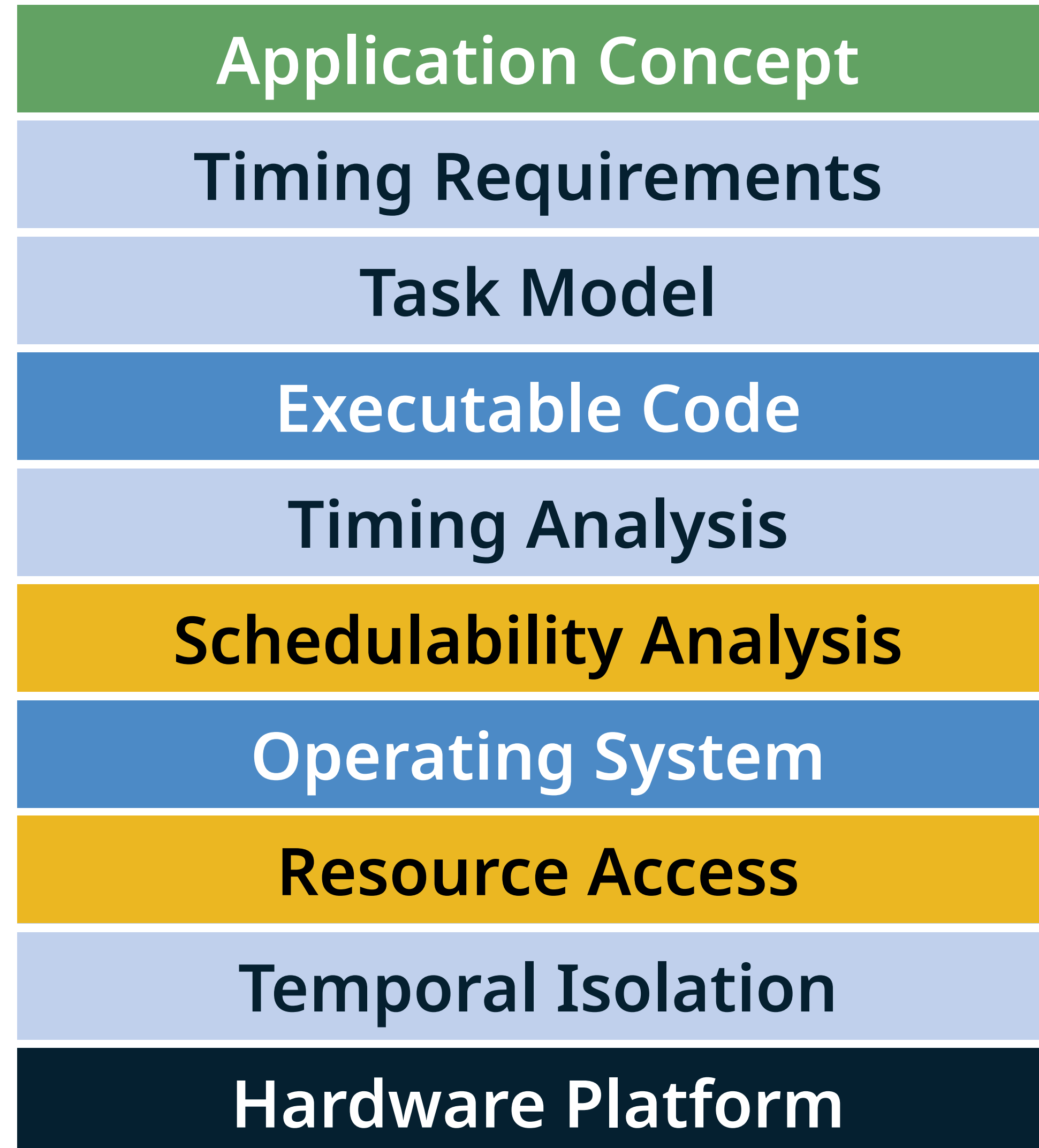
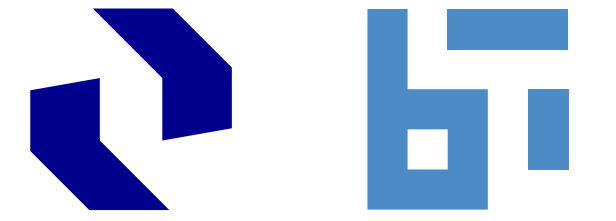


