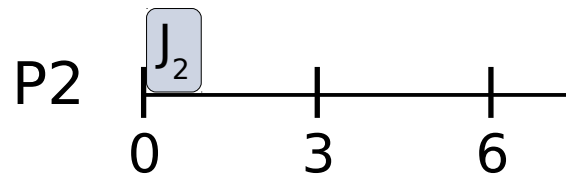
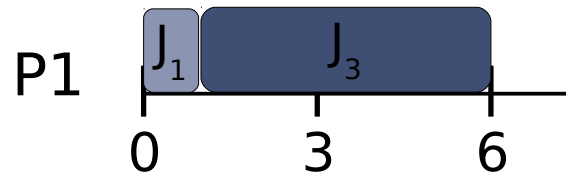
- Job: (release time, execution time, deadline)

$J_1: (0,1,2)$

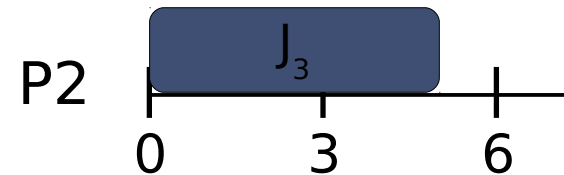
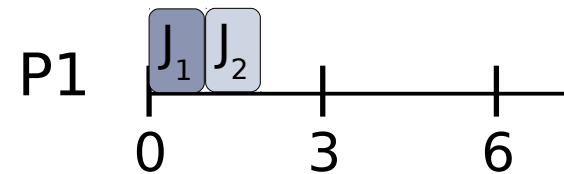
$J_2: (0,1,2)$

$J_3: (0,5,5)$

↓ J_3 missed Deadline



EDF



feasible

- easy for time driven schedulers
- EDF is not optimal for Multiprocessors

Another Multiprocessor Example (Dhall 78)

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m processors, $m+1$ tasks

> 0 , $m \cdot 2 < 1$, small

- $T_i, i=1..m$: **Period 1,** **execution time: 2**
- T_{m+1} : **Period 1+ ,** **execution time: 1**
- scheduler: priority (edf)
- allocation: dynamic
- *discuss !*

Pathological case.

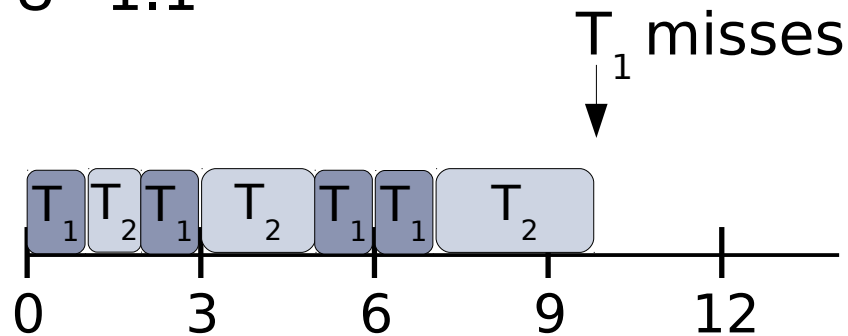
EDF and Overload, examples

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$T_1: (2, 1)$

$T_2: (5, 3)$

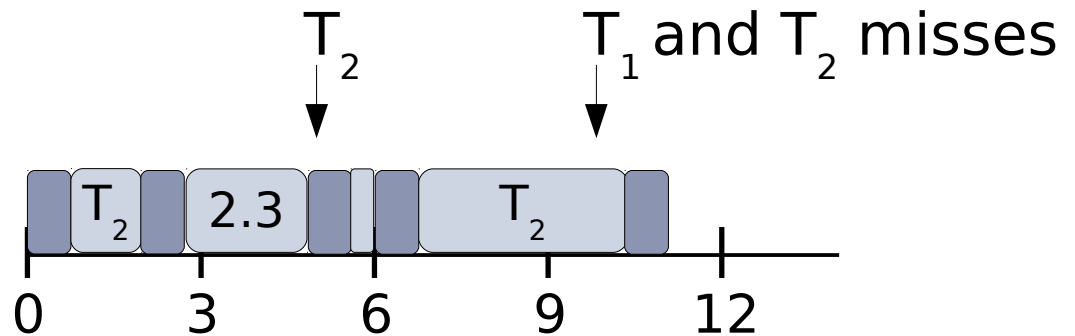
$U=1.1$



$T_1: (2, 0.8)$

$T_2: (5, 3.5)$

$U=1.1$



- No easy way to determine which jobs miss deadline ...

