

LEGACY REUSE

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- **So far ...**
 - Basic microkernel concepts
 - Drivers, resource management
 - Heterogeneity, virtualization
- **Today:**
 - How to provide legacy OS personalities
 - How to reuse existing infrastructure
 - How to make applications happy

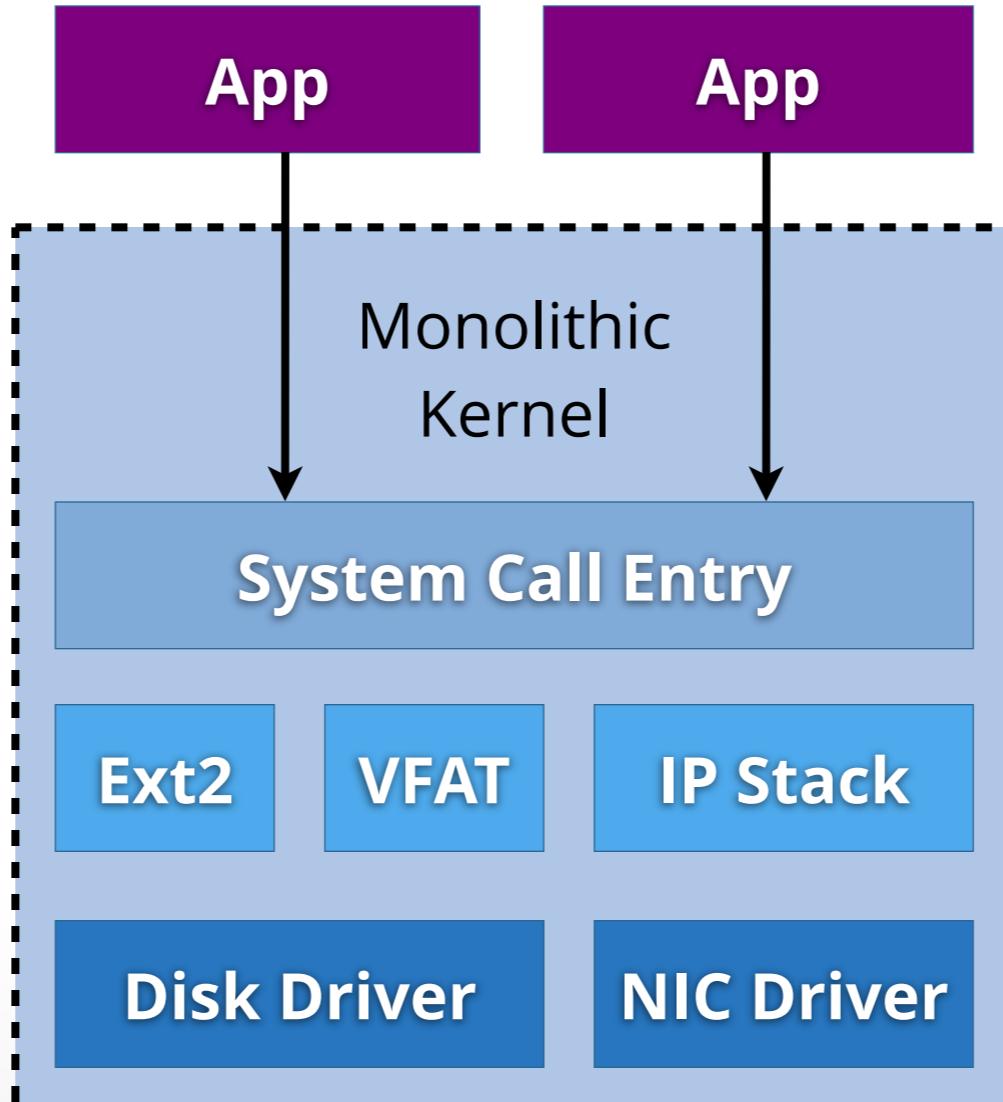
- **Virtualization:**
 - Reuse legacy OS + applications
 - Run applications in natural environment
- **Problem:** Applications trapped in VMs
 - Different resource pools, namespaces
 - Cooperation is cumbersome (network, ...)
 - Full legacy OS in VM adds overhead
 - Multiple desktops? Bad user experience

- **Hardware level:** Last week
 - Virtualize legacy OS on top of new OS
- **Operating System Personality:**
 - Legacy OS interfaces reimplemented on top of - or ported to - new OS
- **Hybrid operating systems:** Today
 - Run legacy OS virtualized ...
 - ... but tightly integrated with new OS

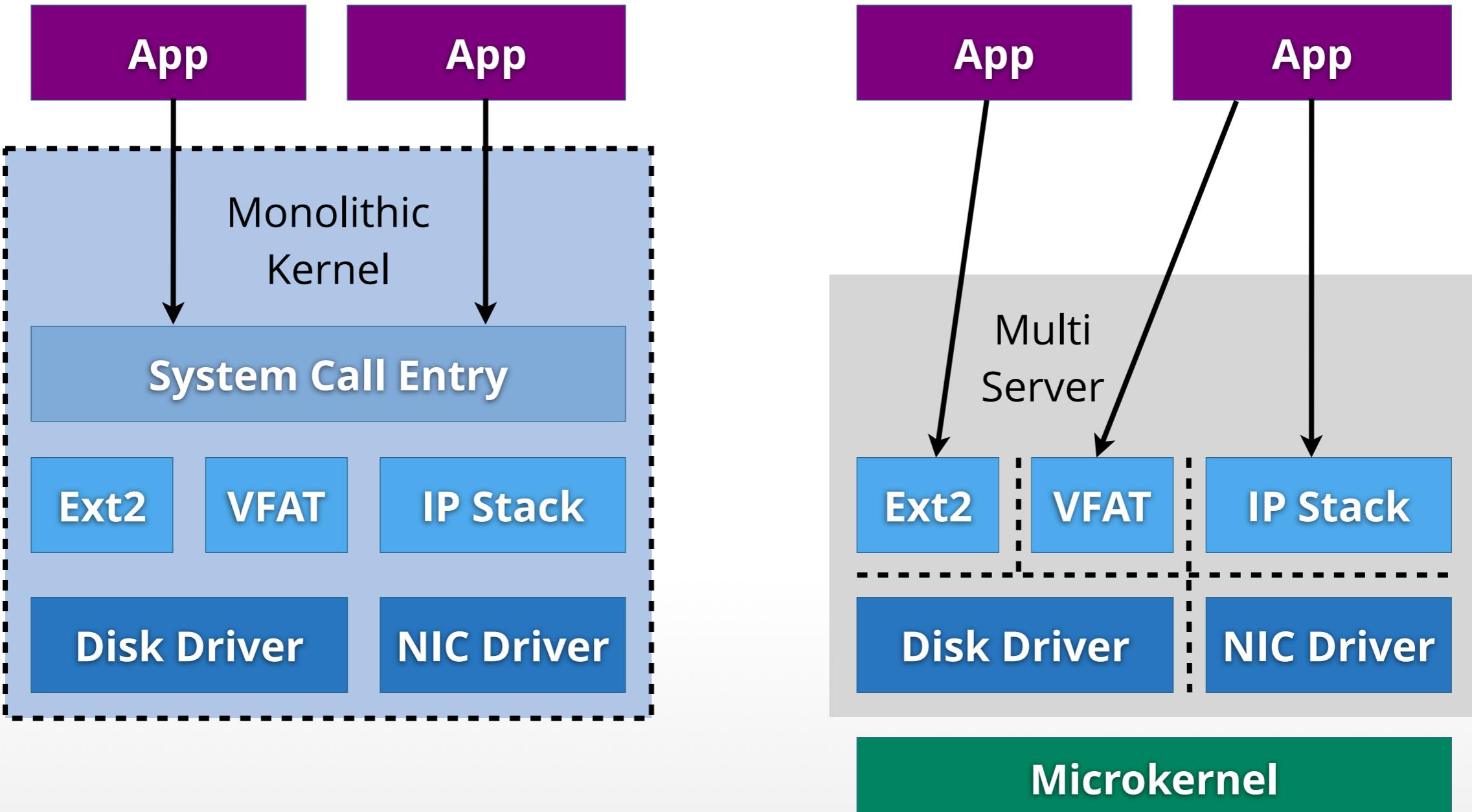
OPERATING SYSTEM PERSONALITIES

- **Idea:** Adapt OS / application boundary
 - (Re-)Implement legacy APIs, not whole OS
 - May need to recompile application
- **Benefits:**
 - Get desired application, established APIs
 - Good integration (namespaces, files, ...)
 - Smaller overhead than virtualization
 - Flexible, configurable, but more effort?