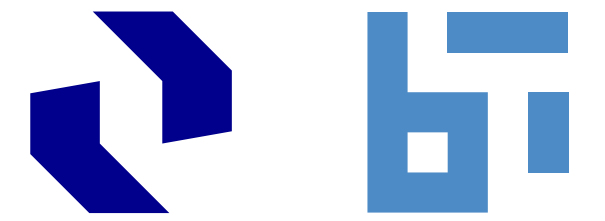
Resource Access Protocols

Real-Time Systems

Michael Roitzsch

Real-Time Systems Technology Stack



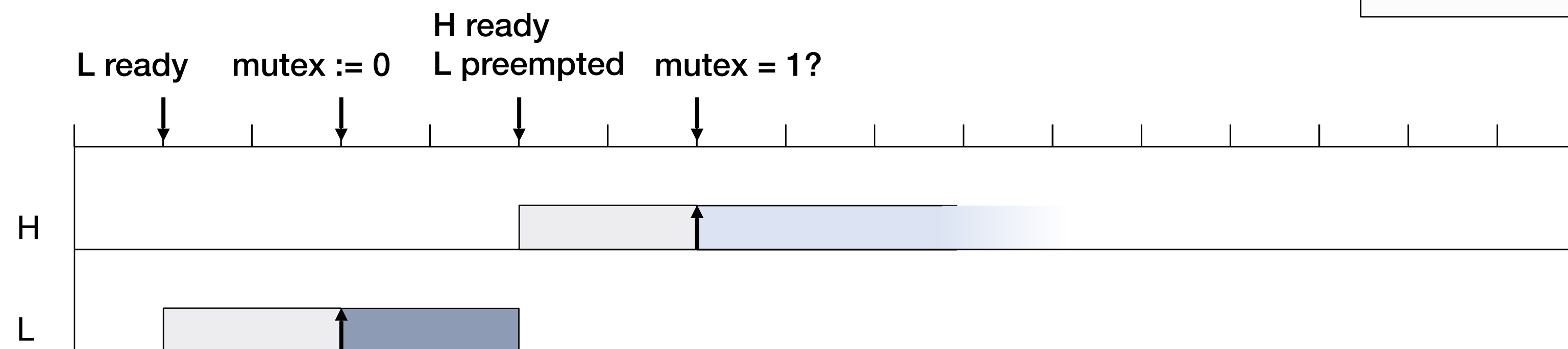


Problem: Priority Inversion

Assumptions

- jobs use resources in a mutually exclusive manner
- preemptive priority-driven scheduling
- fixed task priorities
- 1 processor

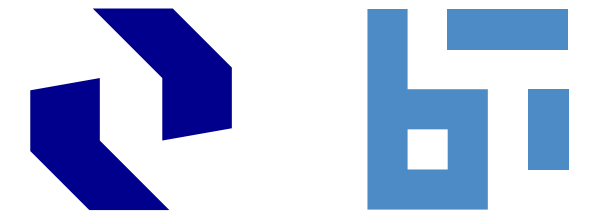
Busy waiting leading to priority inversion:



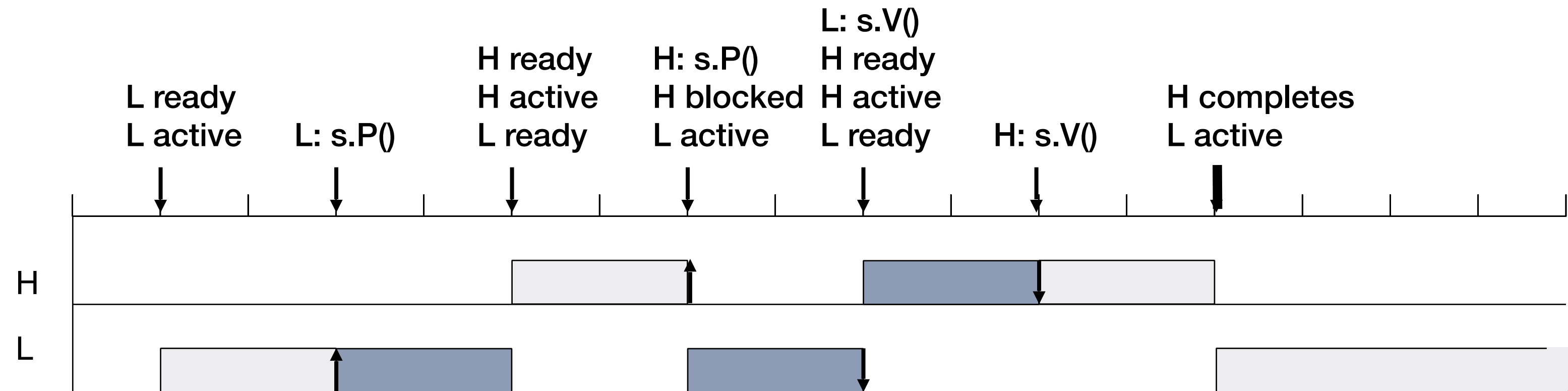
Declaration
for the following slides

L(R) ↑ U(R) ↓

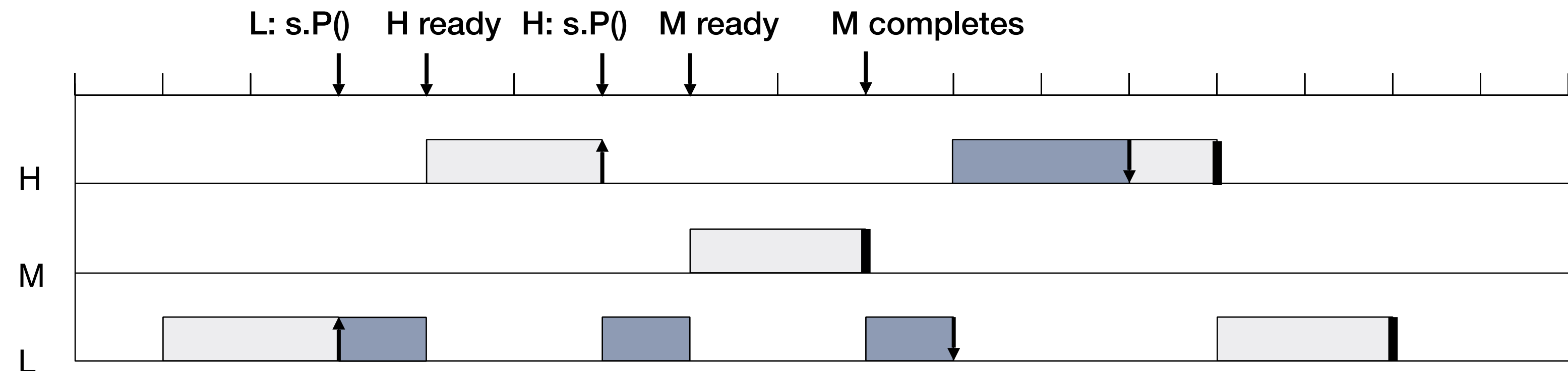
Problem: Priority Inversion



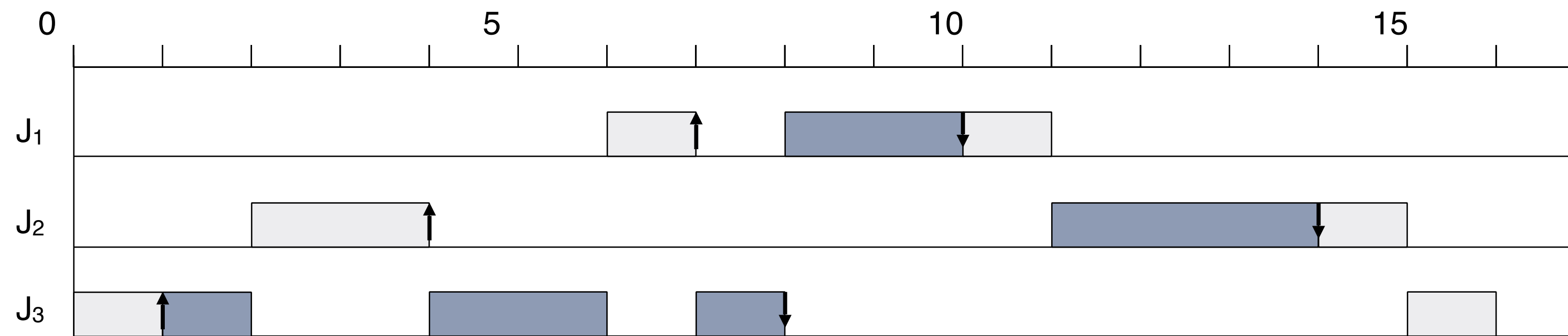
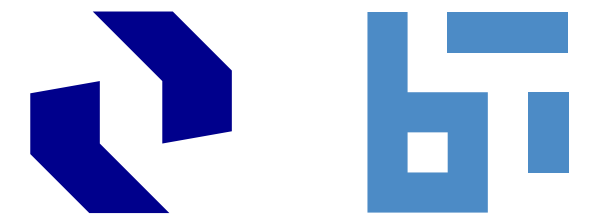
Semaphores leading to priority inversion:



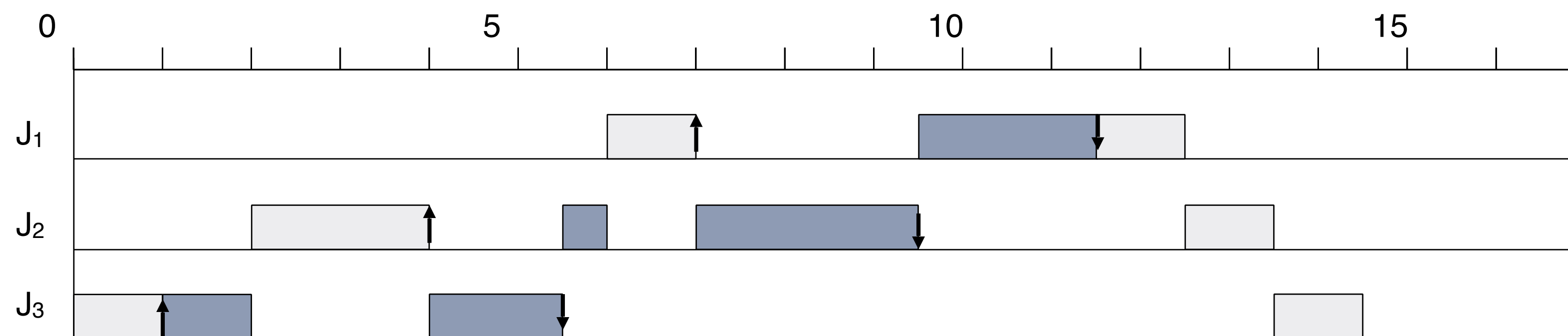
M: medium-prioritized job (not using s)



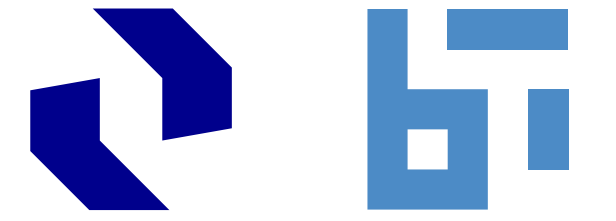
Problem: Timing Anomalies



Reduction of resource usage of J₃ by 1.5:

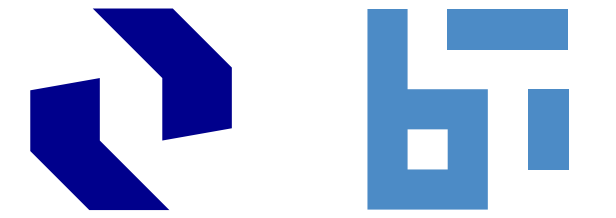


Problem: Deadlocks



- exclusive resources
- non-preemptive resources
- sequential acquire
- cyclic wait-condition

Assumptions and Notations



1 processor, preemptive priority-driven scheduling, no self-suspension

R_1, \dots, R_r resources; nonpreemptable, exclusive

$L(R_k), U(R_k)$ acquire/release of R_k ; release: LIFO

$\uparrow R_k \quad \downarrow R_k$

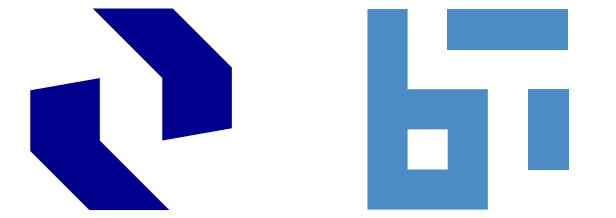
J_1, \dots, J_n jobs

J_h, J_l job of high/low priority

p_1, \dots, p_n assigned priorities (highest priority: 1)
 J_i ordered according to priorities (w.l.o.g.)