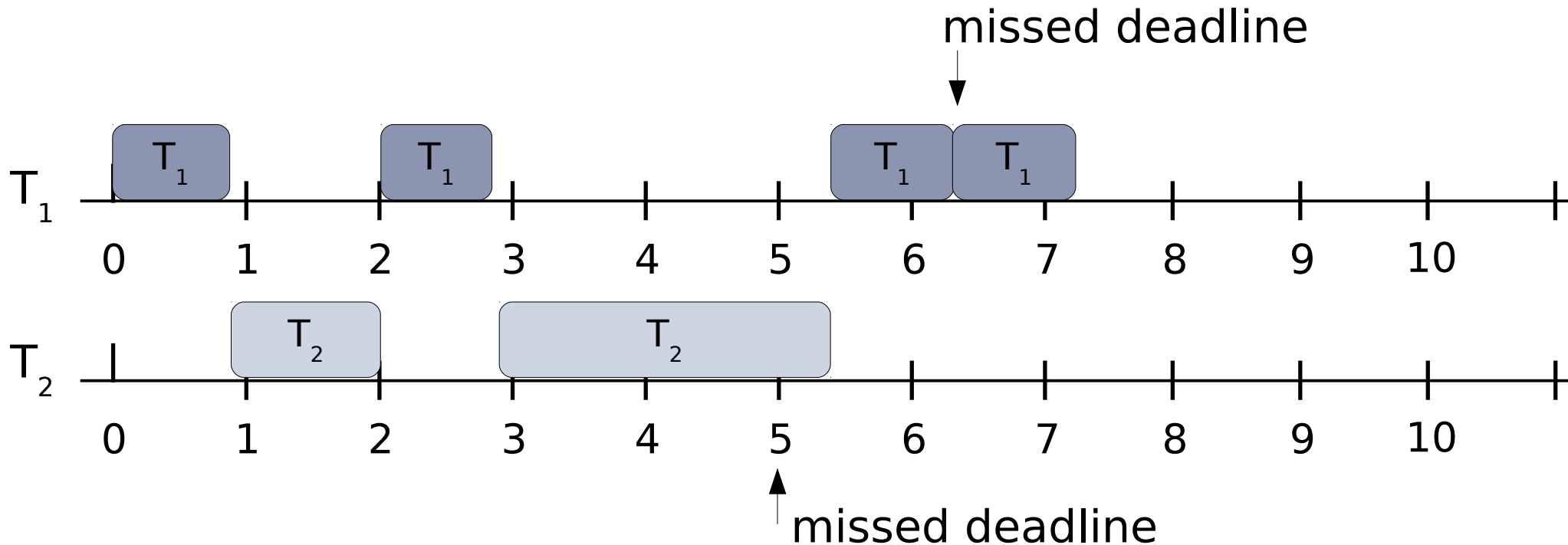
EDF and Overload, one more example

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$T_1: (2, 0.8)$

$T_2: (5, 4.0)$

$U=1.2$



- $J_{2,1}$ continues to execute after deadline and ...
... causes $J_{1,3}$ to miss the deadline

-
- **in fixed priority systems it is possible to predict which tasks are affected due to overruns**

Optimality of Fixed Priority Schedulers

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- T: periodic tasks, independent, preemptable, one proc.
- Deadline Monotonic:
 - **relative deadlines \leq periods, in phase**
if there is any feasible fixed priority schedule for T,
then Deadline Monotonic is feasible as well
- Rate Monotonic (RMS):
 - **relative deadlines = periods**
if there is any feasible fixed priority schedule for T,
then Rate Monotonic is feasible as well
simply periodic, i.e.
for all pairs of tasks i, j : if $P_i \leq P_j$ holds $P_j = n * P_i$

A task (P, e) requires e/P of the capacity of a processor

Any scheduler can admit at most up to full capacity:

- **For a task set $T_1 .. T_n: \sum e_i/p_i \leq 1$ is a necessary but not sufficient condition**

Can we establish a bound X such that

- $T_1 .. T_n: \sum e_i/p_i \leq X$

is sufficient?

Such bounds are called Schedulability Utilisation SU.

- SU depends on the Scheduling algorithm.
- SU: the higher the better.