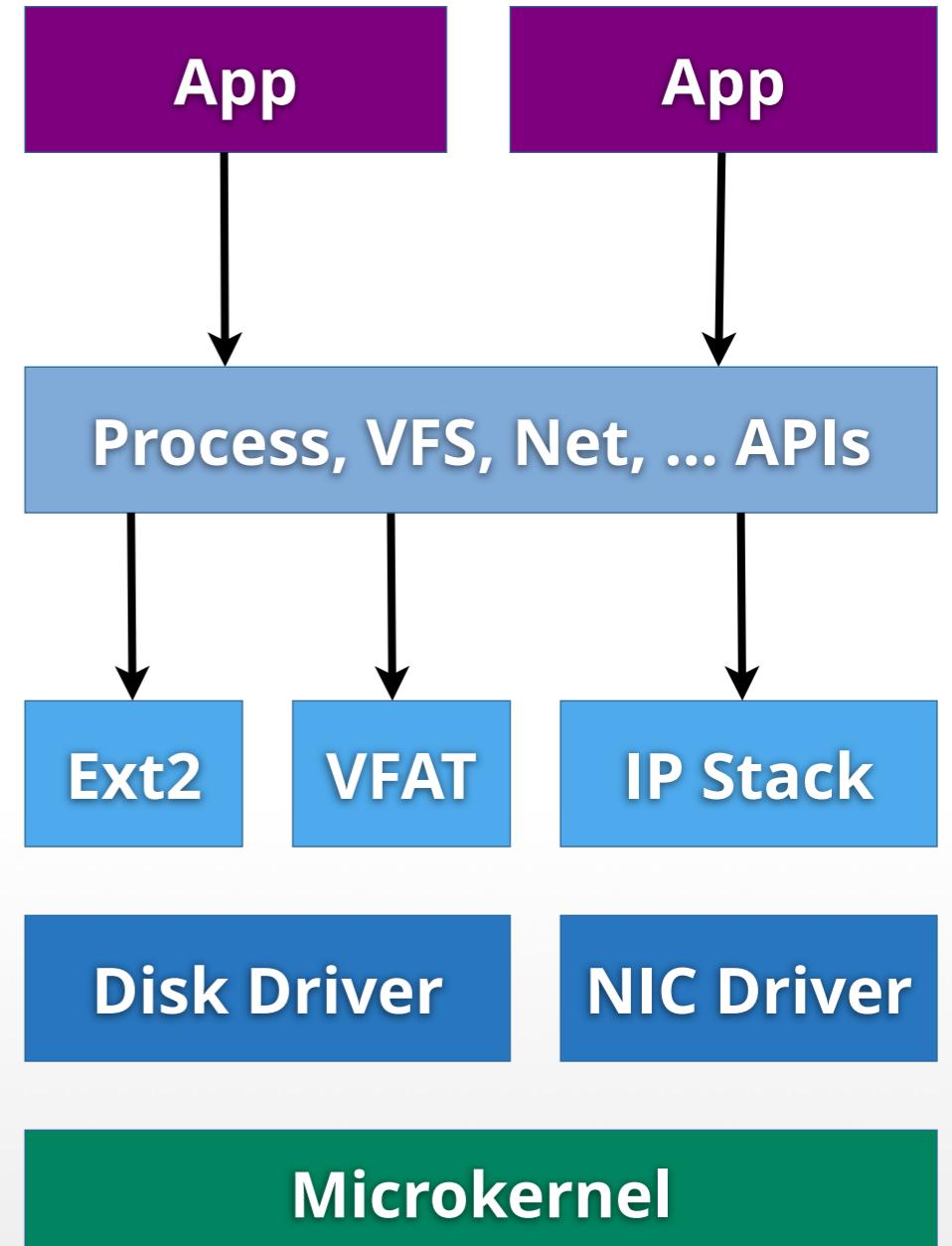
MONOLITHIC KERNELS



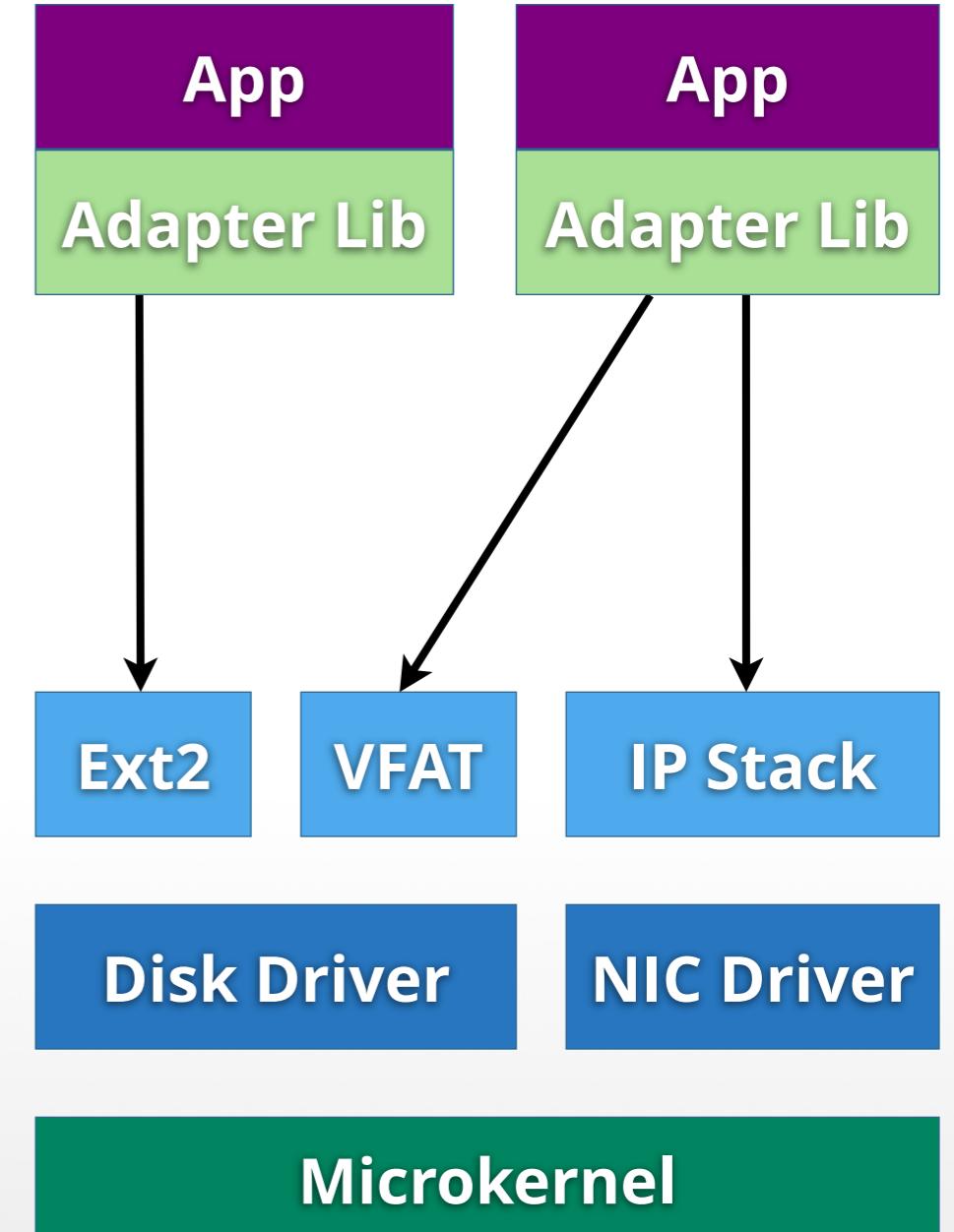
DECOMPOSITION



- **Central adapter** provides consistent view for:
 - **Servers:** client state (e.g., file tables)
 - **Applications:** system resources (e.g., files)
- Potential issues:
 - Single point of failure
 - No isolation



- **Adapter library:**
 - Linked into applications
 - Interacts with servers
 - Provides consistent view
(per application)
- Each server keeps its own client state
- No single point of failure



WHAT APPLICATIONS DO (NOT)

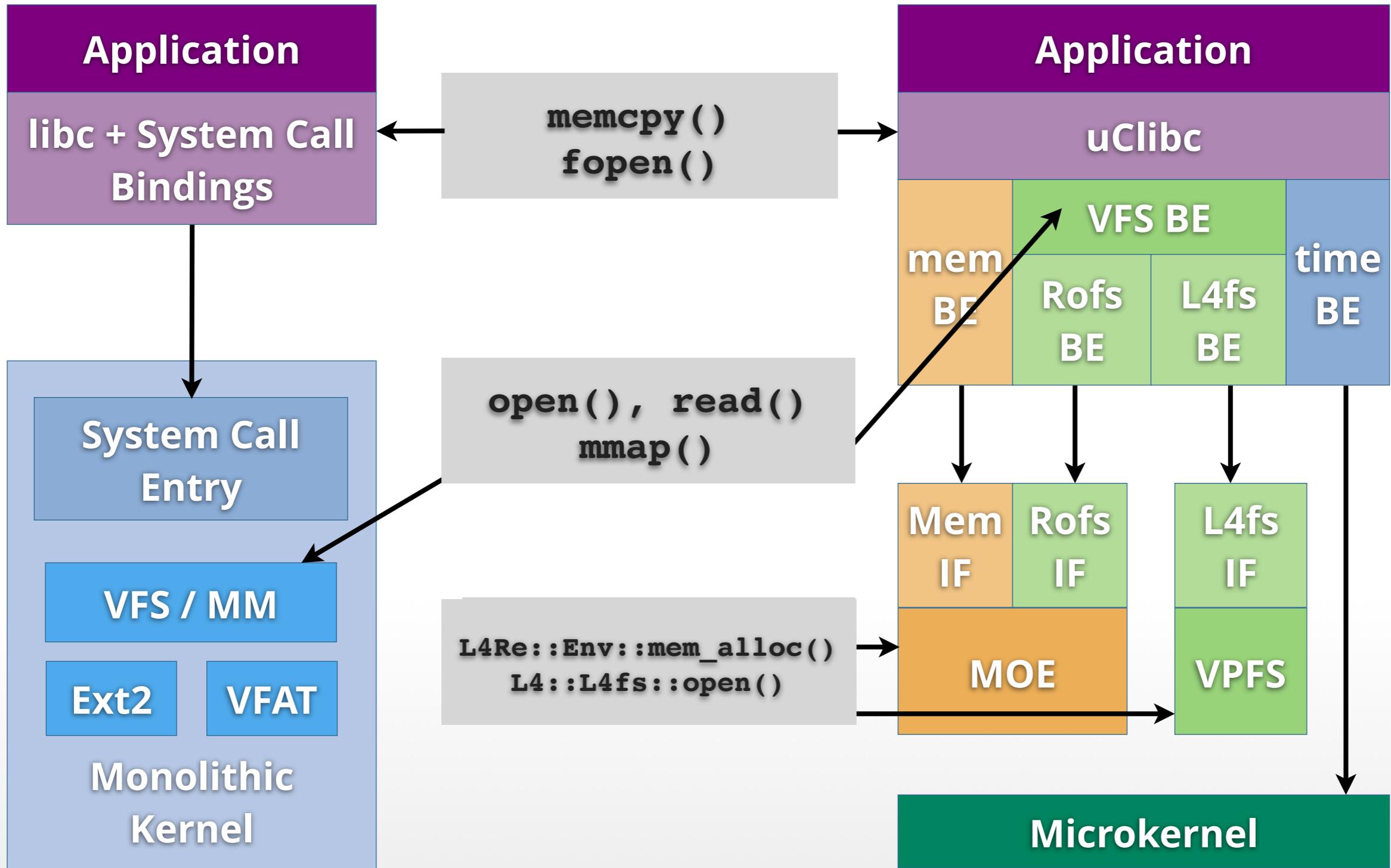
- Applications don't talk to OS directly
- C library (libc) abstracts underlying OS
- Collection of common functionality (*)

(*) As defined by POSIX standard

- „Portable Operating System Interface“ is a family of standards (POSIX 1003.*)
- Ensures source-code compatibility for UNIX variants (also: Windows NT)
- Defines interfaces and properties:
 - I/O: files, sockets, terminal, ...
 - Threads, synchronization: pthreads
 - System tools (not discussed here)

- Abstraction level varies:
 - low level: **memcpy()**, **strlen()**
 - medium level: **fopen()**, **fread()**
 - high level: **getpwent()**
- ... and so do dependencies:
 - none (freestanding): **memcpy()**, **strlen()**
 - small: **malloc()** depends on **mmap()**
 - strong: **getpwent()** needs file access,
name service, ...

- libc support on L4Re: **uClIBC**
 - Compatible to GNU C library **glibc**
 - Works well with **libstdc++**
 - Small and portable
 - Designed for embedded Linux
- **But:** Fiasco.OC + L4Re != Linux
- How does an "**adapter library**" look like?



- Four examples:
 - Time
 - Memory
 - Signals
 - I/O

Example 1: POSIX time API

```

uint64_t __libc_l4_rt_clock_offset;

int libc_be_rt_clock_gettime(struct timespec *tp)
{
    uint64_t clock;

    clock = l4re_kip()->clock;
    clock += __libc_l4_rt_clock_offset;

    tp->tv_sec = clock / 1000000;
    tp->tv_nsec = (clock % 1000000) * 1000;

    return 0;
}

```

L4Re-specific backend function (called by `time()` and other POSIX functions)

Replacement of POSIX
function `time()`

```

time_t time(time_t *t)
{
    struct timespec a;

    libc_be_rt_clock_gettime(&a);

    if (t)
        *t = a.tv_sec;
    return a.tv_sec;
}

```

Example 2: memory management

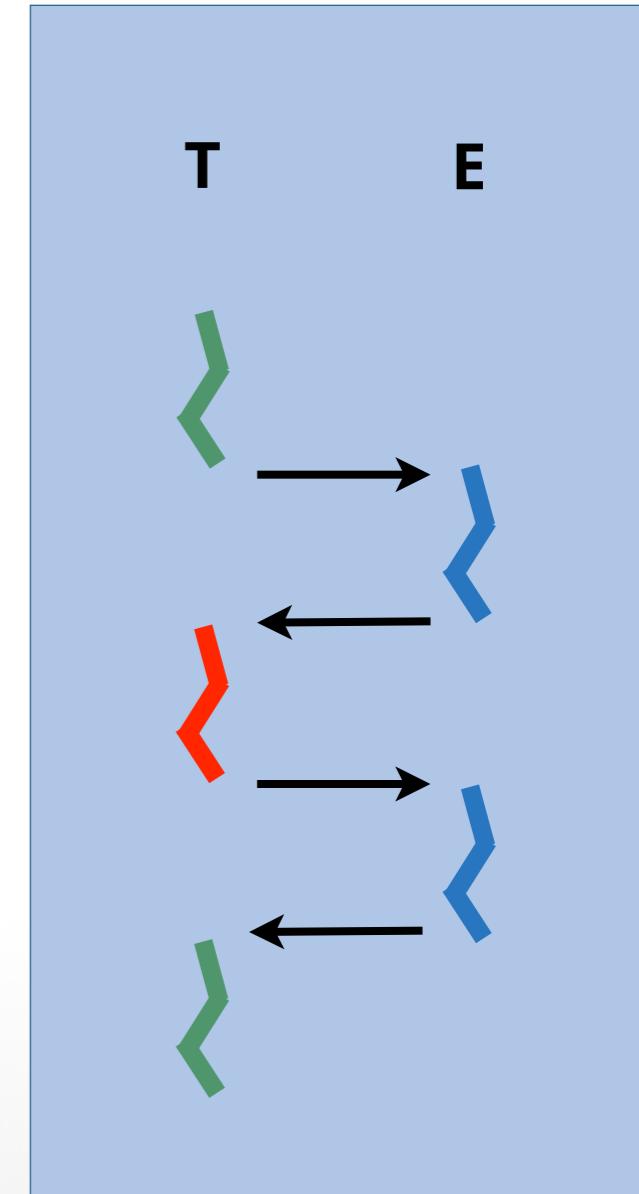
- uClibc implements heap allocator
- Requests memory pages via **mmap()**
- Can be reused, if we provide **mmap()**
 - **Minimalist:** use static pages from BSS
 - **l4re_file:**
 - Supports **mmap()**, **munmap()** for anon memory
 - Based on dataspaces + L4Re region manager
 - Usually gets its memory from MOE