$p_i(t)$ current priority of J_i at time t

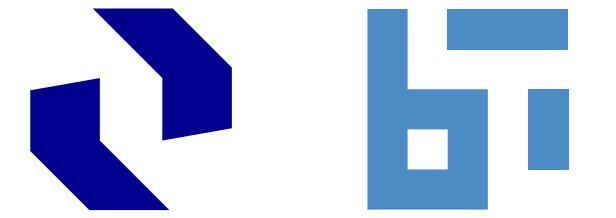
Assumptions and Notations



- **Jobs conflict with one another**
operate with a common resource
- **Jobs contend for a resource**
one job requests the resource that another job already owns
- **Blocked job**
scheduler does not grant the requested resource
- **Priority inversion**
 J_l executes while J_h is released, but blocked

Priority Inheritance

Basic Priority Inheritance Protocol (Sha et al., 1990)



(1) Scheduling Rule

A ready job J is scheduled according to its current priority $p(t)$;
at release time t : $p(t) := p$.

(2) Allocation Rule

J requests R at time t .

(a) R free: R is allocated to J until J releases R .

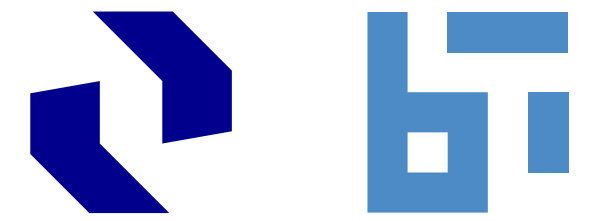
(b) R not free: request is denied, J is blocked.

(3) Priority-Inheritance Rule

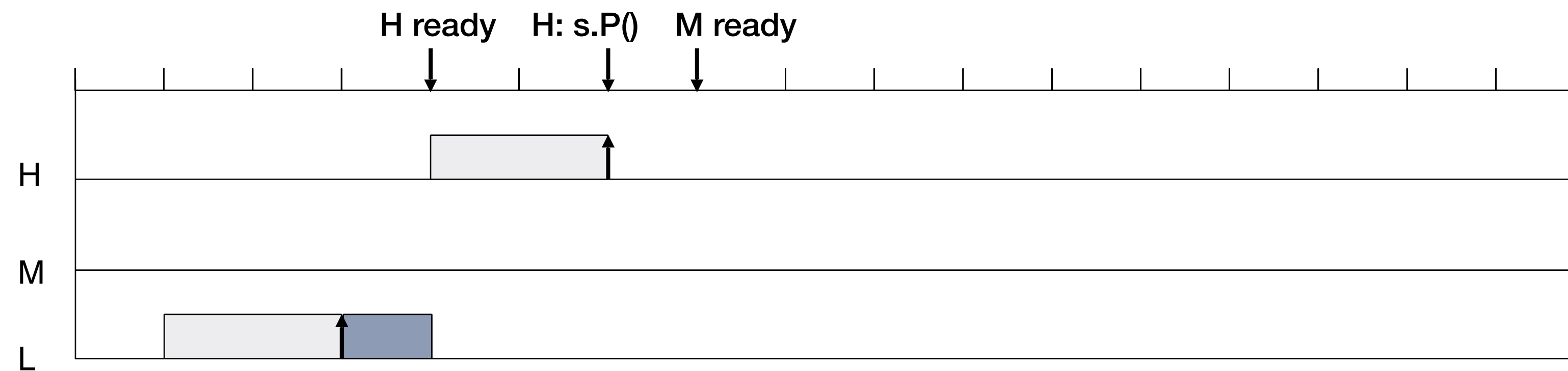
When J becomes blocked by J_l , then J_l inherits the current priority of J ,
i.e. $p_l(t) := p(t)$.

- J_l executes at this priority until it releases R at time t'' .
- Now the priority of J_l returns to its previous priority:
 $p_l(t'') := p_l(t')$ t' : time when J_l acquires R .

