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OPERATING-SYSTEM CONSTRUCTION

Material based on slides by Olaf Spinczyk, Universität Osnabrück

Exercise 6: Task #6, Idle Loop, Non-Bl. Thread Sync https://tud.de/inf/os/studium/vorlesungen/betriebssystembau

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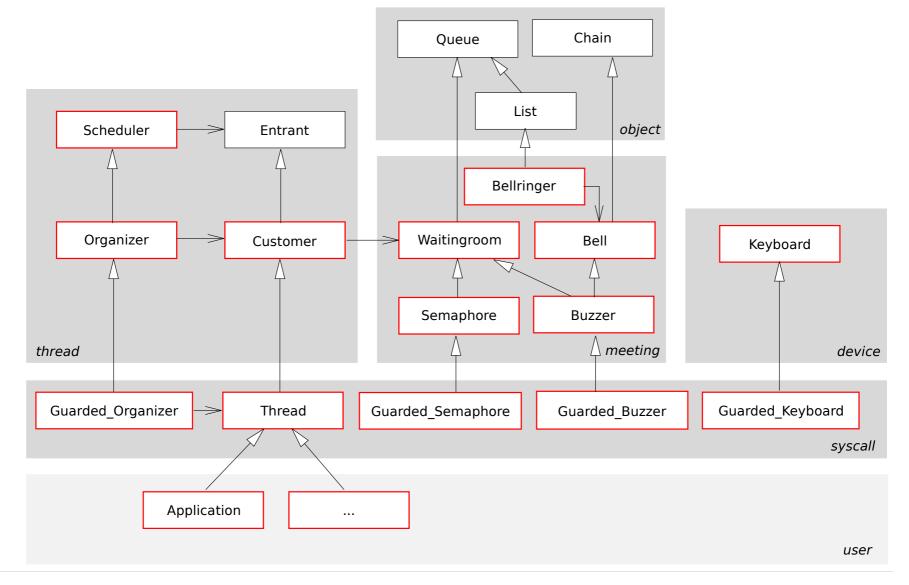
- Lab Task #6
- Idle-Loop, considered harmful
- Non-Blocking Thread Synchronization



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Lab Task #6: The Art of Waiting





Lab Task #6

- Entrant → Customer
 - Can wait for specific events
- Each event is assigned to a Waitingroom
 - Threads that wait for an event are queued in its Waitingroom
 - Synchronization objects are Waitingrooms and can trigger events
- Scheduler → **Organizer**
 - Can **block / "put to sleep"** a thread (*Readylist* → *Waitingroom*)
 - block(Thread &, Waitingroom &)
 - and **"wake it up"** again (*Waitingroom* → *Readylist*)
 - wakeup(Thread &)
- Events in OOStuBS
 - Semaphore V() + and other thread is waiting (in P())
 - A key was added to the keyboard buffer
 - A specific amount of time has passed



Synchronization Object Semaphore

- Derived from Waitingroom
- p()
 - If == 0: Wait for v() (wait)
 - using the Organizer
 - Else: decrease by 1
- v()
 - If a thread is waiting: **Signal the event (signal**)
 - Wake up waiting thread
 - What happens if multiple threads are waiting?
 - Else: increase by 1



Synchronization Object Keyboard

- Goal: Use the CPU for other purposes while waiting for I/O
- Thread reads from the keyboard
 - Keyboard driver's getkey() returns Keys
 - as long as there are some in the (software) keyboard buffer
 - When keyboard buffer is empty:
 - Thread blocks
 - Waits for event "Keyboard buffer filled again" (wait)
 - Signaling of this event (signal)
 - Keyboard interrupt
 - Epilogue, due to access from thread level
- Implementation
 - Semaphore that counts keys in the keyboard buffer



Synchronization Object Buzzer

- **Buzzer**: an alarm clock
 - With sleep() threads can block and wait until this alarm clock rings
 - After a period of time specified in set()
 - the ring() method wakes up waiting threads
- derived from Bell
 - Has a counter
 - that is counted down with tick()
 - and calls ring() when run down(run_down() == true)

• Bellringer

- manages Bell objects
- regularly checks whether they have run down and rings them in this case
- Implementation:
 - without a detour over Semaphore
 - directly with Waitingroom and Organizer (why?)