- **malloc()** calls **mmap()** with flags
MAP_PRIVATE | MAP_ANONYMOUS
 - Pages taken from large dataspace
 - Attached via L4Re region manager **Rm**
 - Reference counter tracks mapped regions
- **munmap()** detaches dataspace regions
 - `if (region_split) refs++; else refs--;`
 - **Dataspace** released on zero references

Example 3: POSIX signals

- Asynchronous event notification:
 - Timers: **setitimer()**
 - Exceptions: **SIGFPE**, **SIGSEGV**, **SIGCHLD**, ...
 - Issued by applications: **SIGUSR1**, ...
- Common implementation (i.e., Linux)
 - Built-in kernel mechanism
 - Delivered upon return from kernel
- **How to implement signals in L4Re?**

- **Idea:** implement signals based on exception mechanism
- **E** is exception handler of thread **T**
- Exceptions in **T** are reflected to **E**
- If app configured signal handler:
 - **E** sets up signal handler context
 - **E** resets **T**'s program counter to start of signal handler
 - **T** executes signal handler, returns
- If possible, **E** restarts **T** where it had been interrupted



- **Basic mechanism:** exception IPC
 - Start exception handler thread **E**, which waits in a loop for incoming exceptions
 - For all threads **T**: set **E** as exception handler
 - Let kernel forward exceptions as IPC messages
- **Timers:** implement as IPC timeouts
 - **sigaction()** / **setitimer()** called by **T**
 - **T** communicates time **t** to wait to **E**
 - **E** waits in IPC with timeout **t**
 - **E** raises exception in **T** to deliver **SIGALRM**

- **E**: handles exceptions:
 - Set up signal handler context:
 - Save **T**'s context
 - Push pointer to **siginfo_t**, signal number
 - Push address of return trap
 - **14_utcb_exc_pc_set(ctx, handler)**
 - **T**: execute signal handler, „returns“ to trap
 - **E**: resume thread after signal:
 - Exception generated, reflected to **E**
 - Detects return by looking at **T**'s exception PC
 - Restore **T**'s context saved on stack, resume

Stack Frames (pre-exception)

ucontext_t ctx
siginfo_t *siginfo
int signum
Return address

```
void libc_be_sig_return_trap()
{
    /* trap, cause exception */
}
```

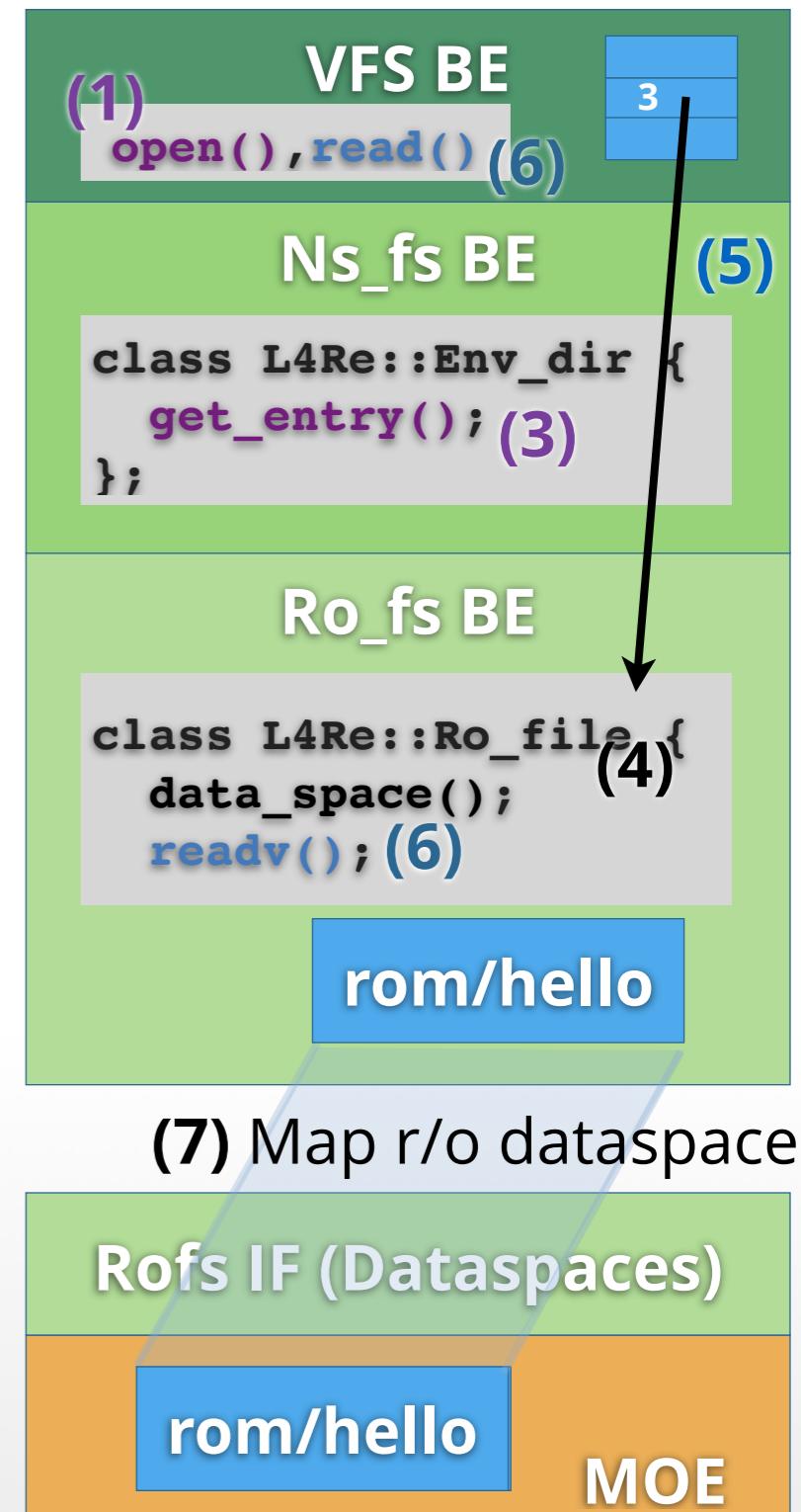
Example 4: Simple I/O support:

- **fprintf()** support: easy, just replace **write()**
- Minimalist backend can output text

```
#include <unistd.h>
#include <errno.h>
#include <l4/sys/kdebug.h>

int write(int fd, const void *buf, size_t count) __THROW
{
    /* just accept write to stdout and stderr */
    if ((fd == STDOUT_FILENO) || (fd == STDERR_FILENO))
    {
        l4kdb_outnstring((const char*)buf, count);
        return count;
    }
    /* writes to other fds shall fail fast */
    errno = EBADF;
    return -1;
}
```

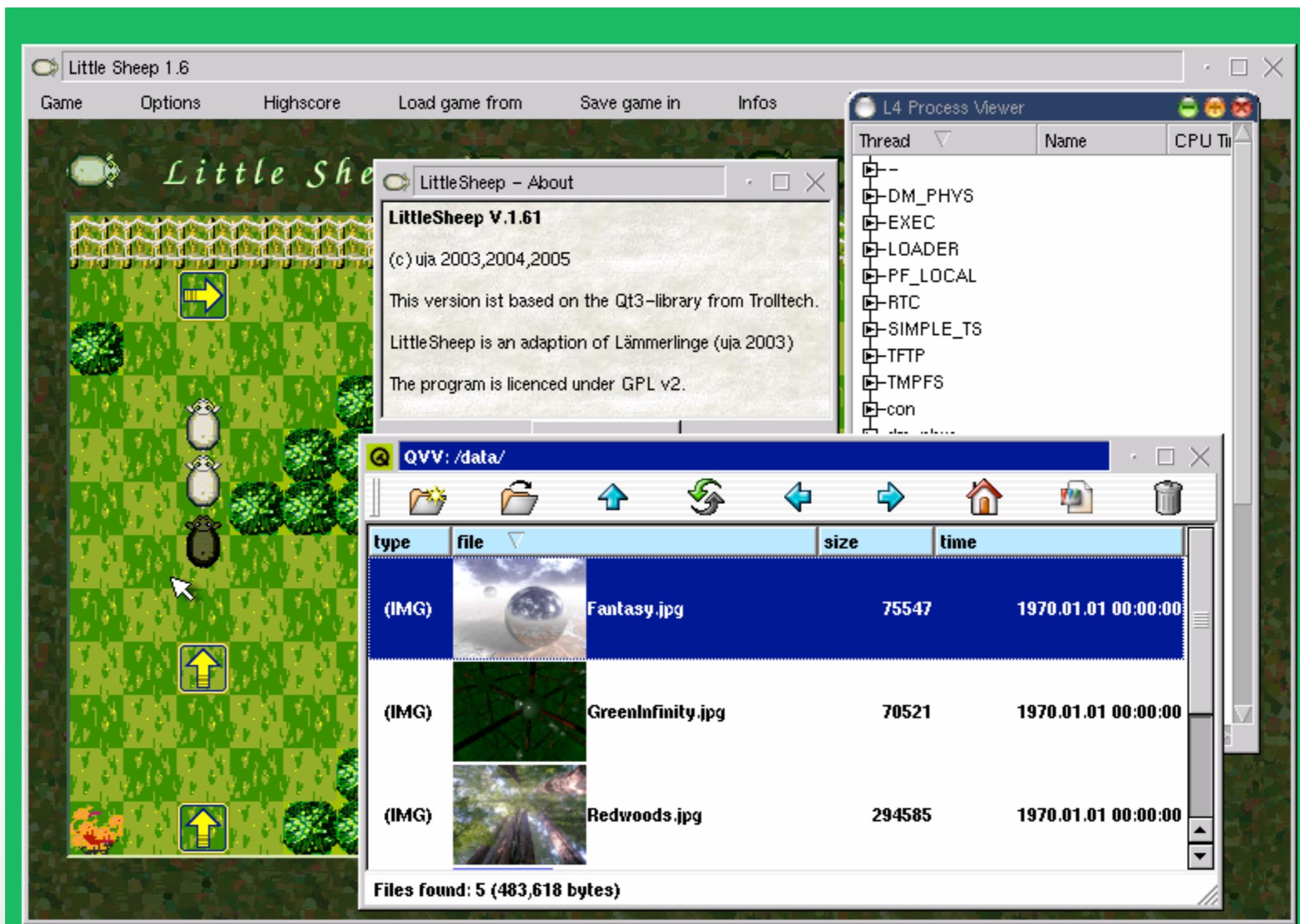
- (1) Application calls **open(„rom/hello“)**
- (2) VFS traverses mount tree, finds **Ro_fs** mounted at path **/rom**
- (3) VFS asks **Ro_fs** to provide a file for name "**hello**", calls **Ro_fs::get_entry()** method
- (4) **Ro_fs::get_entry()** creates new **Ro_file** object from read-only dataspace (provided by MOE, see Exercise 1 slides)
- (5) VFS registers file handle for **Ro_file** object
- (6) Application calls **read()**: ends in **Ro_file::readv()**
- (7) **Ro_file::readv()** attaches dataspace, copies requested data into read buffer



- L4Re offers most important POSIX APIs
 - C library: **strcpy()**, ...
 - Dynamic memory allocation:
 - **malloc()**, **free()**, **mmap()**, ...
 - Based on L4Re **Dataspaces**
 - Threads, synchronization: **pthreads**
 - Signal handling: exception handler + IPC
 - I/O support: files, terminal, time, (sockets)
- POSIX is enabler: **sqlite**, **Cairo**, **SDL**, **MPI**, ...