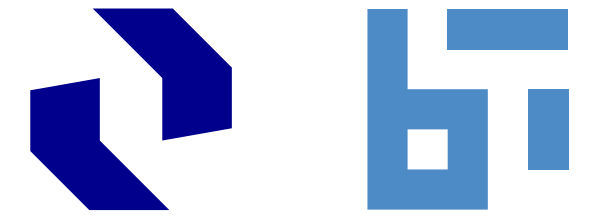
Priority Inheritance: Example



- 2 jobs: no effect!
- 3 jobs:



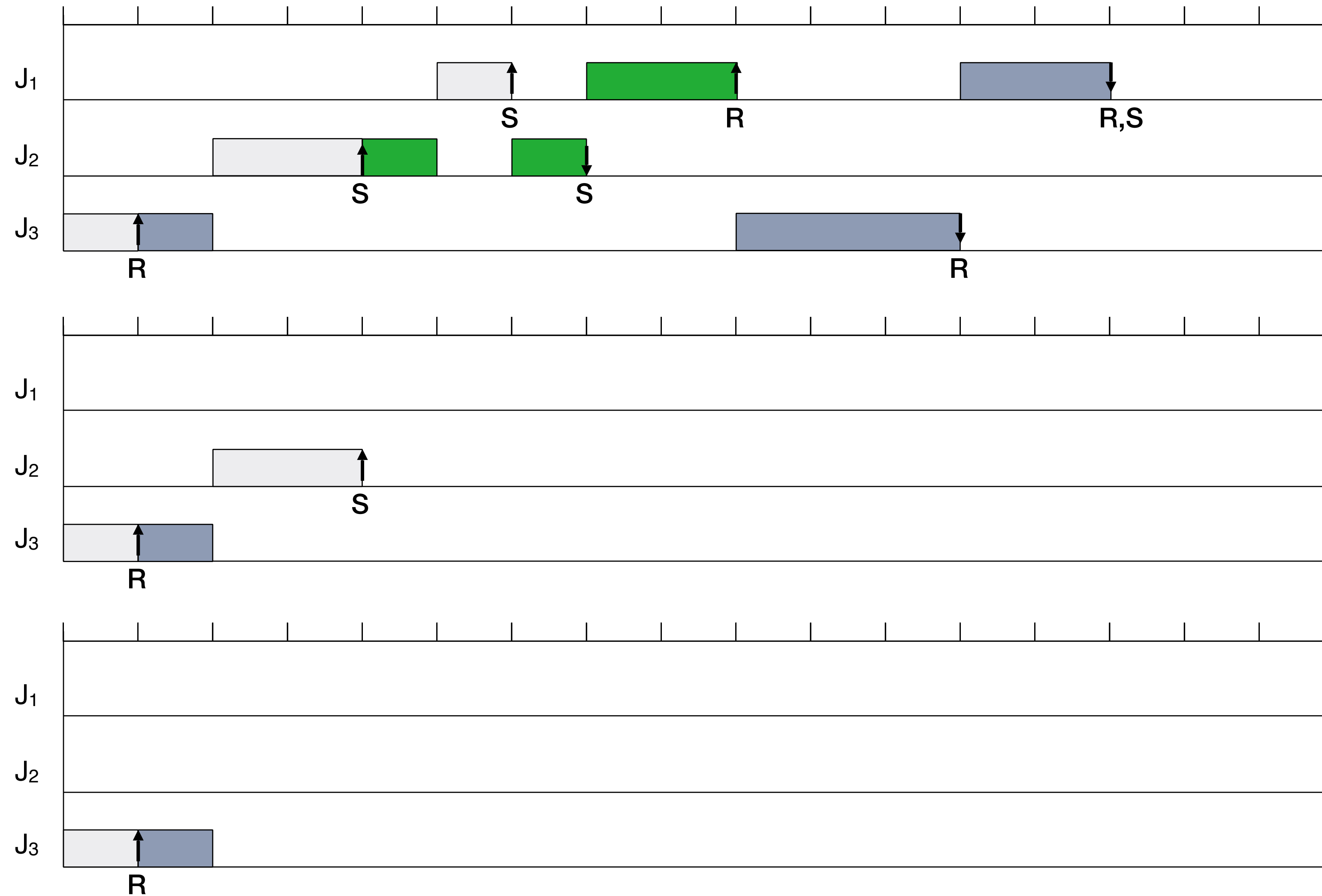
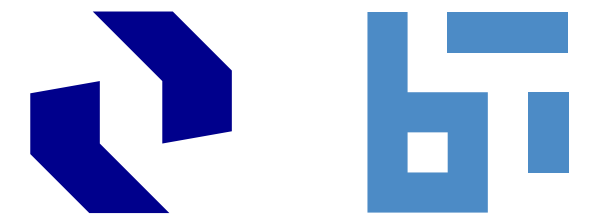
Priority Inheritance



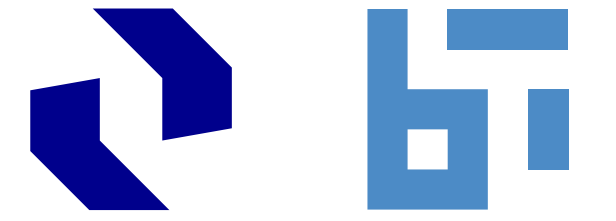
Properties

- priority inheritance is transitive
- no unbounded uncontrolled priority inversion
- priority inheritance does *not* reduce blocking times as much as possible