Synchronization Objects in OOStuBS

- ... are part of the kernel state
 - Keyboard and Buzzer signal events in the epilogue
 - Can we also wait for events in the epilogue?
 - Semaphore (why?)
- ... and therefore must reside on the epilogue level
 - Guarded_Semaphore
 - Guarded_Buzzer
 - Guarded_Keyboard



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Idling

- All threads, except one, are waiting for an event.
- Now the last thread also blocks. What now?
 - Busy waiting until one thread is ready again?
 - Definitely makes sure the CPU stays warm ...
 - Solution: cpu.idle()
 - Runs, like cpu.halt(), a hlt instruction, but enables interrupts before instead of disabling them.
 - When an interrupt occurs, its handler runs, and then the CPU continues execution after the hlt.
 - ... and then?

while (!(next=readylist.dequeue())
 cpu.idle();

Unfortunately, it's not *that* simple.



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Thread Synchronization: Assumptions

- Threads can be preempted **unpredictably**
 - at any time (also by external events)
 - interrupts
 - by any other thread
 - of higher, same or lower priority (progress guarantee!)
- Typical assumptions for desktop computers
 - *probabilistic, interactive, preemptive, online* CPU scheduling
 - We do not consider other scheduling variants here.

Primarily, **progress guarantee** is causing the trouble here.

In purely priority-driven systems with sequential thread processing within one priority level, we can simply extend the interrupt-handling control-flow level model to thread priorities, and synchronize with comparable mechanisms (explicit level switch, algorithmic). (\rightarrow event-driven real-time systems)



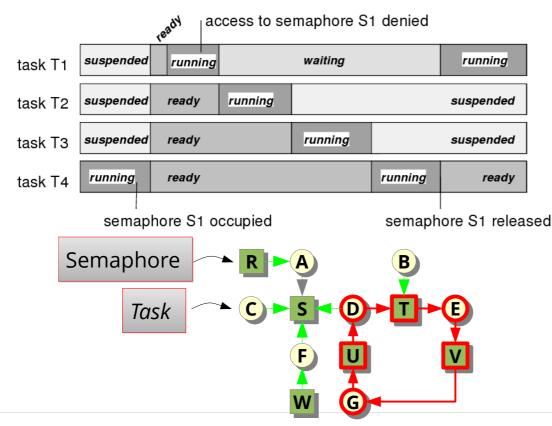
Why all the Fuss with Threads?

- Assume we don't need "progress guarantee"
- Several application levels
 - Instead of threads: one control flow per level
- Do we still need coroutines?
 - What **can't** we do without them?
- Example: OSEK / AUTOSAR-OS
 - Instead of semaphores or mutexes: so-called "resources"
 - Synchronization without blocking



OSEK-OS: *Resource Management* (1)

- Synchronization when accessing shared resources, e.g. global variables, I/O devices, ...
- Avoids known issues of semaphores:



Priority Inversion

Because T4 occupies the semaphore, T2 and T3 (which have nothing to do with the semaphore!) indirectly delay the higher-prioritized T1 – because T4 holds the semaphore but cannot continue running yet.

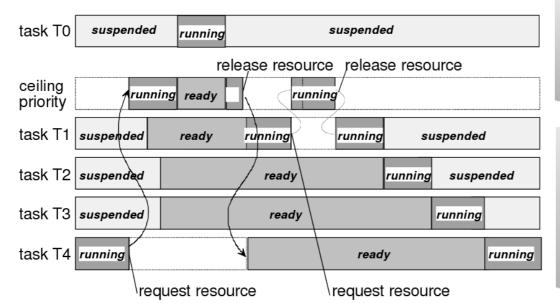
Deadlock

We have a cycle in the resourceallocation graph. None of the involved tasks runs anymore.



OSEK-OS: *Resource Management* (2)

- The OSEK **Priority Ceiling Protocol**
 - OSEK statically assigns a ceiling priority to each resource:
 Maximum of the priorities of all tasks that access the resource
 - When a task requests a resource, its priority is raised to the ceiling priority. Blocking becomes impossible!
 - After releasing the resource, the original priority is restored.



'GetResource' never blocks. Consequently we cannot run into a deadlock.

As long as T4 occupies the resource, it cannot be preempted by T2 or T3. Therefore we avoid priority inversion.