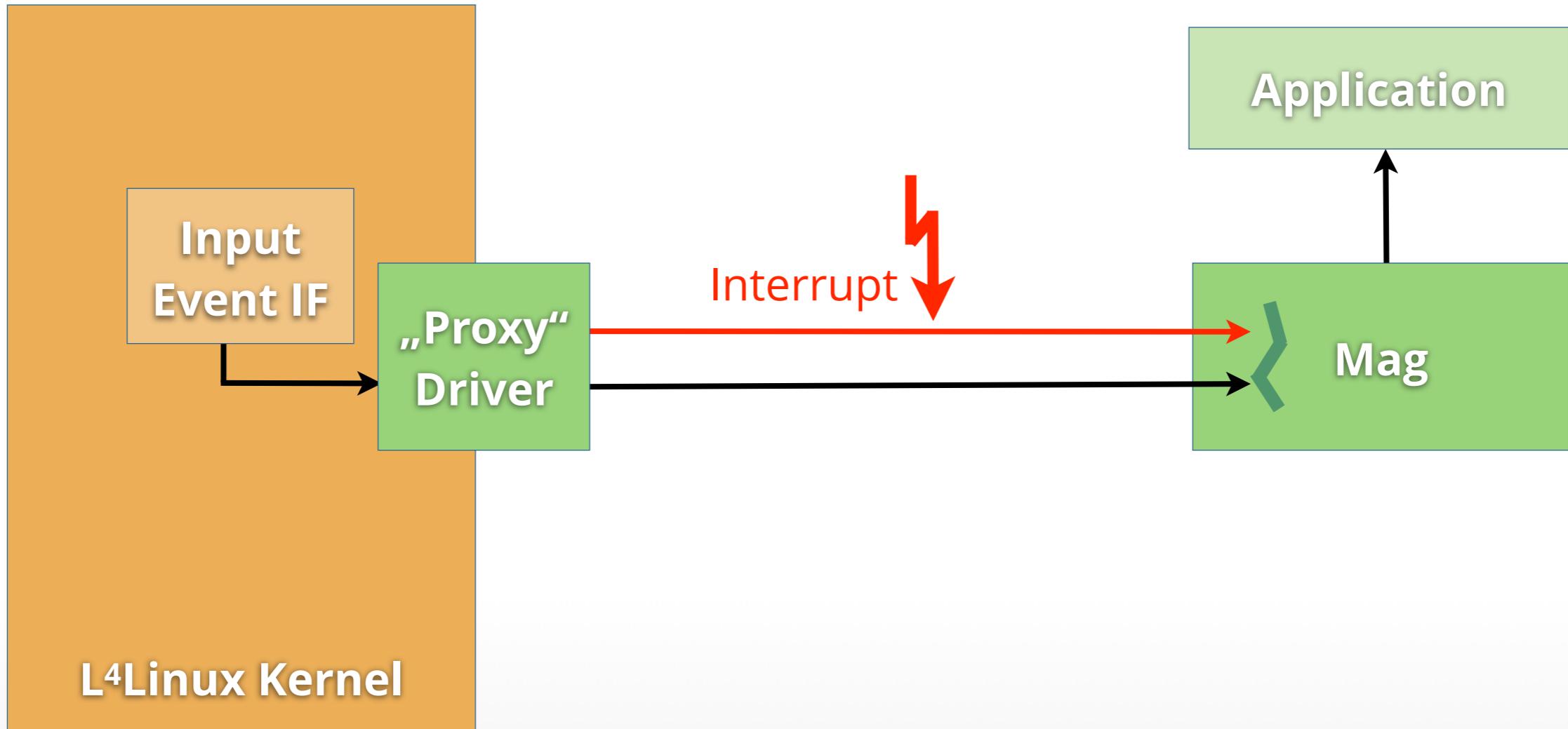
- POSIX is limited to basic OS abstractions
 - No graphics, GUI support
 - No audio support
- Examples for more powerful APIs:
 - SDL (Simple Direct Media Layer):
 - Multimedia applications and games
 - Qt toolkit:
 - Rich GUIs with tool support
 - Fairly complete OS abstractions



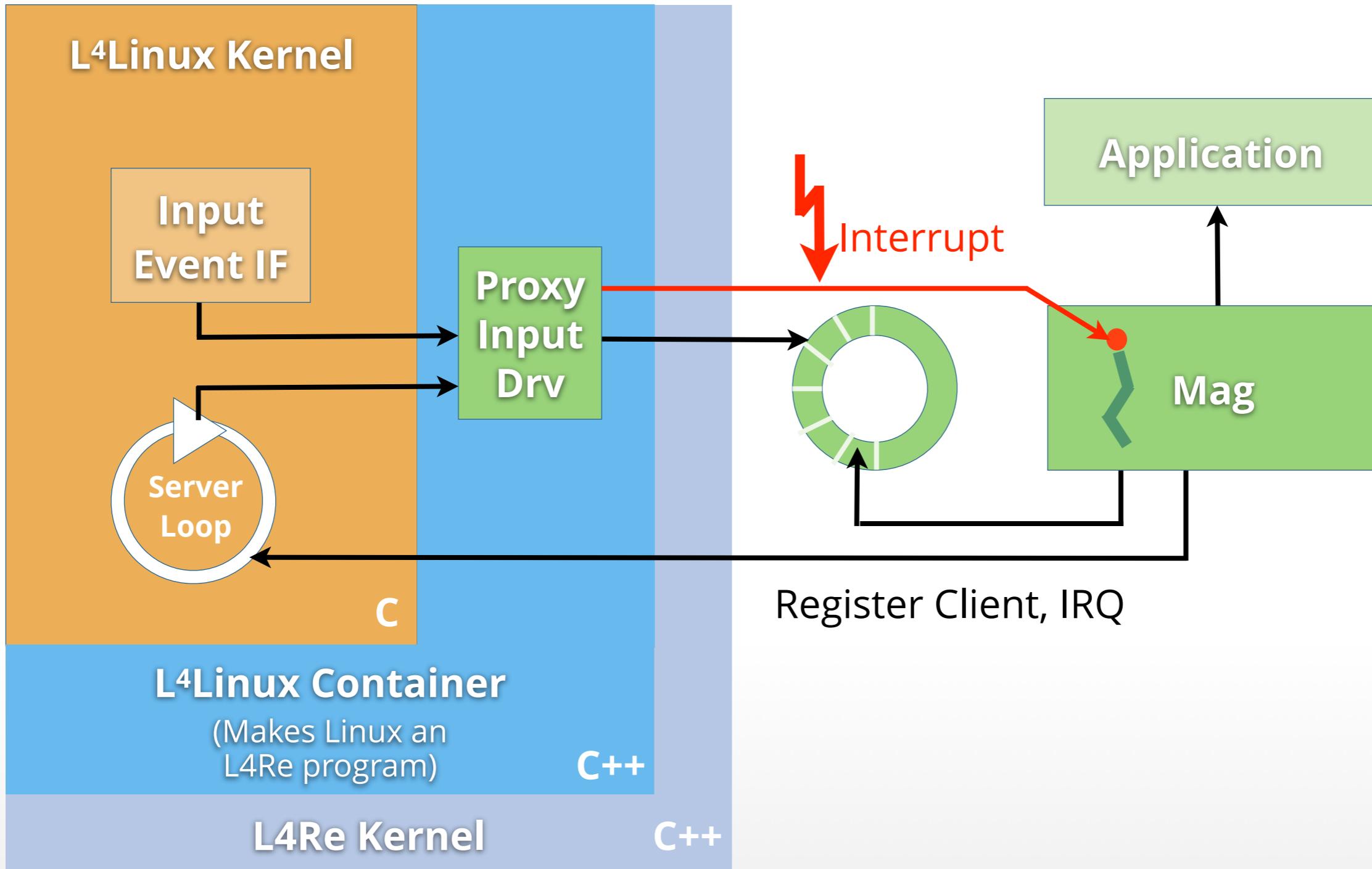


LEGACY OPERATING SYSTEM AS A TOOLBOX

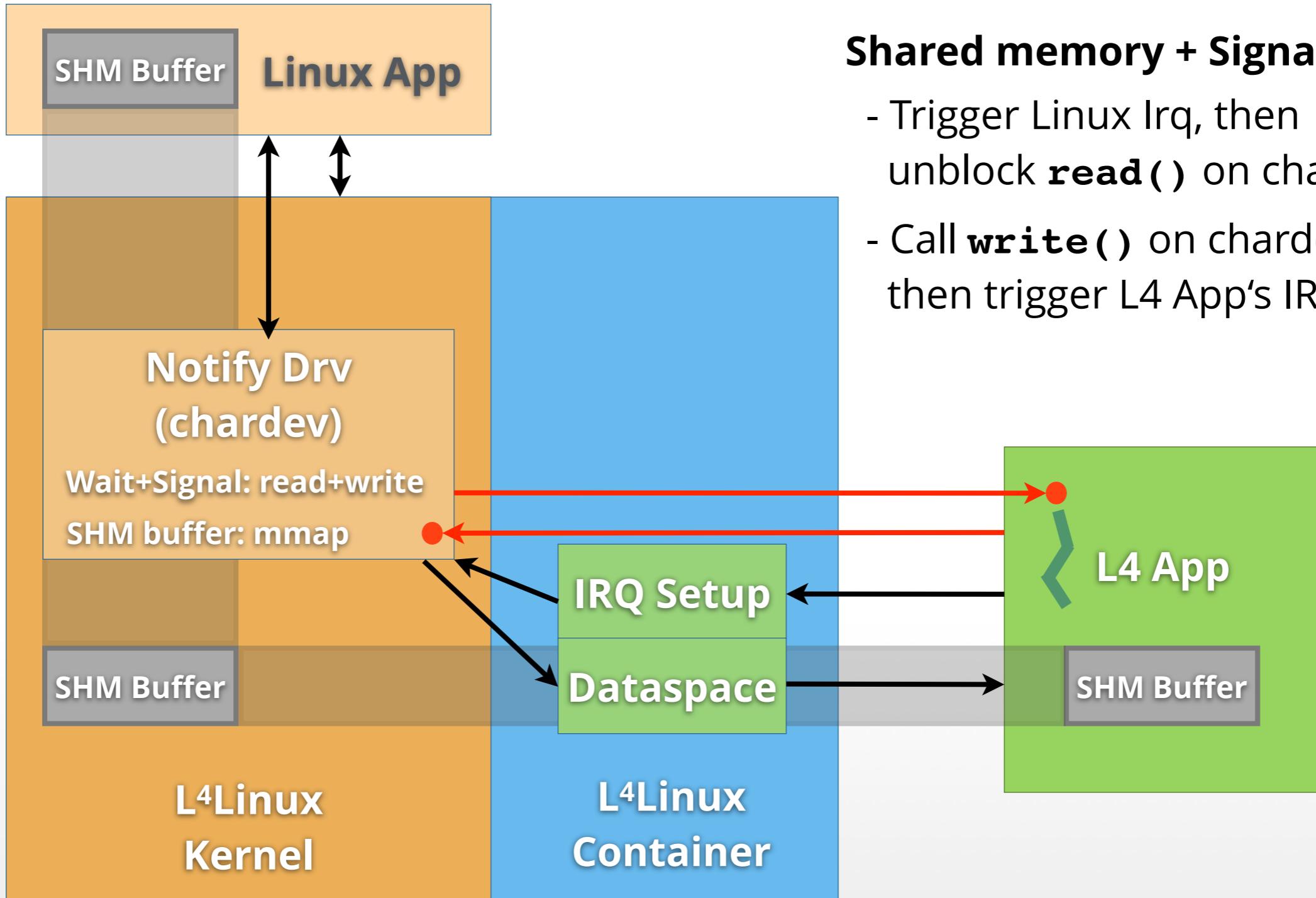
- Legacy OSes have lots of:
 - Device drivers
 - Protocol stacks
 - File systems
- Reuse drivers in natural environment
 - Also see paper [3]: „*Unmodified Device Driver Reuse and Improved System Dependability via Virtual Machines*“, by LeVasseur, Uhlig, Stoess, Götz)
- L⁴Linux:
 - **Hybrid applications:** access legacy OS + L4Re
 - **In-kernel support:** export Linux services to L4Re



- L⁴Linux has drivers
- L4Re has great infrastructure for servers:
 - IPC framework
 - Generic server loop
- **Problems:** C vs. C++, symbol visibility
- **Bridge:** allow calls from L⁴Linux to L4Re
 - L4Re exports C functions to L⁴Linux
 - L⁴Linux kernel module calls them