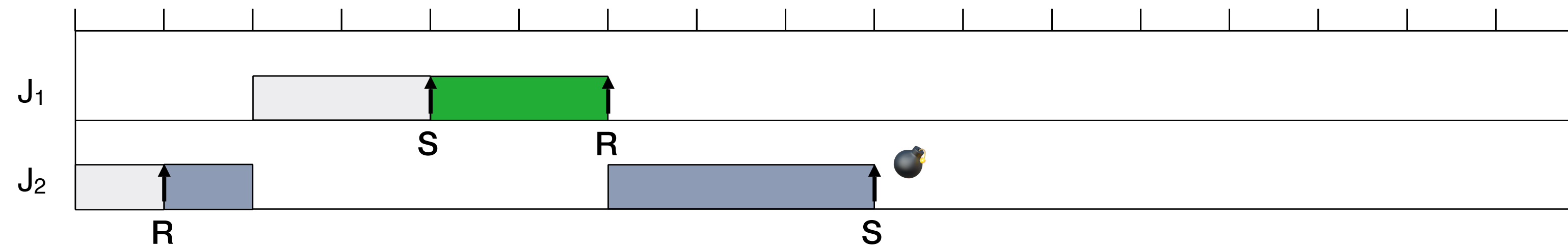
Priority Inheritance



Priority Inheritance

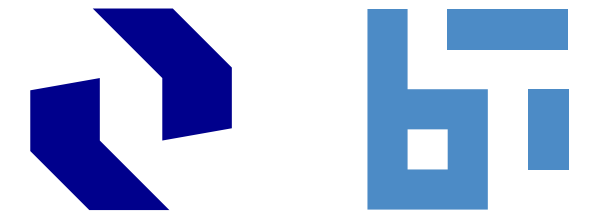


Priority inheritance does not prevent deadlocks.



Priority Ceiling

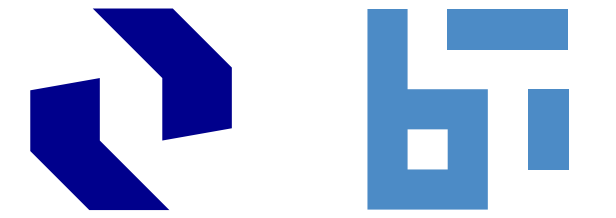
Priority Ceilings (Sha/Rajkumar/Lehoczky, 1990)



Assumptions and Notations

- 1 processor, preemptive priority-driven scheduling, no self-suspension
- assigned priorities p_i
priorities: natural numbers, 1 highest, Ω lowest priority
- resources required by all jobs are known a priori
- $\mathbf{P}(R)$ priority ceiling of R
highest priority of all jobs that require R
- $\hat{\mathbf{P}}(t)$ priority ceiling of the system at time t
highest priority ceiling of all resources that are in use at time t

Basic Priority-Ceiling Protocol



(1) Scheduling Rule

At release time t of J : $p(t) := p$

(2) Allocation Rule

J requests R at time t .

(a) R held by another job: request denied, J blocks ('on R ')

(b) R free:

i) $p(t) > \hat{P}(t)$: R is allocated to J

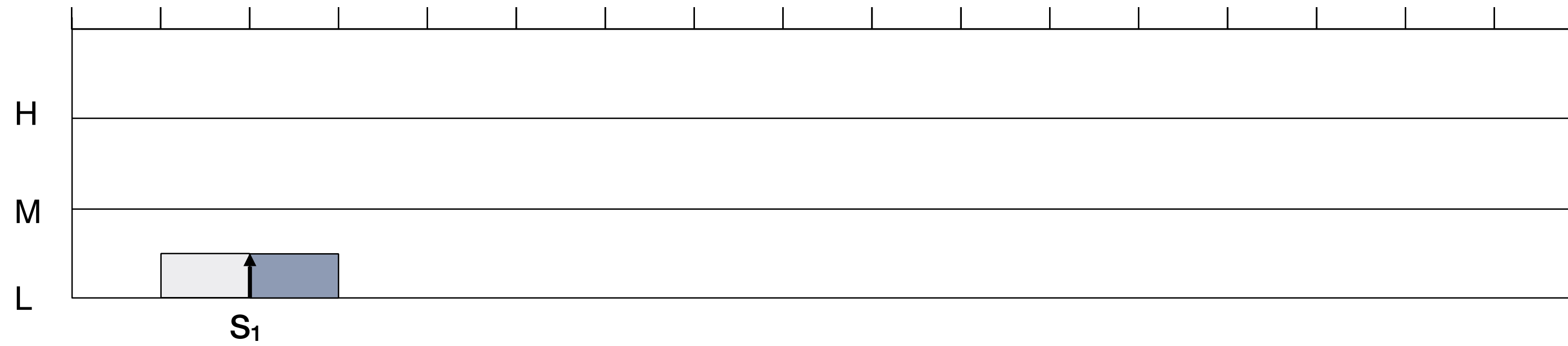
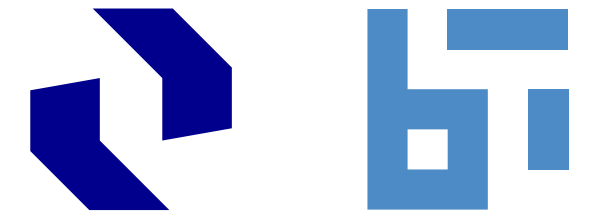
ii) otherwise: R is allocated to J only if J is the job holding the resource(s) R' with $P(R') = \hat{P}(t)$, otherwise J blocks

(3) Priority-Inheritance Rule

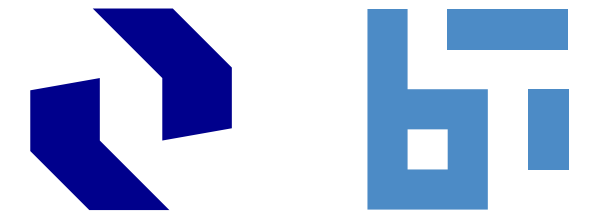
When J becomes blocked by J_i , J_i inherits J 's current priority $p(t)$

- J_i (preemptively) executes at this priority until it releases every resource whose priority ceiling is at least $p(t)$
- At that time, J_i 's priority returns to $p_i(t')$ (t' : time when it was granted the resource)