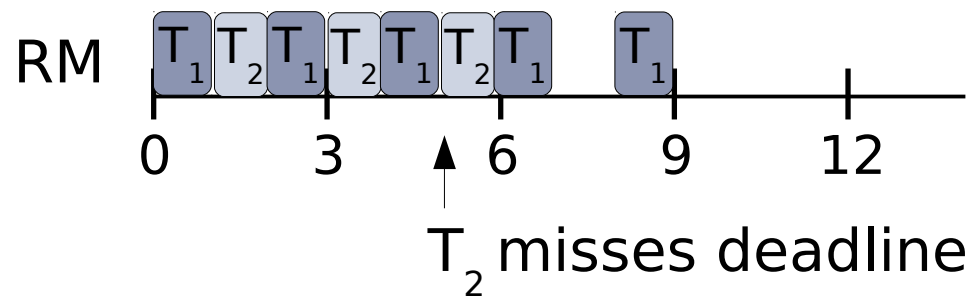
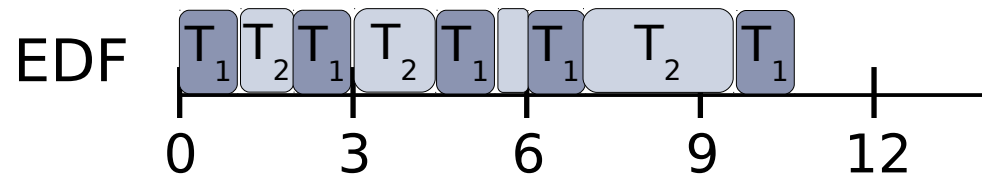
Utilization: RMS ./. EDF

Jane Liu

$T_1: (2, 1)$

$T_2: (5, 2.5)$

$U=1$



- RMS not optimal in general

Some Schedulable Utilization(SU) Results

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- indep. tasks, preemptable, relative deadline=period, 1 processor
- N ... Number of Tasks
- EDF: $SU = 1$
- RMS: $SU = n (2^{1/n} - 1)$ $n \ln(2)$
- RMS (simply periodical, D = P): $SU = 1$

Schedulability Test for Fixed(!) Priority

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- (case where jobs must complete before end of period)
- Critical Instant Analysis / Time Demand Analysis
- critical instant for task T_i :
 - **one of the jobs of T_i is released at same time with a job in every higher priority task ...**
- It is sufficient to check a schedule for the critical instant for the longest involved period

- T_i may have to wait for non-preemptable, lower priority task
- b_i : longest non-preemptable portion of all lower prio. Jobs
- Schedulability for all tasks T_i with fixed priority scheduler x $SU_x(i)$:
 - **Schedulable Utilisation for scheduling method x with i tasks:**
 - $U_i = e_1/p_1 + e_2/p_2 \dots e_i/p_i$
 - $U_i + b_i/p_i \leq SU_x(i)$

Non Negligible Context Switch Time

Jane Liu

- For Job level fixed priority schedulers ... :
 - **i.e. each job preempts at most one other job**
- 2 context switches:
 - **release (when it preempts other)**
 - **completion**
- include CS overhead in wcet:
 - **$WCET_i := WCET_{i_original} + 2CS$**

(Fixed Prio and) Limited Priority Levels

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- Required: Mapping of
 - **Scheduling-Priorities: 1 ... n to**
 - **Operating System Priorities: $\Pi_1, \Pi_2, \dots, \Pi_m$**
- Jobs running with same OS-Prio but different Sched-Prio use:
 - **FIFO, Round Robin, ...**
- Schedulibility loss ?
 - **Notation: Π_i as grid on Scheduling Priorities**
 - **Example:**
 - **10 scheduling priorities, 3 OS priorities**
 - **possible mapping: $\Pi_1=3, \Pi_2 = 8, \Pi_3 = 10$**
 - **Interpretation: 0,1,2,3 mapped to Π_1 , 4,5,6,7,8 to Π_2 , 9,10 to Π_3**
- How is Schedulibility Test affected?

(Fixed Prio and) Limited Priority Levels

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- Mappings:
 - **uniformly distributed:**
 $k = n/m$
Scheduling Priority X mapped to $\lfloor X/m \rfloor * k$
 - **constant ratio:**
keep $(\tau_{i-1} + 1) / \tau_i$ as equal as possible

- Rate Monotonic, large n ...
 - **$g = \min(\Pi_{i-1} + 1) / \Pi_i$**
- $SU_{RM} = \ln(2g) + 1 - g$
- relative schedulibility(rs): relation to $\ln(2)$
- Example:
 - **$n = 100000, m = 256$**
 - **$rs = 0.9986$**

=> 256 priorities is it !

Lessons Learned

- Schedulers: static, static and dynamic (RMS, EDF, LST)
- Schedulibility Analysis:
Schedulibility Utilization and Critical Instant
- RMS and EDF are “optimal” under simplistic assumptions
- “Anomalies”
-