- **Idea:** „enlightened“ applications
 - Know that they run on L4Re
 - Talk to L4Re servers via L⁴Linux
- **Proxy driver** in L⁴Linux provides:
 - Shared memory: Linux app + L4Re server
 - Signaling: Interrupt objects
 - Enables synchronous and asynchronous zero-copy communication (e.g., ring buffer)



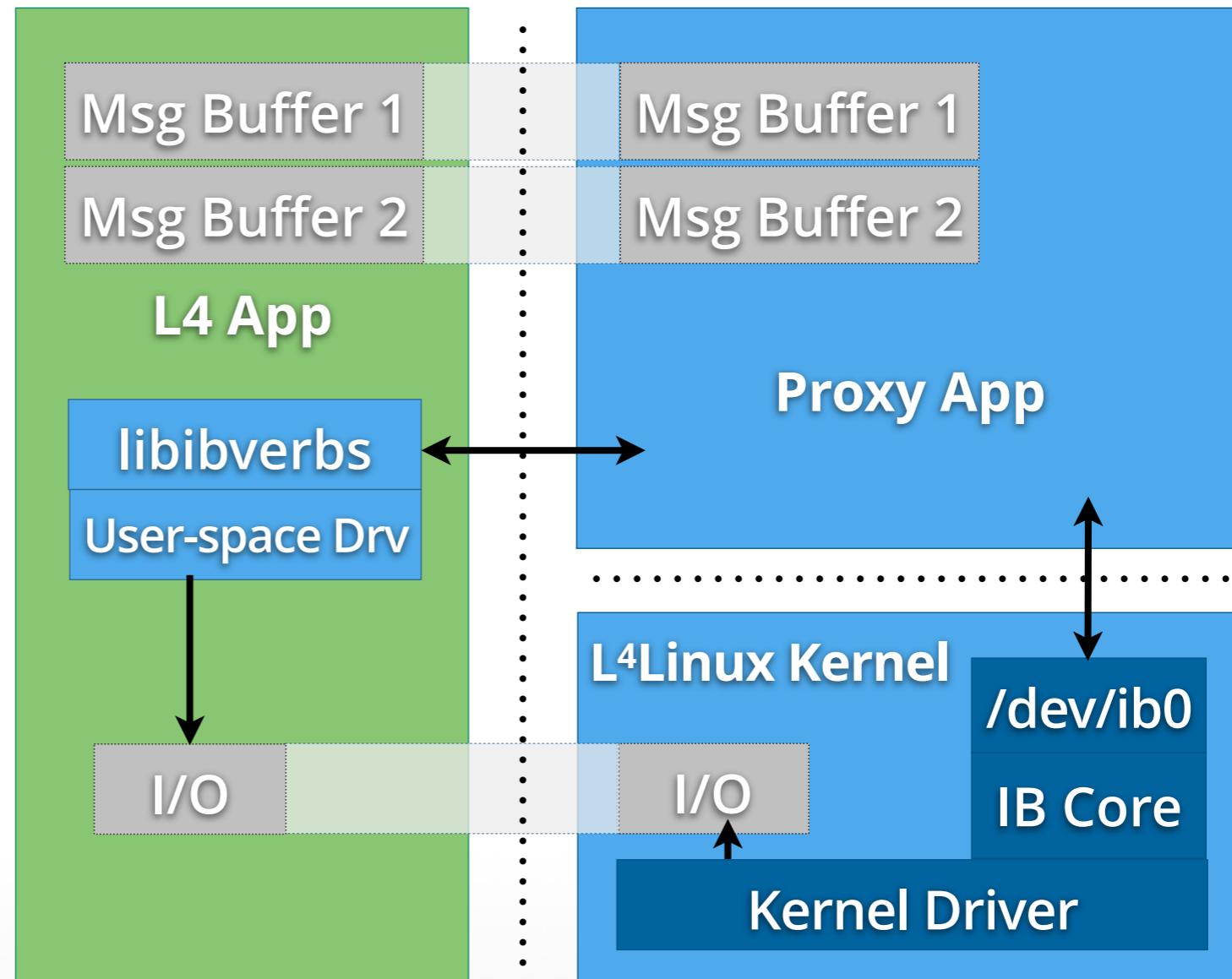
- Proxy driver suitable for many scenarios:
 - Producer/consumer (either direction)
 - Split applications:
 - Reuse application on either side
 - Trusted / untrusted parts
 - Split services:
 - Block device / file system / database / ...
 - Network stack
 - Split device drivers

InfiniBand Stack:

- Kernel driver
- User-space driver
- Generic verbs interface

Proxy process:

- Forwards calls to kernel driver on behalf of user-space driver on L4
- Maps message buffers

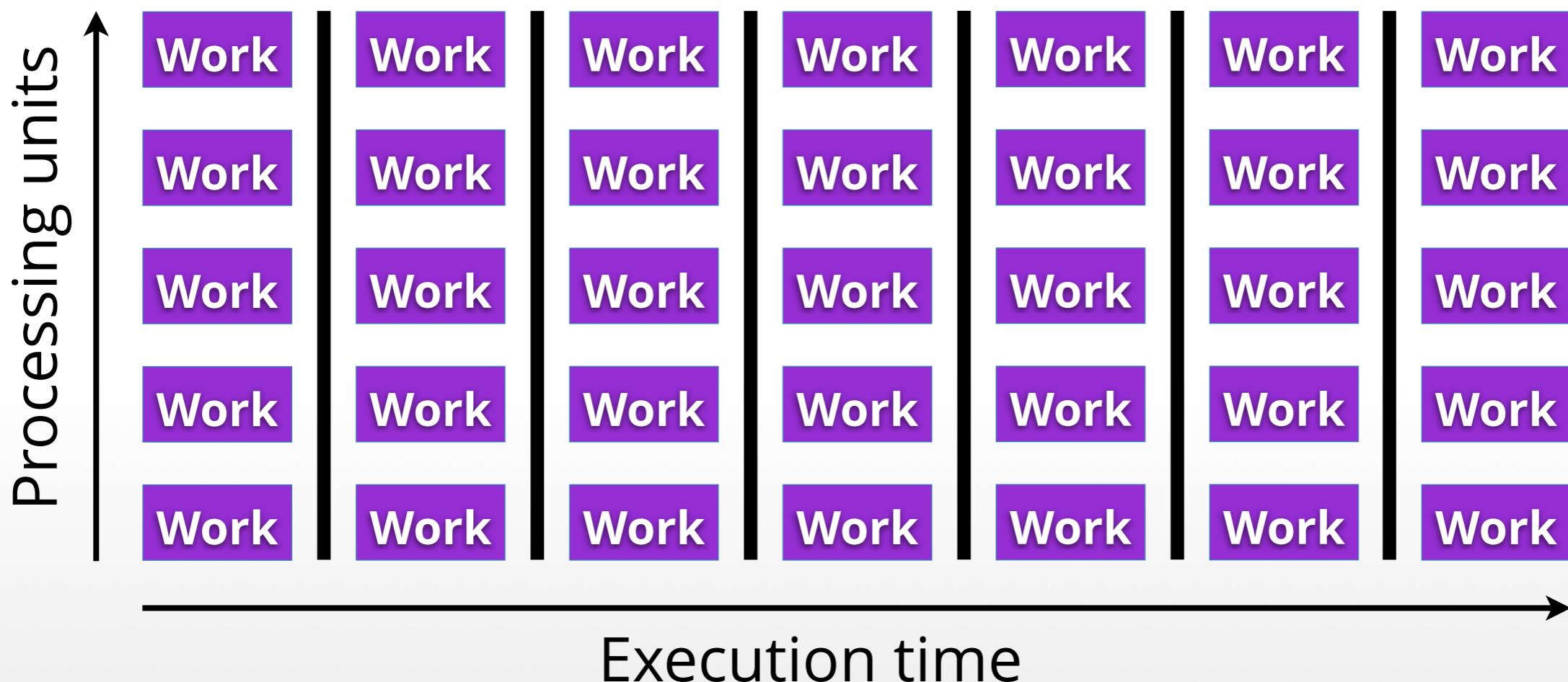


Microkernel

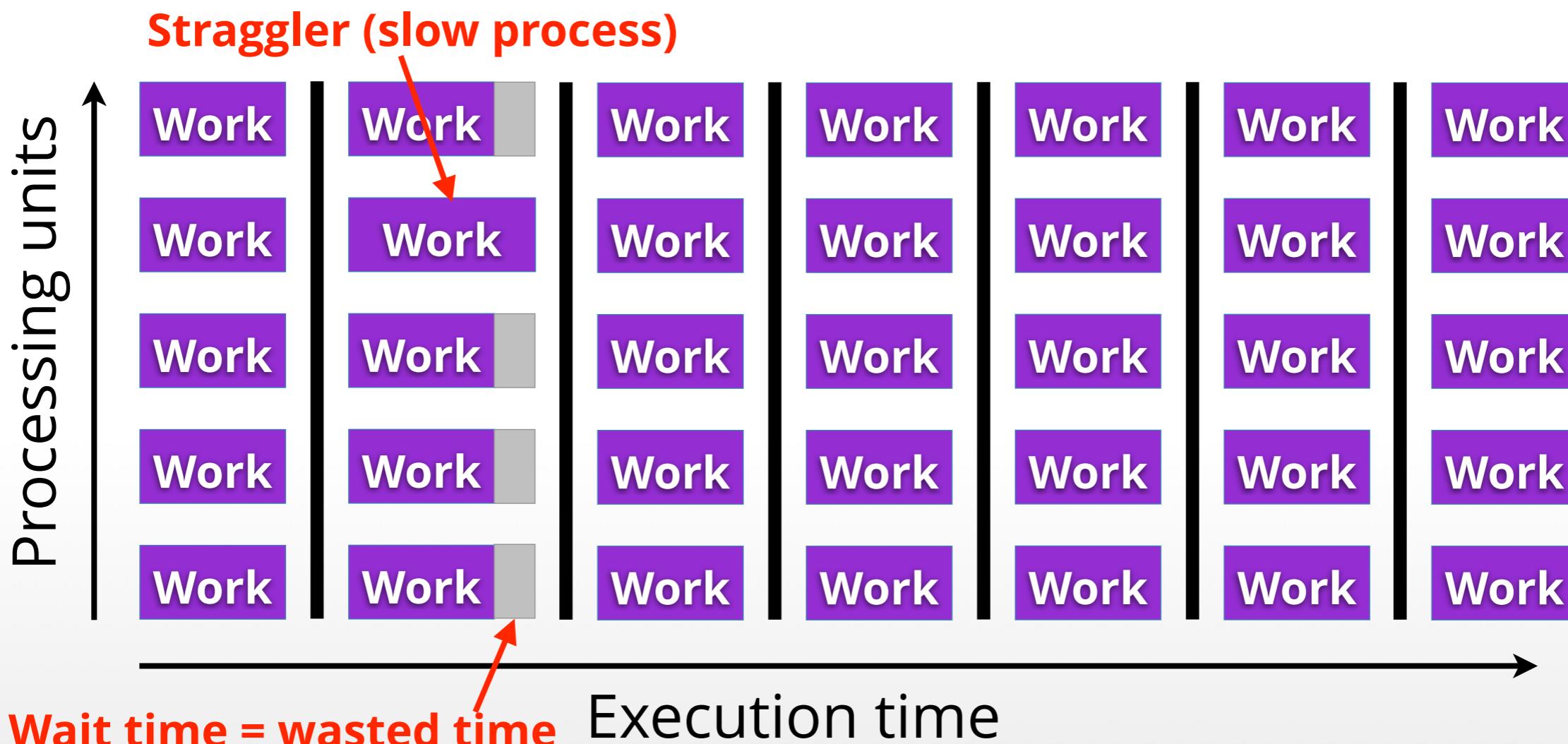
HYBRID OPERATING SYSTEMS

- **Problem:**
 - Some applications need a lot of functionality from a legacy OS like Linux ...
 - ... and a few strong guarantees that Linux cannot provide due to its complexity
- **Examples:**
 - Security-critical applications
 - Real-time & high-performance computing
- **Solution:** Combine Microkernel and Linux