Basic Priority-Ceiling Protocol



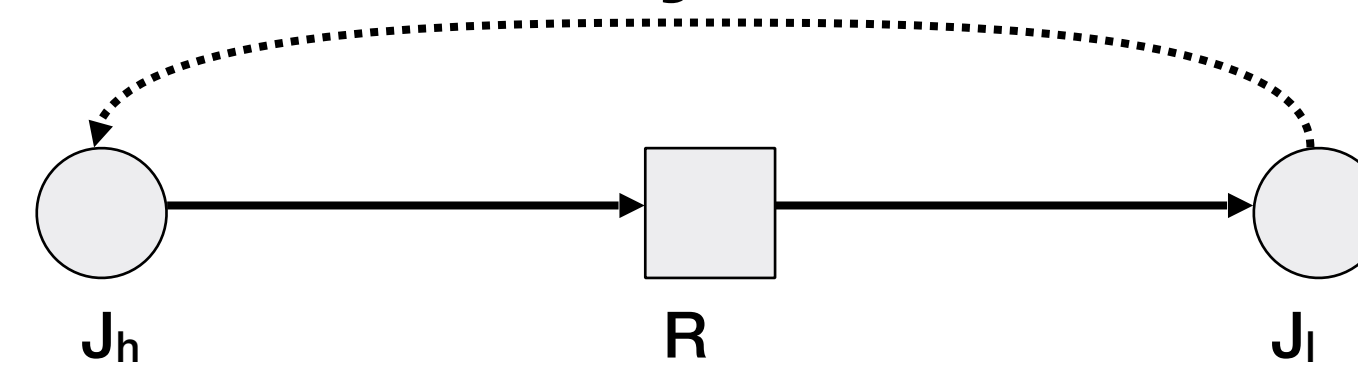
Basic Priority-Ceiling Protocol



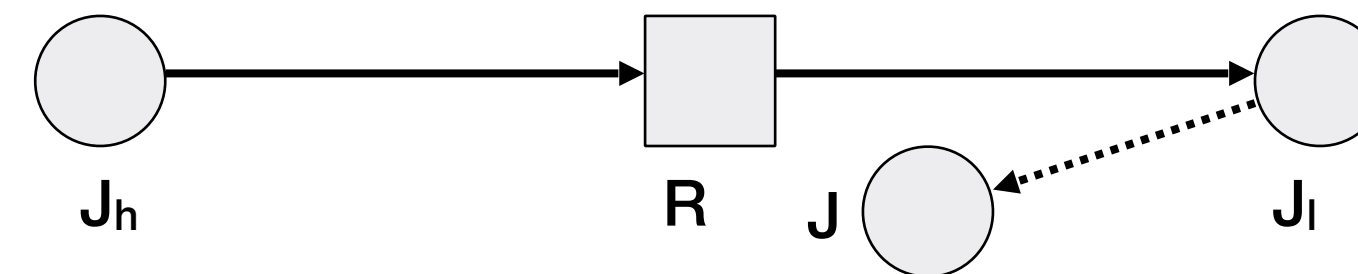
Properties

- Difference to priority inheritance: three ways to blocking

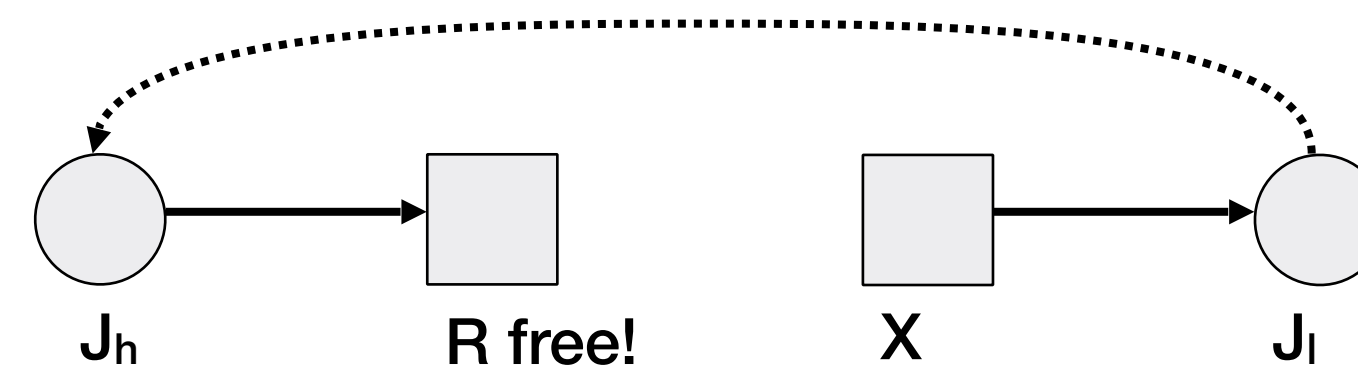
- direct:



- inheritance:

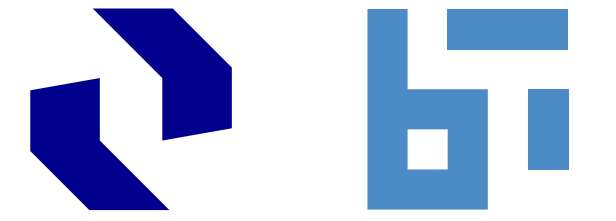


- ceilings:



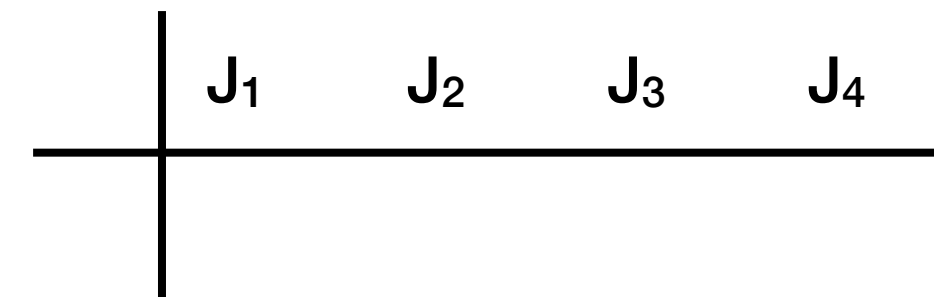
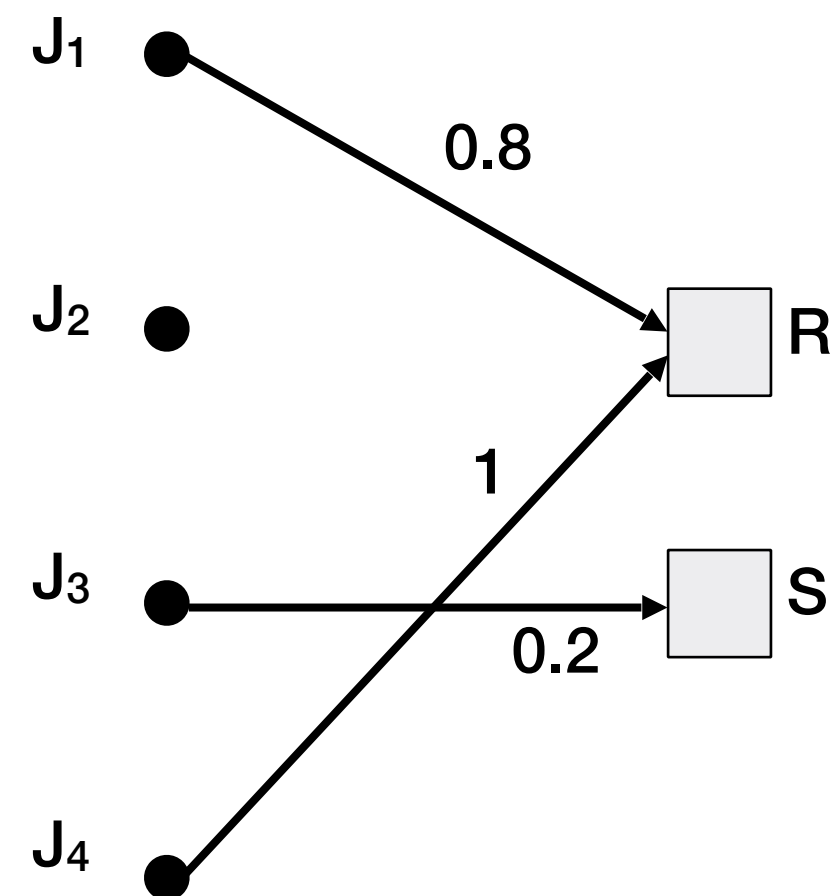
- Deadlocks can never occur
- There can be no transitive blocking

Basic Priority-Ceiling Protocol

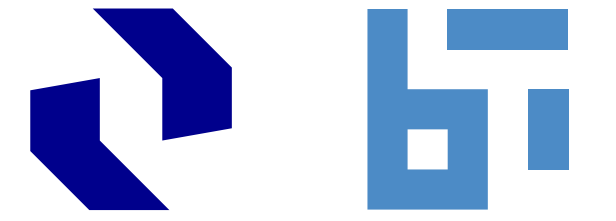


Computation of Blocking Time

- a job can be blocked for at most one resource request
- example:



Stack-Based Priority-Ceiling Protocol



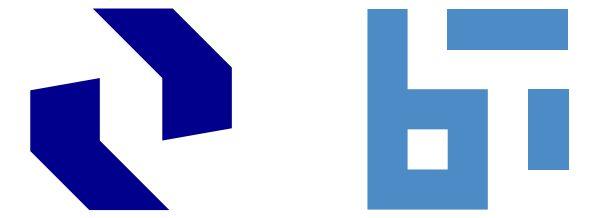
Assumptions on Execution Environment

- common run-time stack for all jobs
- stack space of the active job is on the top of the stack
- stack space is freed when the job completes
- example: embedded system with no kernel, user-level threads

Requirement

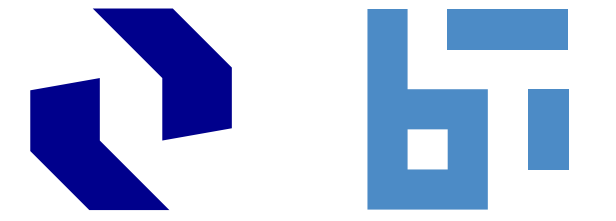
- properly nested execution of jobs:
preemption must return where we came from

Stack-Based Priority-Ceiling Protocol



- (1) $\hat{P}(t) = \Omega$, when all R are free,
 $\hat{P}(t)$ is updated whenever a resource is allocated or freed
- (2) **Scheduling Rule**
 - after J is released, it is blocked until $p > \hat{P}(t)$
 - priority-driven scheduling based on assigned priorities (!)
- (3) **Allocation Rule**
 - whenever a job requests a resource, it is granted the resource (!)

Stack-Based Priority-Ceiling Protocol



Properties

- When a job begins execution, all resources it will ever need are free
- both ceiling protocols result in the same longest blocking time of a job
- deadlocks cannot occur