- Real-time: Prevent deadline miss
- Bulk-synchronous programs: Avoid straggler

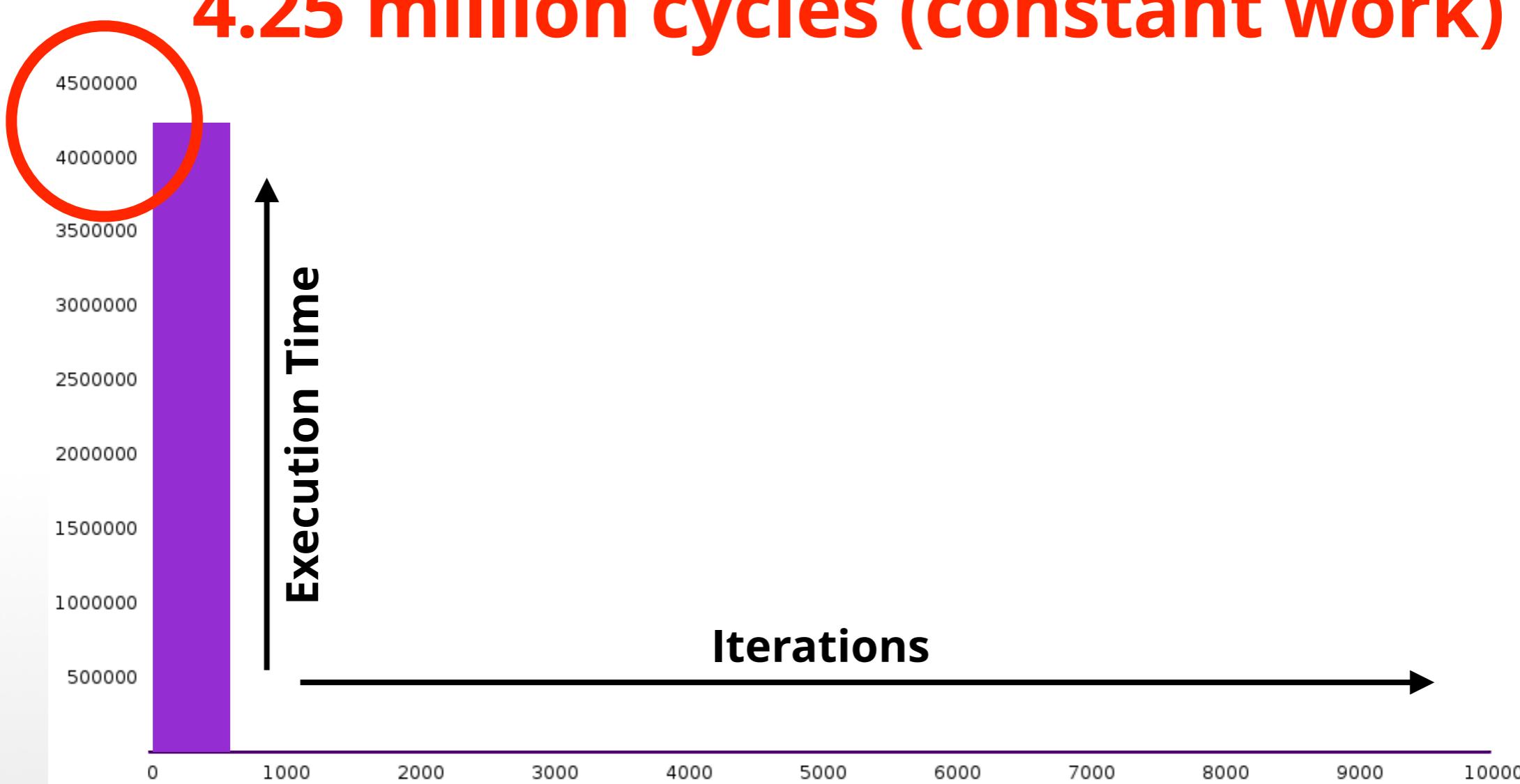


- Real-time: Prevent deadline miss
 - Bulk-synchronous programs: Avoid straggler

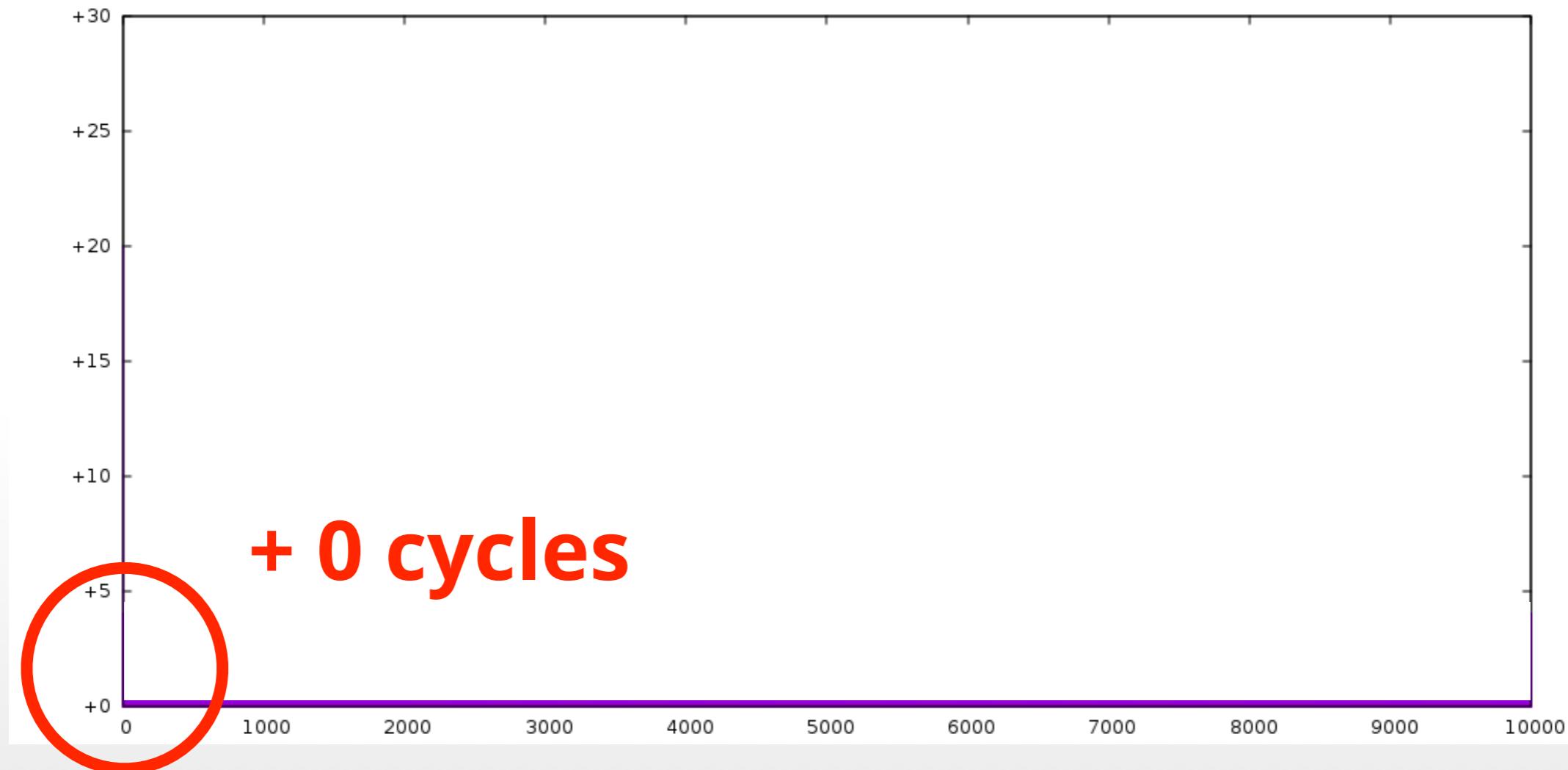


Fixed work quantum (FWQ): repeatedly measure execution time for same work

4.25 million cycles (constant work)

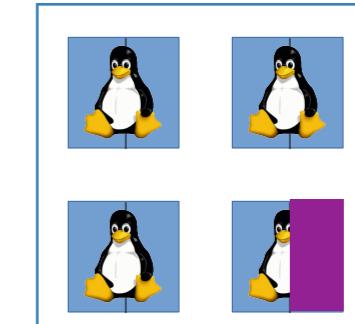
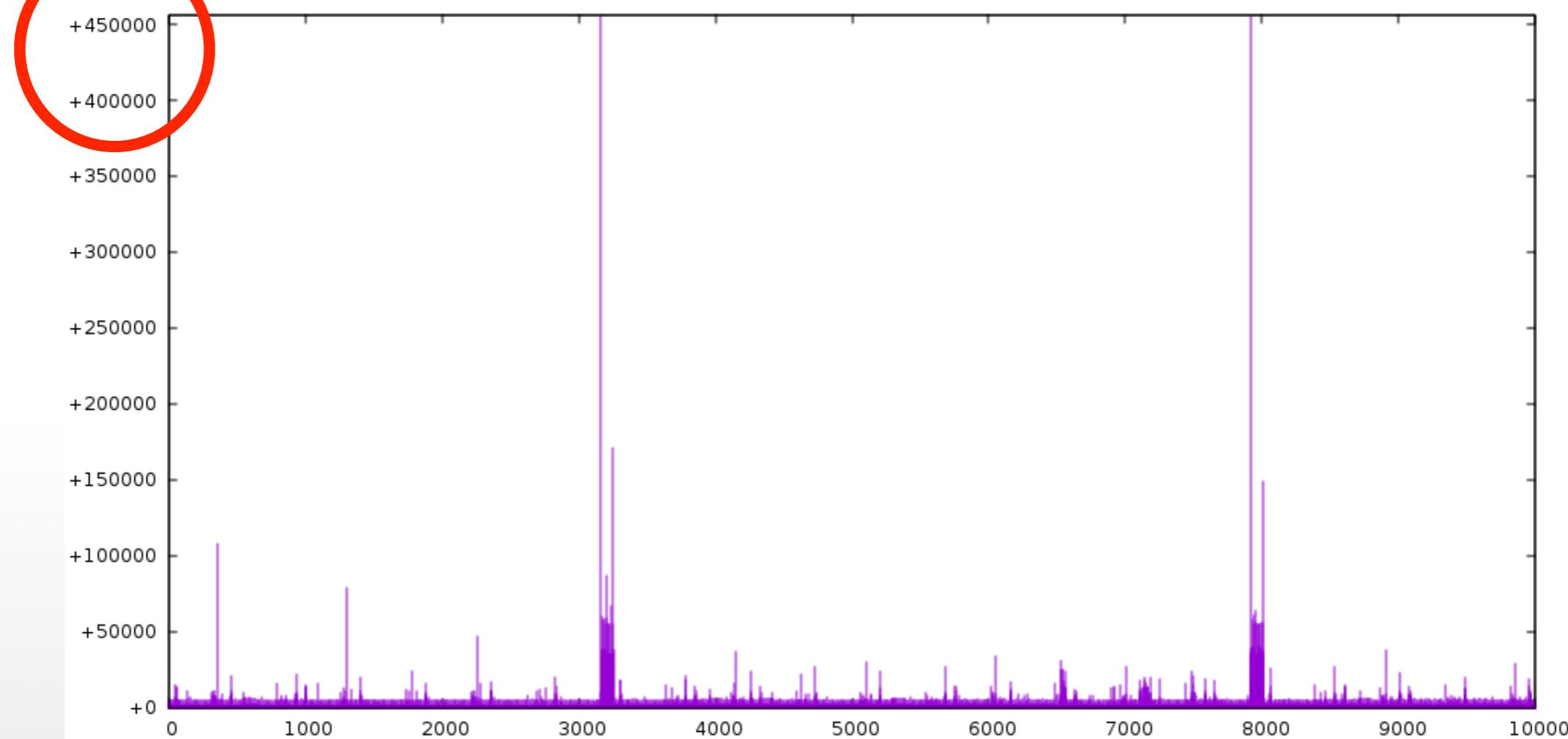


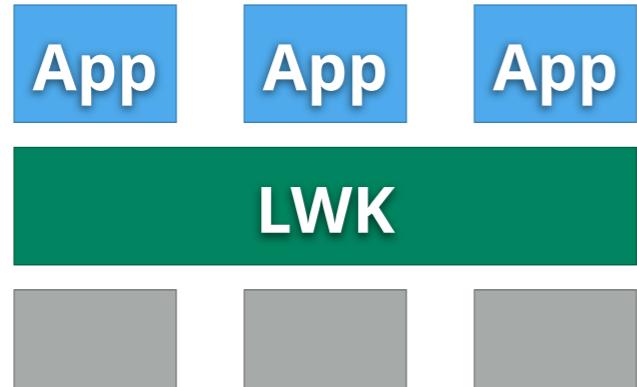
Ideal: zero extra cycles



Real-World HPC Linux

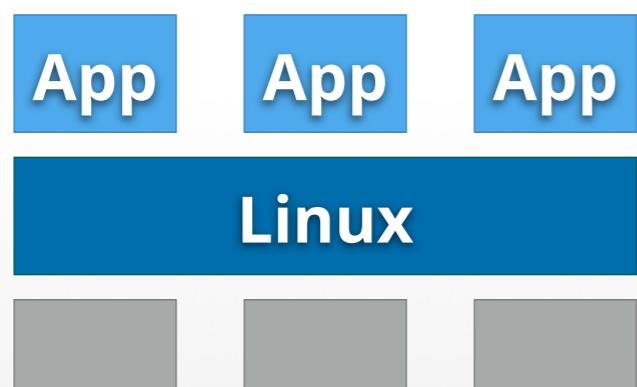
+450,000 cycles $\approx 10\%$





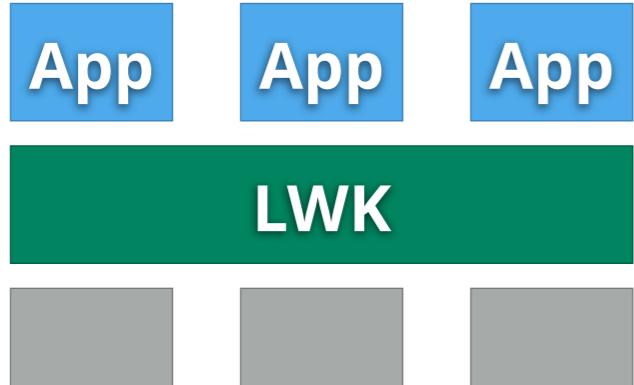
Light-Weight Kernel (LWK)

- ⊕ No Noise
 - ⊖ Compatibility
 - ⊖ Features
-



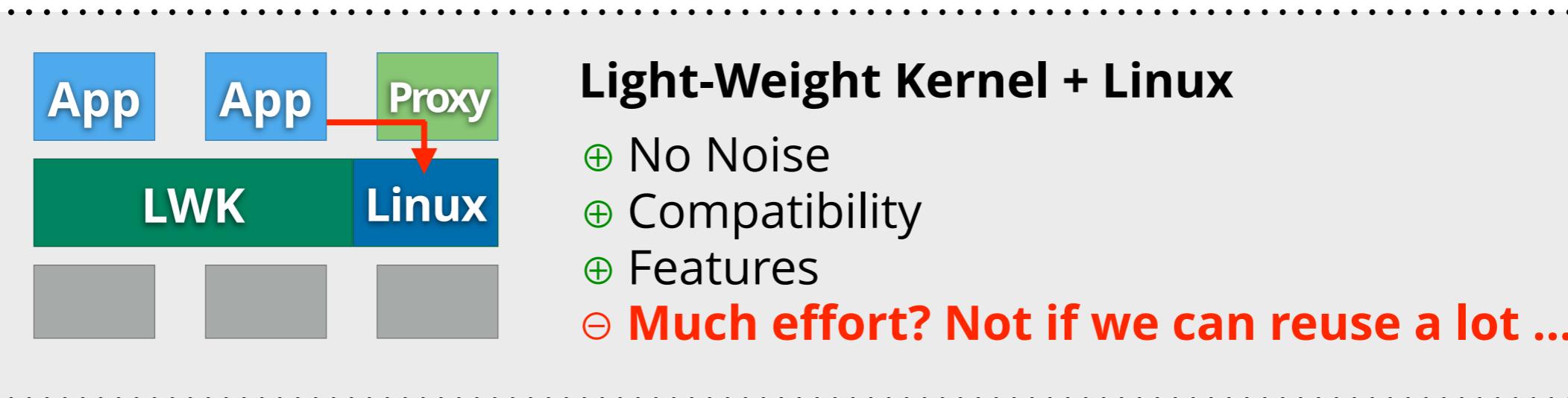
Tweaked Linux

- ⊖ Low Noise
- ⊕ Compatibility
- ⊕ Features
- ⊖ Fast moving target



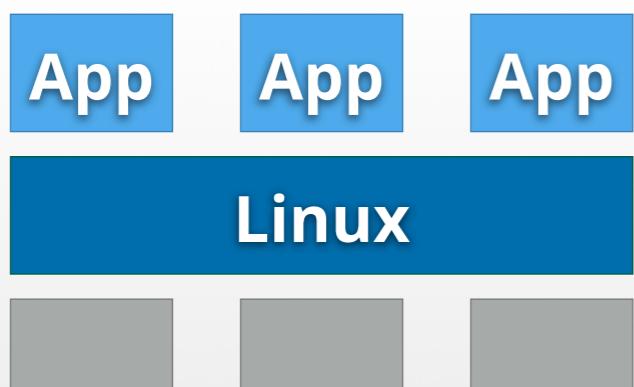
Light-Weight Kernel (LWK)

- ⊕ No Noise
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Light-Weight Kernel + Linux

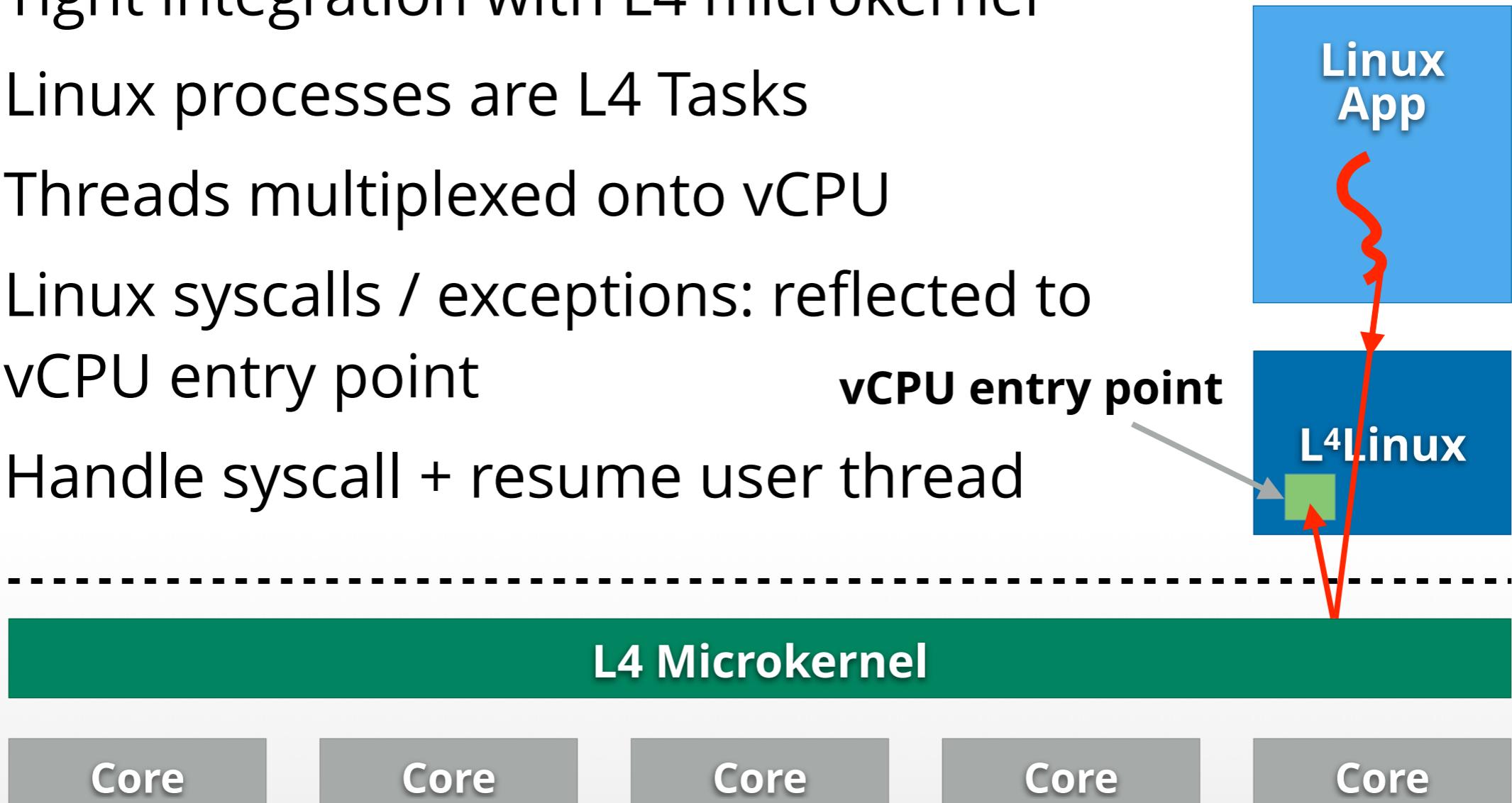
- ⊕ No Noise
- ⊕ Compatibility
- ⊕ Features
- ⊖ **Much effort? Not if we can reuse a lot ...**



Tweaked Linux

- ⊖ Low Noise
- ⊕ Compatibility
- ⊕ Features
- ⊖ Fast moving target

- L⁴Linux is paravirtualized: **arch/l4**
- Tight integration with L4 microkernel
- Linux processes are L4 Tasks
- Threads multiplexed onto vCPU
- Linux syscalls / exceptions: reflected to vCPU entry point
- Handle syscall + resume user thread

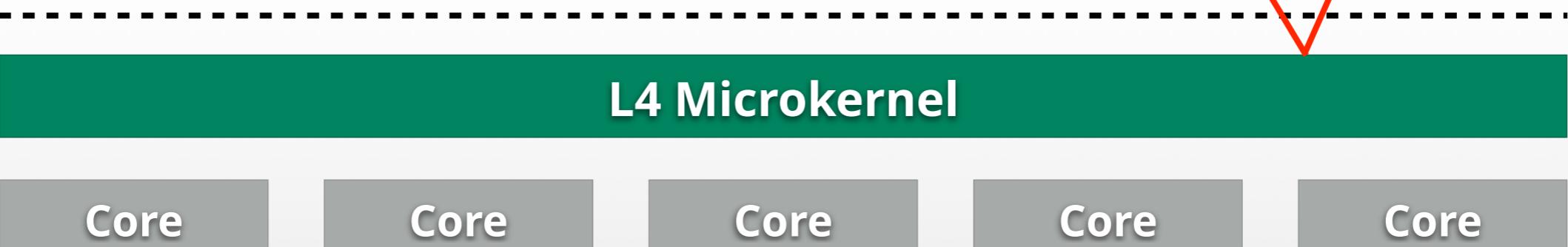


- Decoupling:

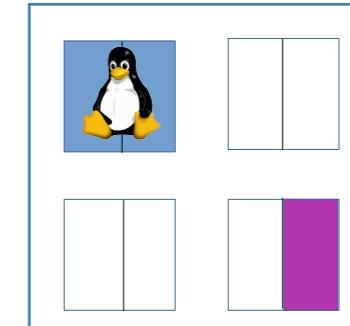
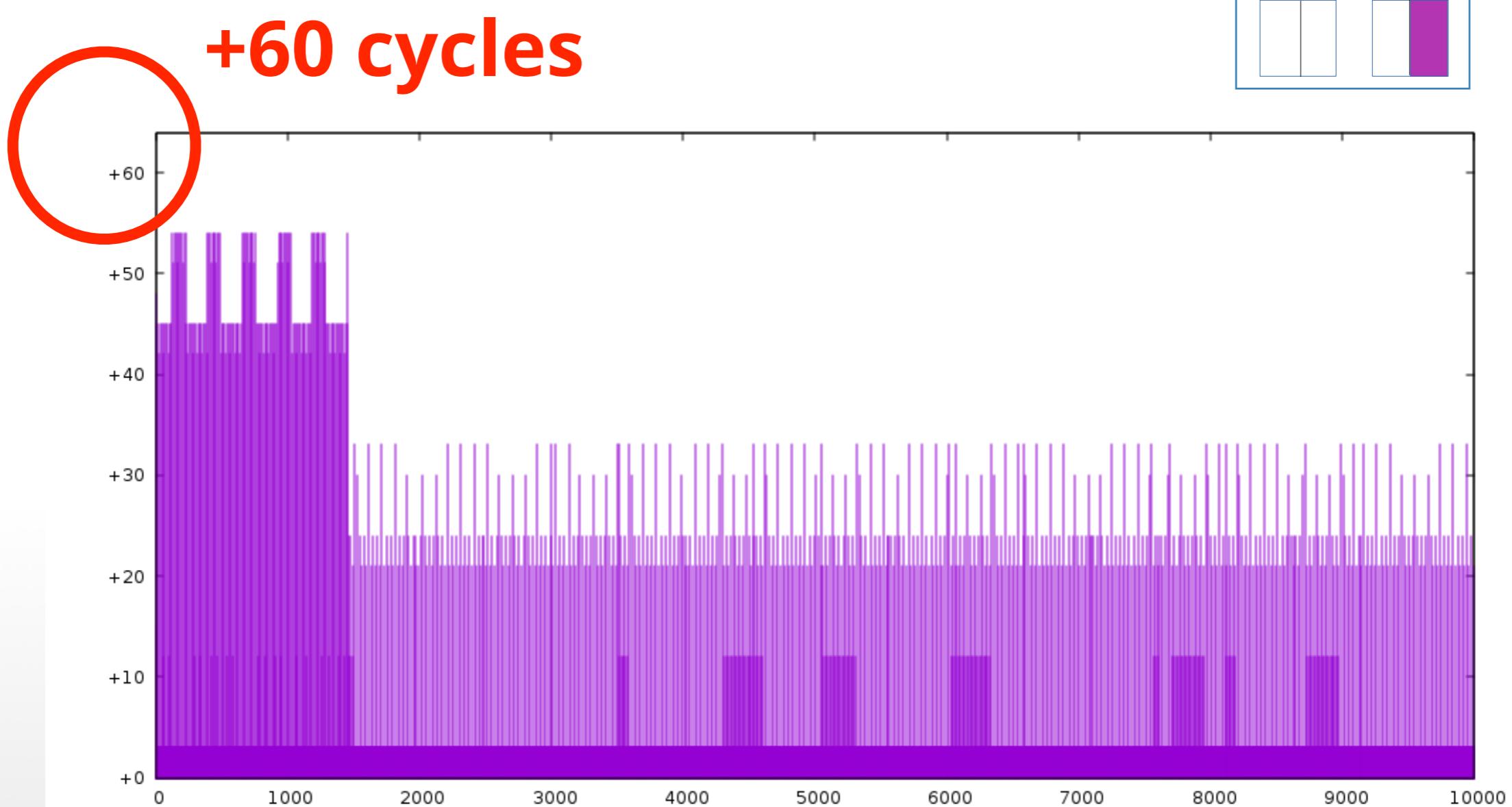
- Create new L4 thread on dedicated core
- Mark Linux thread context uninterruptible

- Linux syscall:

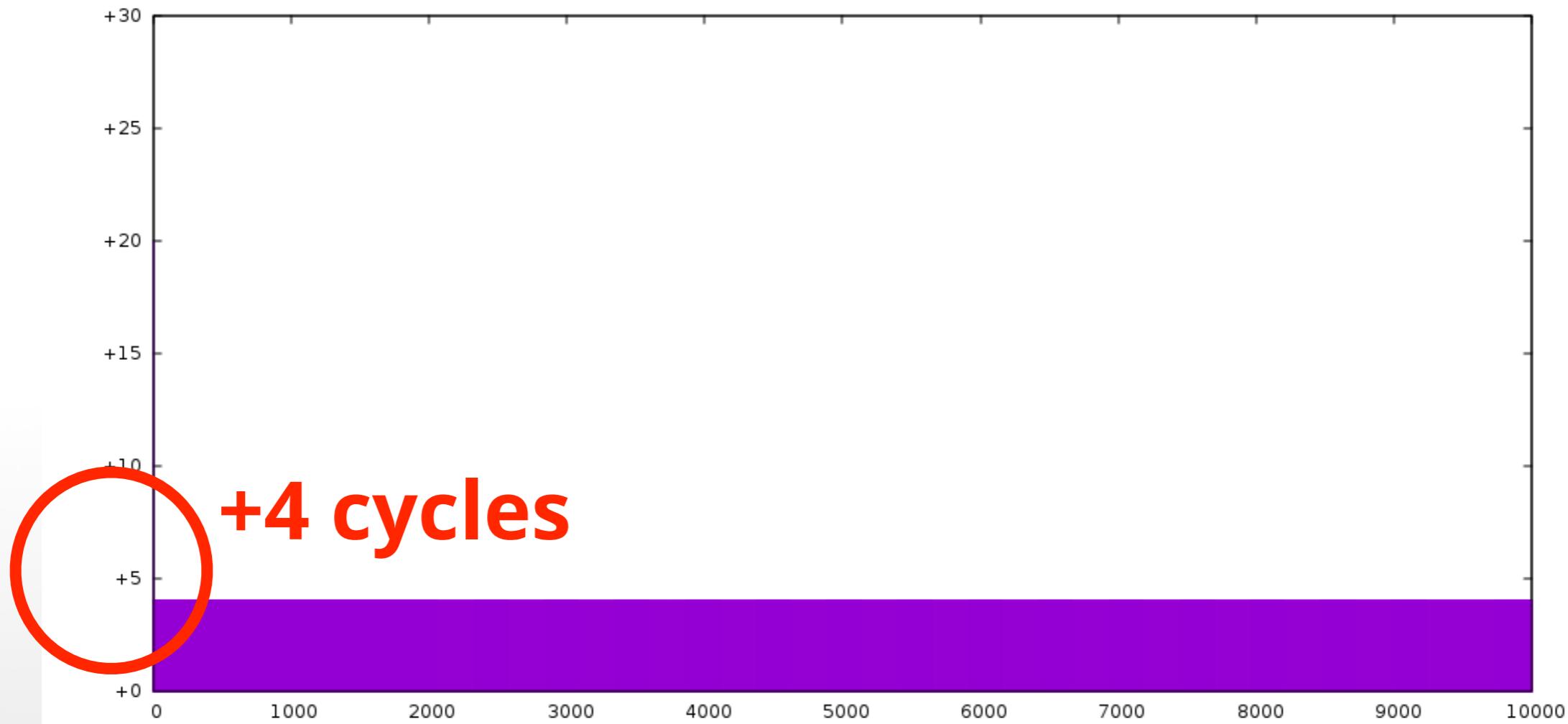
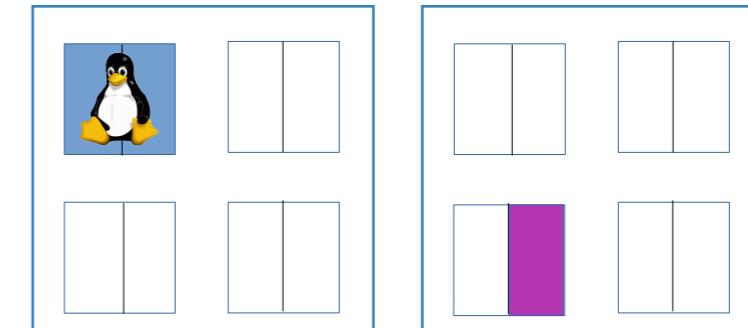
- Forward to vCPU entry point
- Reactivate Linux thread context



Decoupled Linux thread



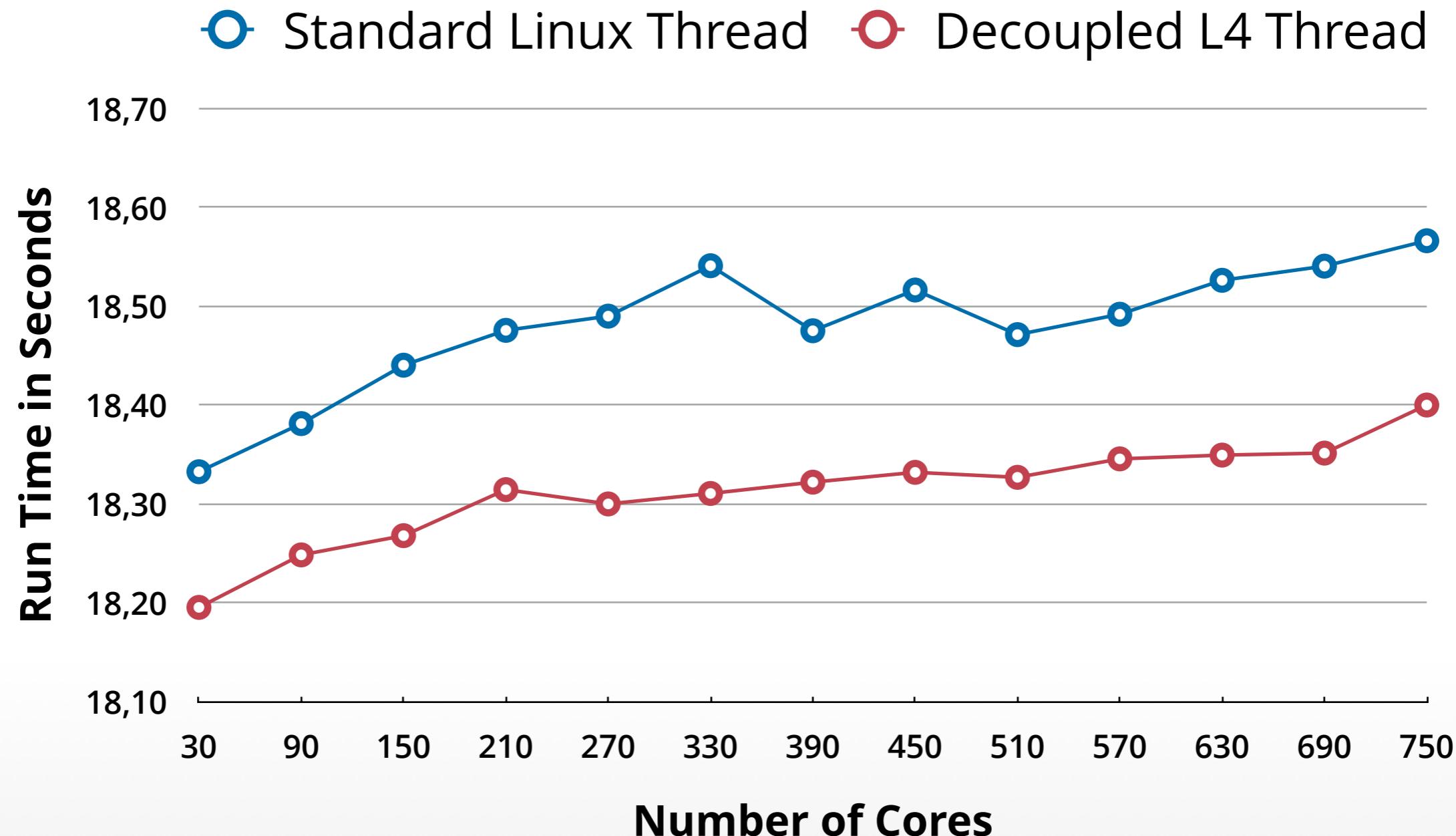
Decoupled Linux thread



- **MPI-FWQ:**

- Simulates bulk-synchronous high-performance application
- Alternates between: constant work on each processor and global barrier (wait-for-all)





[1] „Decoupled: Low-Effort Noise-Free Execution on Commodity Systems“, Adam Lackorzynski, Carsten Weinhold, Hermann Härtig, ROSS’16, Kyoto, Japan

- [1] „**Decoupled: Low-Effort Noise-Free Execution on Commodity Systems**“, Adam Lackorzynski, Carsten Weinhold, Hermann Härtig, Runtime and Operating Systems for Supercomputers (ROSS 2016), Kyoto, Japan, June 2016
- [2] Resources on POSIX standard: <http://standards.ieee.org/regauth/posix/>
- [3] „**Unmodified Device Driver Reuse and Improved System Dependability via Virtual Machines**“, by J. LeVasseur, V. Uhlig, J. Stoess, S. Götz, OSDI 2004